Fylde Coast Economic Needs Update and Employment Land Review

Blackpool, Fylde and Wyre Borough Councils

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Appendix 1

List of Consultees

Appendix 1 – List of Consultees

Associated British Ports (ABP)

B1 Real Estate B8 Real Estate

BAE Systems (BAE)

Beaverbrooks

Blackpool and Fylde College Blackpool Borough Council

Cassidy and Ashton

Chorley Borough Council

Collinson Danbro

Department of Work and Pensions (DWP)

Eckersley

Federation of Small Business

Fleetwood Town Centre Board

Fylde Borough Council

Greater Garstang Partnership Board

Henco International
Jones Lang Lasalle

Lamb and Swift Commercial
Lancashire Chamber of College

Lancashire County Council

Lancashire Enterprise Partnership

Lancaster City Council
Lancaster University
Magellan Aerospace
Merlin Entertainment

North West Aerospace Alliance

NPI

Persimmon Homes
Preston City Council

Myerscough College

PWA Planning

Ribble Valley Borough Council South Ribble Borough Council

Stantec

Tangerine Group

The Strategic Land Group

Trilanco UCLan Victrex

West Lancashire District Council
Westinghouse (Springfield Fuels)

Wyre Borough Council

Appendix 2

Analysis of Cambridge Econometrics Forecasting





Analysis of Cambridge Econometrics Forecasting

September 2023

Introduction

As part of the commission, Capita and BE Group have been asked to provide further commentary on the accuracy of the Cambridge Econometrics Forecasting Tool that has been acquired, to provide due diligence and assurance to the client. Any core discrepancies in the data against actual historic figures will be factored into our analysis throughout the Employment Land Review to ensure commentary and findings are as accurate as possible. It should be noted that the predictive nature of forecasting tools may result in significant margins of error due to the unknown factors that may influence job numbers and GVA figures.

This exercise involves comparing the historic forecasted data from 1981-2023 as provided by Cambridge, to realised data for that same period. We have assessed employment by occupation and by industry for each local authority with a summary of their relative accuracy shown below. Due to the availability of existing data GVA has been assessed for all local authorities as a broad average, detailed further below.

When assessing the forecasts' overall accuracy, one might consider both the average yearly variance and the standard deviation. Lower values in both metrics tend to suggest better forecasting consistency and accuracy over the time period.

Fylde

Employment by Occupation

In the Fylde local authority, employment forecasts for Teaching and educational professionals, Health professionals, and Culture, media and sports occupations stand out for their accuracy, marked by positive employment averages and relatively low standard deviations. On the other hand, challenges arise in predicting employment trends for Science, research, engineering, and technology professionals and Administrative occupations, both showing negative averages and high variability. Overall, while certain sectors demonstrate predictability, others hint at potential forecasting inconsistencies.

Employment by Industry

In analyzing the data, the Information and Communication (J) sector stands out for its remarkable forecasting accuracy, with almost negligible variances. Agriculture, Forestry, and Fishing (A) and Water Supply (E) also showcase commendable accuracy with minimal average variances. However, areas such as Construction (F) and Professional, Scientific, and Technical Activities (M) consistently displayed substantial overestimations in their forecasts. The consistency in these variances varied; for instance, sectors like Electricity, Gas, Steam, and Air Conditioning Supply (D) maintained a steady forecast performance, while Manufacturing (C) and Construction (F) exhibited more pronounced fluctuations over the period. In essence, while some sectors exhibited impressive accuracy, others demonstrated notable deviations between forecasts and actuals.









Wvre



Employment by Occupation

In reviewing the last decade of employment forecasts for Wyre against actuals, it is evident that there's reassuring accuracy in certain sectors, notably:

- Skilled agricultural trades: This sector displayed an average variance of 1,000 jobs. More notably, it had an exceptionally low standard deviation of 141.42, hinting at tight consistency in forecasts.
- Process plant and machine operatives: While the forecasts for this occupation showed an average variance of -480 jobs, the low standard deviation of 141.42 reflects a high degree of consistency and accuracy.
- Science, research, engineering, and technology professionals: An average difference of 1,125 jobs combined with a standard deviation of 420.03 indicates reliable precision in forecasts.
- Culture, media, and sports occupations: Their average forecast was off by only 1,077 jobs, paired with a moderate standard deviation of 457.89.
- Science, engineering, and technology associate professionals: The forecast revealed an average variance of 810 jobs, and the notably low standard deviation of 141.42 suggests consistent accuracy.

While there's some natural variance, certain sectors like science and research have shown the robustness of the forecasting techniques for Wyre's employment landscape.

Employment by Industry

The Agriculture, forestry and fishing sector exhibited high accuracy in forecasts with an average of 686 and a modest standard deviation of 89.97, underscoring consistent performance. Similarly, the Electricity, gas, steam, and air conditioning supply sector averaged at 14, with a deviation of just 37.80, suggesting reliability in forecasted figures.

The Information and communication sector, despite its negative average of -371, displayed a deviation of 157.74, indicating moderate consistency in forecasting. The Professional, scientific and technical activities sector showed a negative average of -764, but with a deviation of 190.86, it portrays some uniformity year over year.

Conversely, Construction and Wholesale and retail trade encountered larger swings from their negative averages, indicating less accurate forecasts.

Blackpool

Employment by Occupation

For Blackpool over the past decade, the occupational categories showcase varying degrees of forecasting accuracy. Notably, the 'Science, research, engineering and technology professionals' and the 'Health and social care associate professionals' seem to have relatively stable forecasts, with average yearly variances of 260 and 340 respectively, and standard deviations of 490.35 and 245.85.

However, there are categories like 'Health professionals' and 'Caring personal service occupations' which have been notably challenging to forecast accurately, with average yearly variances of -1,470 and -1,420 respectively. This is further emphasized by their substantial standard deviations of 612.92 and 686.05, indicating a high











between forecasted and actual numbers over the years. This is to be anticipated given the changes in demand for the sectors in light of Brexit and the Covid-19 pandemic.

Employment by Industry

Between 2015-2021, several sectors witnessed an underestimation in their forecasts, with a global average variance of -6,138. However, there are exceptions. The Electricity, gas, steam and air conditioning supply sector, despite a slight negative average variance of -18, has shown consistent forecast accuracy, evidenced by its low standard deviation of 31.34.

Similarly, the Water supply; sewerage, waste management, and remediation activities sector has an average variance of -46, also indicating relative forecast precision

GVA

Unfortunately, due to differing methodologies used between the forecast data and actuals in terms of industry breakdown, GVA comparisons cannot be provided with sufficient confidence at an industry level. However, the analysis here shows variance between GVA forecasts and actuals for 'All industries' at local authority level. On this basis, the forecasts have generally been overly optimistic with actuals consistently below what was projected across all three authorities.

Summary

To summarise, the forecasting data pertaining to Fylde and Wyre is, on average, consistent with realised figures. Care should be used when adopting Blackpool's figures in the sectors highlighted, noting additionality and outliers to the forecasted position. This will be incorporated into the Land Review going forward and has improved our base understanding of the forecasting model itself and its strengths and weaknesses.



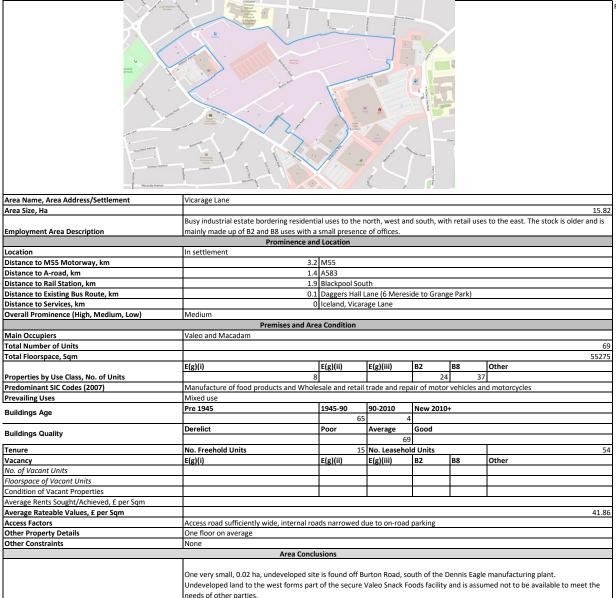




Appendix 3a

Blackpool Employment Area Proformas

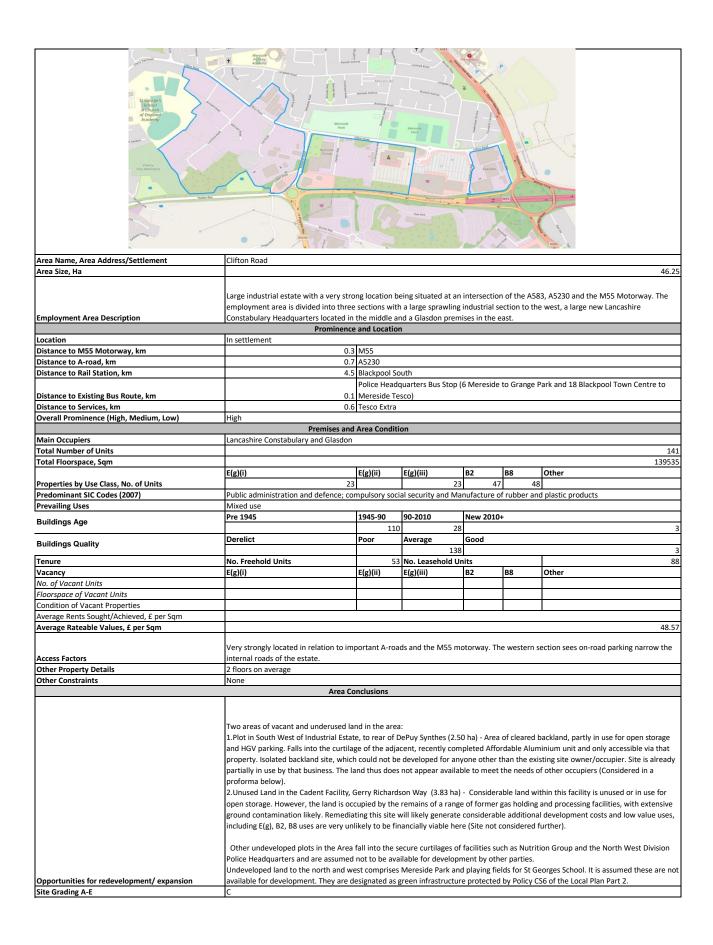
	A A 223	Progress Way	Great Mi. Mos				FY
Area Name, Area Address/Settlement	Blackpool Enterprise Zone - I	Blackpool Business Pa	ark / Squires Gat	e Estate / S	ycamore 1	rading Estate	
Area Size, Ha							56.23
Employment Area Description	Business estate accommoda has two access points off the estate and contains a range older, multi-let industrial uni	e A5230 via Amy Johr of good quality mode	son Way and Sy	camore Av	enue. Amy	Johnson Way leads t	to the back of the
Location	In settlement	nice and Location					
Distance to M55 Motorway, km	in settlement	3.8 M55					
Distance to A-road, km		0 A5230					
Distance to Rail Station, km		1.8 Squires Ga	te				
Distance to Existing Bus Route, km				Bus Stop (5 Victoria I	Hospital to Halfway H	ouse)
Distance to Services, km		0 Blackpool	Retail Park				
Overall Prominence (High, Medium, Low)	High						
		and Area Condition					
Main Occupiers	Lebus, Magellan, Warburton	S					224
Fotal Number of Units Fotal Floorspace, Sqm							234 161873
otal Hoorspace, Sqiii	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	101073
Properties by Use Class, No. of Units	-(8)(·)	87	22			89	
	Manufacture of fabricated m	netal products, excep	t machinery and	equipmen	t. Other m	anufacturing and Ma	nufacture of food
Predominant SIC Codes (2007)	products				,		
Prevailing Uses	Mixed use estate with						
Buildings Age	Pre 1945	1945-90	90-2010	New 201	0+		
Buildings Age			95 135	5			4
Buildings Quality	Derelict	Poor	Average	Good			
			95				139
enure (account)	No. freehold Units	F/-\/**\	No. Leaseho		DO.	Othor	234
Vacancy No. of Vacant Units	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Floorspace of Vacant Units		+	+	+	+		
Condition of Vacant Properties				†			
verage Rents Sought/Achieved, £ per Sqm				1		1	
Average Rateable Values, £ per Sqm							71.42
Access Factors	Two access points from the a	Two access points from the A5230 with good internal navigation due to wide internal roads throughout the estate and					
Other Property Details	2 floors on average						
Other Constraints	DM42 Aerodrome Safeguard						
	Eight infill plots in Blackpool considered separately. Squires Gate Industrial Estat batching/HGV parking yard, is expected to remain in this	e - Fox Brothers Tran in a backland site wit	sport and Recycl h constrained ac	ling Yard. S	mall browin active us	nfield site, in use as a e as a concrete batch could be brought int	concrete ling/HGV yard and
	Zone, possibly via a public se	ctor acquisition, as a	growth option f	or the East	ern Gatew	ay. There are no plan	s for this at the
	· ·	ector acquisition, as a	growth option f	or the East	ern Gatew	ay. There are no plan	s for this at the
Opportunities for redevelopment/ expansion	Zone, possibly via a public se		-				s for this at the

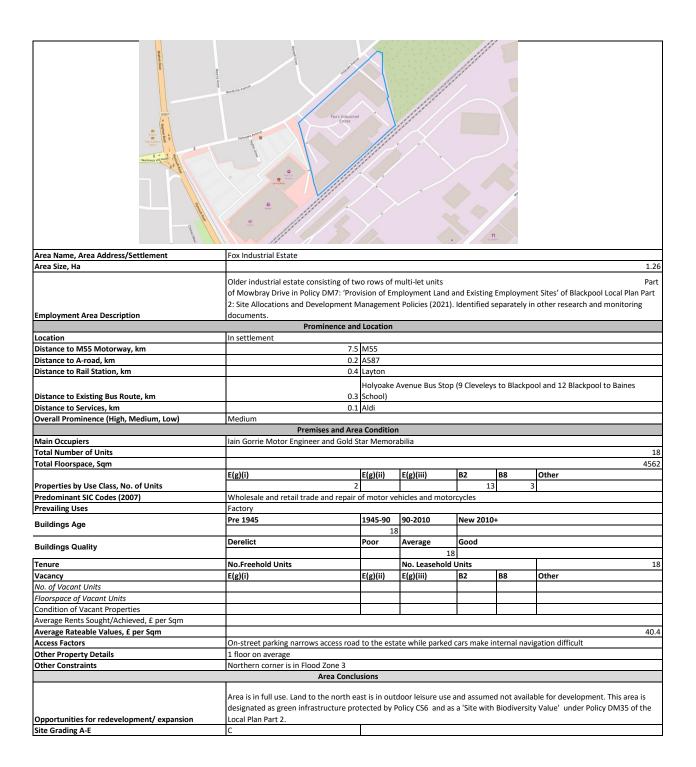


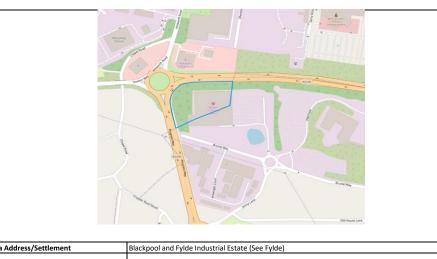
Area bounded by housing and retail offering no opportunities for expansion.

Opportunities for redevelopment/ expansion

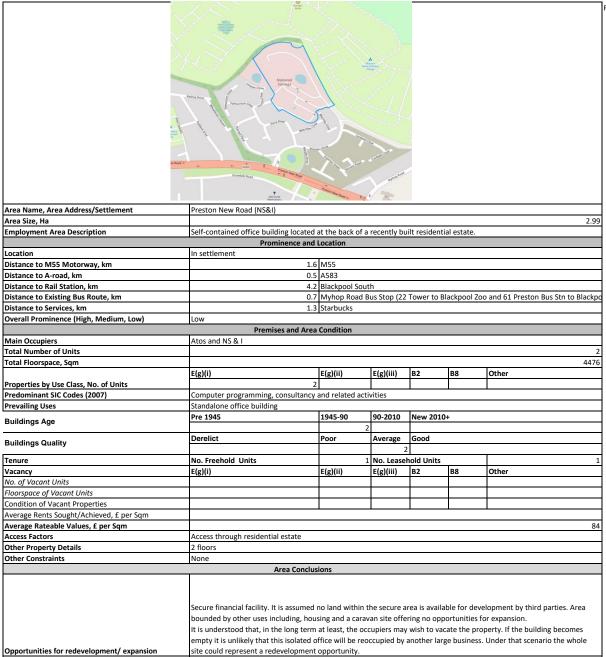
Site Grading A-E





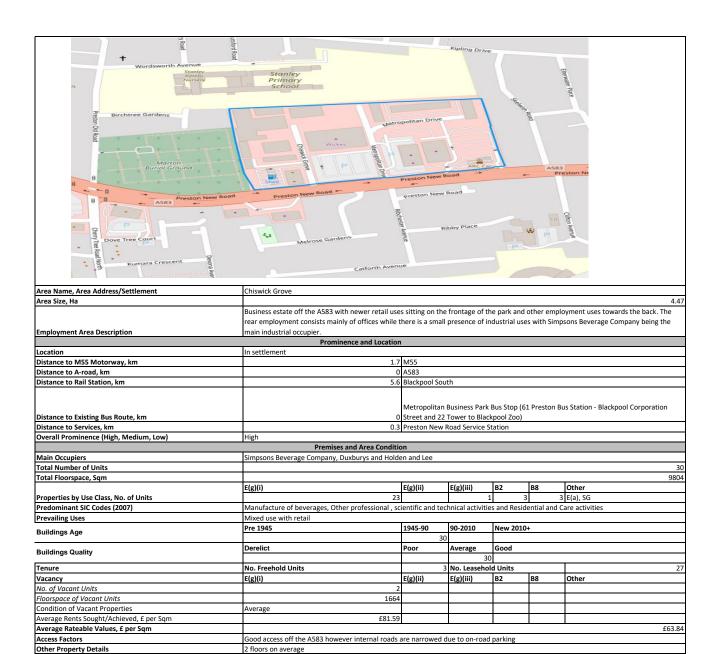


Area Name, Area Address/Settlement	Blackpool and Fylde Industrial Esta	ite (See Fylde)					
Area Size, Ha	, ,	, , ,					1.49
	FULL PROFORMA IN FYLDE. Small : The land contains a Booker Whole Employment Land and Existing Em	sale facility. ployment Sites' of Blac	kpool Local I	Plan Part 2:	Part of Cli Site Alloca	fton Road in Policy Dations and Developn	M7: 'Provision of
Employment Area Description	Management Policies (2021). Iden	tified separately in oth	er research a	and monito	ring docun	nents.	
Location	In settlement						
Distance to M55 Motorway, km		1.2 M55					
Distance to A-road, km		0.6 A5230					
Distance to Rail Station, km		4.3 Blackpoo					
Distance to Existing Bus Route, km				reside to Gr	ange Park	and 916 Peel Park D	WP to Lytham St
Distance to Services, km		1.8 Clifton Re	tail Park				
Overall Prominence (High, Medium, Low)	High						
	Premises and	d Area Condition					
Main Occupiers	Booker Wholesale						
Total Number of Units							1
Total Floorspace, Sqm							10629
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units						1	
Predominant SIC Codes (2007)							
Prevailing Uses							
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	New 2010+		
	1						
Buildings Quality	Derelict	Poor	Average	Good			
Tenure	No. Freehold Units		1 No. Lease	hold Units			
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units							
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm		•				•	
Average Rateable Values, £ per Sqm							41.64
Access Factors	Access in Fylde Borough						
Other Property Details	N/A						
Other Constraints	N/A						
	Area Co	onclusions	•	•	·		
· · · · · · · · · · · · · · · · · · ·		·		·			
Opportunities for redevelopment/ expansion	All development opportunities fall	into Fylde Borough.					
Site Grading A-E	C (Grading for wider Area)						



Site Grading A-E

D/E



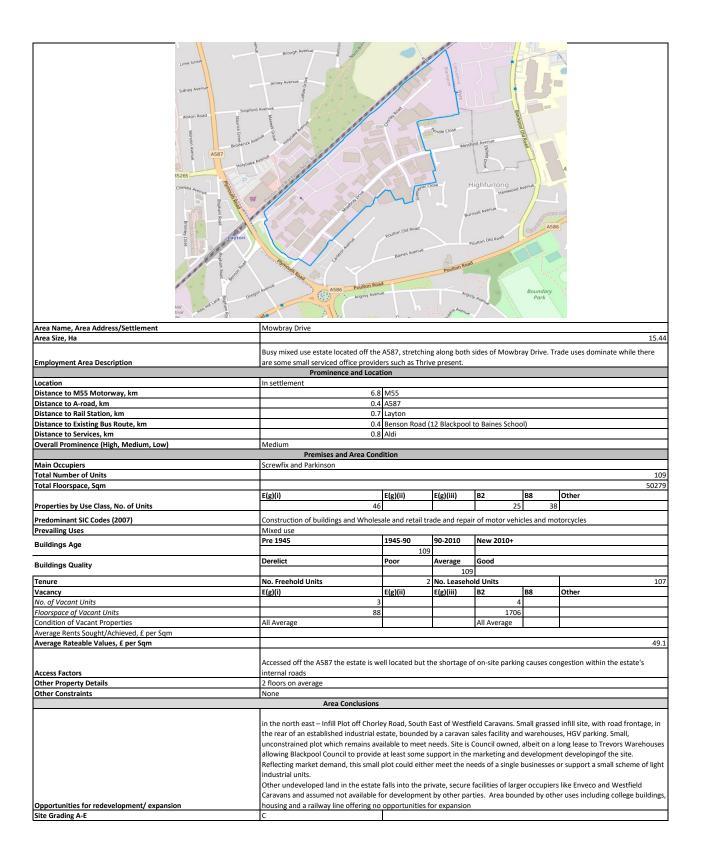
Area Conclusions

All land in use. Area bounded by other uses including a cemetery, housing and a school offering no opportunities for expansion

Other Constraints

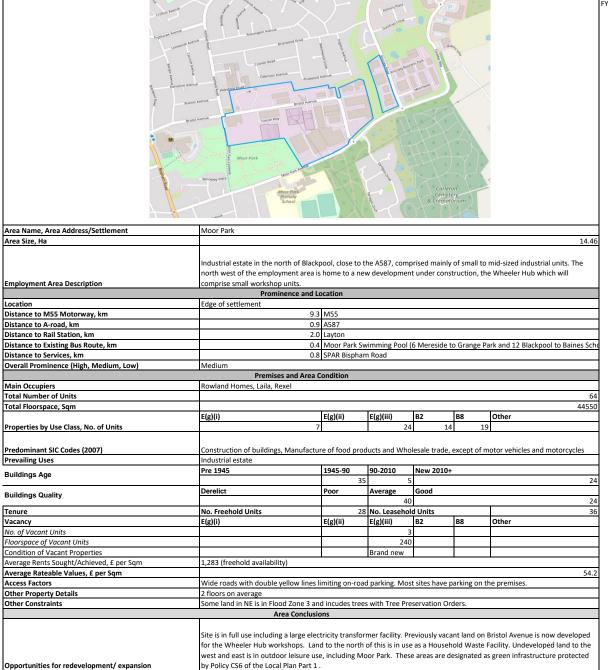
Site Grading A-E

Opportunities for redevelopment/ expansion





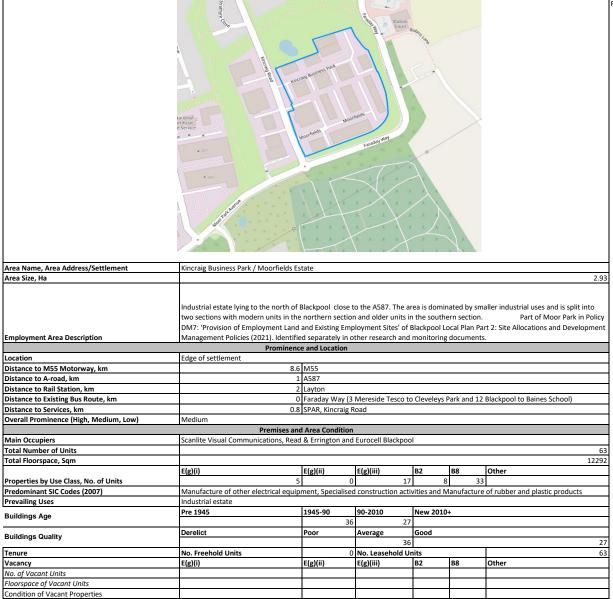
Area Name, Area Address/Settlement	Devonshire Road / Mansfield	Road				
Area Size, Ha						3.4
Employment Area Description	Sitting on the B5124, this lar	ge self-contained inc	dustrial pren	nises is occ	upied by bis	scuit manufacturer, Burton's Biscuits
	Promine	nce and Location				
Location	In settlement					
Distance to M55 Motorway, km		6.4				
Distance to A-road, km		0.5 A586				
Distance to Rail Station, km		4.4 Blackpool	South			
		Mansfield	Road Bus St	top (7 Cleve	eleys to St A	Annes and 400 Fleetwood to
Distance to Existing Bus Route, km		0.2 Myerscou	gh College)			
Distance to Services, km		0.4 A586				
Overall Prominence (High, Medium, Low)	Medium	<u>.</u>				
	Premises a	and Area Condition				
Main Occupiers	Burton's Biscuits					
Total Number of Units						:
Total Floorspace, Sqm						18230
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other
Properties by Use Class, No. of Units					1	
Predominant SIC Codes (2007)	Manufacture of food product	ts				•
Prevailing Uses	Industrial processes					
Buildings Age	Pre 1945	1945-90	90-2010	New 2010+		
Buildings Age		1	1			
Buildings Quality	Derelict	Poor	Average	Good		
Buildings Quality			1			
Tenure	No. Freehold Units	1	1 No. Leasel	hold Units		
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other
No. of Vacant Units						
Floorspace of Vacant Units						
Condition of Vacant Properties						
Average Rents Sought/Achieved, £ per Sqm						
Average Rateable Values, £ per Sqm						£15.64
Access Factors	In a mostly residential area b	ut retains reasonab	le access, pa	rking and s	pace for he	eavy vehicles to turn
Other Property Details	3 floors					
Other Constraints	None					
	Area	Conclusions				
	All land in use. Area bounded	by other uses inclu	ding a ceme	tery, housi	ng and a rai	ilway line offering no opportunities for
Opportunities for redevelopment/ expansion	expansion.	-	-	••	-	
Site Grading A-E	В					



Opportunities for redevelopment/ expansion

Site Grading A-E

62.55



Good access to both sections, parking constrained in the southern section of the area

Area is in full use. Land to the north east is in outdoor leisure use and assumed not available for development. This area is designated as green infrastructure protected by Policy CS6 and6 on the Local Plan Part 1 and as a 'Site with Biodiversity Value' under Policy

1 floor average

DM35 of the Local Plan Part 1.

None

Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm

Opportunities for redevelopment/ expansion

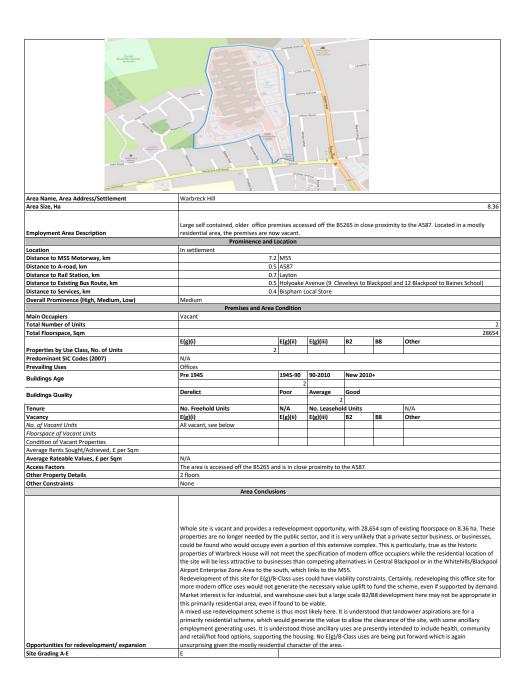
Access Factors
Other Property Details

Other Constraints

Site Grading A-E



Area Name, Area Address/Settlement	North Blackpool Technology Pa	ark					
Area Size, Ha							7.72
	Business park lying to the nort	Business park lying to the north of Blackpool, close to the A587. The area is dominated by office uses but recent development has					
Employment Area Description	been for light industrial units .	been for light industrial units .					
	Prominer	nce and Location					
Location	Edge of settlement						
Distance to M55 Motorway, km		9.8 M55					
Distance to A-road, km		1.4 A587					
Distance to Rail Station, km		2.5 Layton					
Distance to Existing Bus Route, km		0 Hawking F	Place Bus Stop (3	Mereside ⁻	Tesco to Cle	eveleys Park and 12 Bla	ackpool to Baine
Distance to Services, km		1.1 SPAR, Kind	craig Road				
Overall Prominence (High, Medium, Low)	Medium						
	Premises a	nd Area Condition					
Main Occupiers	Royal Mail and One Stop Hire						
Total Number of Units							51
Total Floorspace, Sqm							13,150
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units		47		4			
Predominant SIC Codes (2007)	Postal activities under universa	Postal activities under universal service obligation and Rental and leasing activities					
Prevailing Uses	Office						
Buildings Age	Pre 1945	1945-90	90-2010	New 20	New 2010+		
Buildings Age				3			
Buildings Quality	Derelict	Poor	Average	Good	Good		
Dullulings Quality							51
Tenure	No. Freehold Units		No. Leaseho	ld Units			51
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units							
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm							
Average Rateable Values, £ per Sqm							87
Access Factors	The area is well laid out with w	ide roads and sufficier	nt parking				
Other Property Details	2 floors on average						
Other Constraints	None						
	Area	Conclusions					
	Secure financial facility. It is as	sumed no land within t	the secure area	is available	for develor	ment by third parties.	Area bounded
	by other uses including, housing					, ,	
	Identified 2.0 ha expansion site						high quality
	business and science park on t						
	industrial uses. Development p				5004111		
Opportunities for redevelopment/ expansion	Area bounded by housing, with				nities for ex	mansion.	
Site Grading A-E	B		, oc.iiig i	opportui			



Appendix 3b

Blackpool Existing Employment Land Supply Proformas

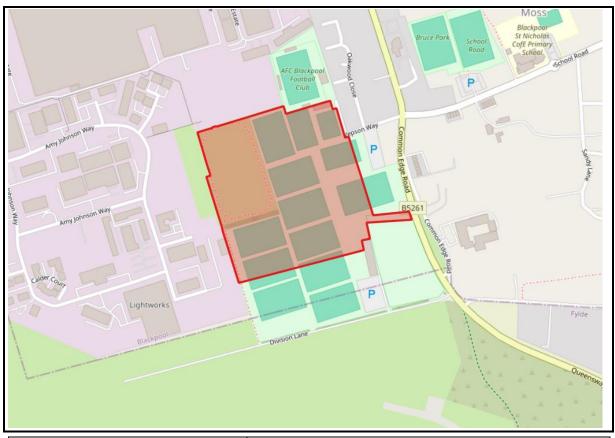
Appendix 3b – Blackpool Existing Employment Land Supply Proformas



Site reference	BB1 (Study Ref.)
Name	Blackpool Airport Enterprise Zone – Blackpool Business Park
Owner	Multiple including Blackpool Council (north of the Business Park), Penult 105/TMW Holdings (south of the Business Park), Fylde Coast Holdings (Plot 101). Some road infrastructure owned by Blackpool Airport.
Description	Modern, high quality business park, to the rear of older industrial and retail premises, off a key route in the south of Blackpool, including eight further development plots
Size, ha	3.76 remaining, in eight plots. 2.97 excluding Sites C and F which are held for the use of specific businesses, and not available to meet wider needs, held for highways infrastructure or non E(g)/B-Class uses.
Proposals	Part of an active Enterprise Zone although most EZ benefits have now lapsed. By plot: Blackpool Business Park Site A - Plot 102 (0.367 ha):
	Site has been on the market for 5 years and is now under offer (further details confidential at this time).

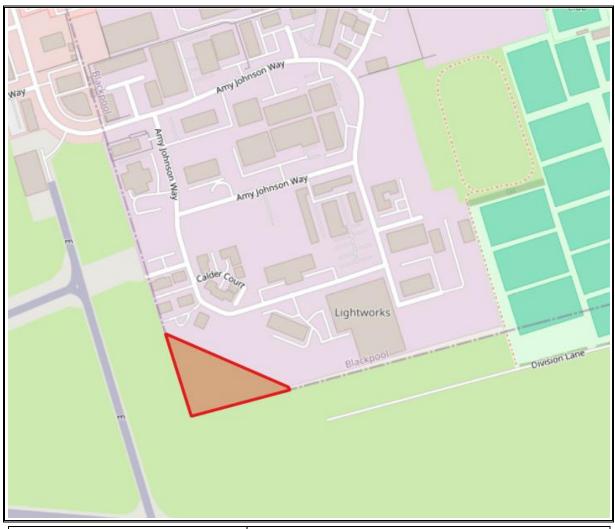
- Likely development would be for an industrial unit or a scheme of light industrial units.
- Blackpool Business Park Parcel B Site 109 (0.685 ha): Consented for 16 warehouse/industrial units of 220-450 sqm each in September 2023 (App. No 22/0365). 3,920 sqm of total floorspace. Consent is from an established local developer and the scheme is expected to come forward in the short term
- Blackpool Business Park Site C ARC (0.185 ha):
 ARC have built a facility to the west. Site C is
 expected to be an expansion facility for ARC, of some
 929 sqm. The Site falls within the curtilage of the ARC
 facility, is under common ownership with ARC, and is
 presently used by ARC for car parking. It is thus
 unlikely this site could be used for parties other than
 ARC.
- Blackpool Business Park Site D Chorley Group Car Parking (0.324 ha): Presently in use as car parking for Chorley Group. Could be additional workshop facilities for Chorley. If not needed by Chorley Group the most likely alternative would be micro business workshops of around 93 sqm each, reflecting developments elsewhere on the Business Park. At average densities the site could deliver 13 such 93 sqm units, 1,209 sqm in total.
- Blackpool Business Park Site E Skyways
 Commercial Campus (0.392 ha): Consented for eight
 E(g)(iii) units of 96 sqm each (App. No. 22/0139).
 Various discharge of conditions activities being
 progressed. Development expected to commence
 within a year. 768 sqm of floorspace in total.
- Blackpool Business Park Site F (Less Multi-Ply) Access for Eastern Gateway/Local Facilities (0.60
 ha): The main Multi-Ply facility is now completed, as is
 a further unit of 929 sqm to the east, to accommodate
 further growth and expansion of Multi-Ply only. Other
 land will accommodate the new access road for the
 eastern Gateway and is also proposed to provide
 services including a convenience store no greater
 than 275 sqm; a café/sandwich shop no greater than
 275sqm; and a children's day nursery.
- Blackpool Business Park Site H Enterprise Court
 Phase 2 (0.339 ha): Consented for five E(g)(iii)/B2/B8
 Units of 232 sqm each, or 1,161 sqm in total (App.
 No. 22/0140). The site is being marketed off plan and
 understood to be attracting interest. It is unclear when
 it will be brought forward. The premises are expected
 to primarily accommodate the relocation and growth
 of local firms, however.
- Blackpool Business Park Site I Enterprise Court
 Phase 3 (0.866 ha): Consented for two B2/B8 units of
 1,394 sqm each, 2,788 sqm in total. being marketed
 off plan. The site is being marketed off plan and
 understood to be attracting interest. It is unclear when
 it will be brought forward. The premises are expected

	to primarily accommodate the relocation and growth of local firms, however.
Site Development Constraints and Environmental Issues	 Foundations of previous uses, including former runway/taxiway surfacing, in some development plots Potential contamination from previous uses Proximity to Blackpool Airport Runway constrains building height and construction materials. Also, noise issues from the adjacent runway.
Accessibility	All plots have access to Amy Johnson Way which extends north to link to the A5230 Squires Gate Lane, an access shared with retail uses to the north west. Blackpool Business Park will be further opened up by the new link road east, from the Business Park, through the Eastern Gateway site, to the B5261 Queensway/Common Edge Road. This will provide Blackpool Business Park with a more immediate link to the highways network, increasing its accessibility and prominence. The Queensway Link, has planning consent (App. No. 19/0271) and is due to start later in 2023, being delivered over 2024.
Distance to M55 or M6 Motorway, km	4.5 – Junction 4, M55 (using existing access route)
Distance to A-road, km	0.8 – A5230 Squires Gate Lane (using existing access route)
Distance to Rail Station, km	1.9 – Squires Gate
Distance to Existing Bus Route, km	0.8 – A5230 Squires Gate Lane is a bus route
Distance to Services, km	0.6 – Squires Gate Lane Retail Park
Adjacent Land Uses	Blackpool Airport runways and related infrastructure to the west and south
	Eastern Gateway site, including various sports pitches
	Large scale industrial of Squires Gate Industrial Estate to the north
Planning Policy Status	Plots and wider Business Park fall under the following policies of the Blackpool Local Plan Part 2: Site Allocations and Development Management Policies:
	 Policy DM7: Provision of Employment Land and Existing Employment Sites Policy DM8: Blackpool Airport Enterprise Zone
Other information	-
Likely development potential	Most plots to be developed for light industrial or storage uses, providing the main source of small business accommodation to Blackpool's micro and small firms. The eight sites could provide some 13,380 sqm in total, of which 10,962 sqm, in six plots, is consented/proposed for micro/small business units to meet wider needs.
Availability, years	5-10



Site reference	BB2 (Study Ref.)
Name	Blackpool Airport Enterprise Zone – Eastern Gateway
Owner	Blackpool Council
Description	The Eastern Gateway comprises a large area of partial brownfield land and greenfield former sports pitches, south and east of established industrial uses, of varying quality, on the edge of the wider Enterprise Zone.
Size, ha	6.53
Proposals	Part of an active Enterprise Zone although most EZ benefits have now lapsed.
	Site split into three parcels:
	Sports Development Zone (6.206 ha): South and south east of the site proposed for outdoor leisure. Sports pitches delivered along with Common Edge Community Sports Village
	 Residential Area (1.42 ha): Land in the east, fronting the B5261 Common Edge Road/Queensway is allocated for 57 homes
	Net Employment Land (6.53 ha based on latest available mapping): Land in the north and north west is marketed for a scheme of six B2/B8 Units of 1,394-6,968 sqm each, with a 5 year delivery timeframe. 21,367 sqm of total floorspace. Delivery is expected to be as design and

	build options or through a joint venture between Blackpool Council and a developer.
	A planning application for the wider scheme was submitted by Blackpool Council in 2020, but later withdrawn (App. No. 19/0271). No further application submitted for the employment uses.
Site Development Constraints and Environmental Issues	Trees onsiteHousing adjacent
Accessibility	Site will be opened up by the new link road, from the Business Park, through the Eastern Gateway site, to the B5261 Queensway/Common Edge Road. The Queensway Link, has planning consent (App. No. 19/0271) and is due to start later in 2023, being delivered over 2024.
Distance to M55 or M6 Motorway, km	3.5 – Junction 4, M55 (using new access route to B5261 Queensway/Common Edge Road)
Distance to A-road, km	0.8 – A5230 Squires Gate Lane (using new access route to B5261 Queensway/Common Edge Road)
Distance to Rail Station, km	2.8 – Squires Gate
Distance to Existing Bus Route, km	0.1 – B5261 Queensway/Common Edge Road is a bus route
Distance to Services, km	0.3 – Pub/restaurant on B5261 Common Edge Road
Adjacent Land Uses	For Eastern Gateway employment area:
	Large scale industrial of Squires Gate Industrial Estate and Sycamore Industrial Estate to the north
	Blackpool Business Park to the west
	Sports pitches to the south Existing and proposed housing to the east
Planning Policy Status	Plots and wider Business Park fall under the following policies of the Blackpool Local Plan Part 2: Site Allocations and Development Management Policies:
	 Policy DM7: Provision of Employment Land and Existing Employment Sites Policy DM8: Blackpool Airport Enterprise Zone
Other information	-
Likely development potential	For the marketed employment premises of the Eastern Gateway, market interest is reported from local industrial businesses looking to relocate to more modern premises, plus some expansion. This is likely to drive development forward quickly, once the site is opened up by infrastructure. Some interest for data centres was recorded here previously, but it is understood these requirements are now unlikely to progress. 21,367 sqm of total floorspace proposed.
Availability, years	1-5



Site reference	BB3 (Study Ref.)
Name	Blackpool Airport Enterprise Zone – Parcel B
Owner	Blackpool Airport
Description	A triangular area of grassed airfield land, including an airport access road, part of the wider Airport which falls into the Blackpool Local Authority Area.
Size, ha	1.15
Proposals	Part of an active Enterprise Zone although most EZ benefits have now lapsed.
	Small Green Belt site. If utilised, the site would most likely support the relocation of airport infrastructure from the north west, such as the control tower, It is not expected to accommodate any new employment generating uses. Application, to Fylde Borough Council, App. No. 23/0589 for new aircraft hangars to the north allows the option of an access road running south east to B5261 Common Edge Road/Queensway, which would cross over Parcel B.

Site Development Constraints and Environmental Issues	-
Accessibility	Would be accessed by the new access road proposed in App. No. 23/0589, as noted above.
Distance to M55 or M6 Motorway, km	3.5 – Junction 4, M55 (using new access route to B5261 Queensway/Common Edge Road)
Distance to A-road, km	0.8 – A5230 Squires Gate Lane (using new access route to B5261 Queensway/Common Edge Road)
Distance to Rail Station, km	2.8 – Squires Gate
Distance to Existing Bus Route, km	0.1 – B5261 Queensway/Common Edge Road is a bus route
Distance to Services, km	0.3 – Pub/restaurant on B5261 Common Edge Road
Adjacent Land Uses	Blackpool Business Park to the north east
Planning Policy Status	Plots and wider Business Park fall under the following policies of the Blackpool Local Plan Part 2: Site Allocations and Development Management Policies:
	 Policy DM7: Provision of Employment Land and Existing Employment Sites Policy DM8: Blackpool Airport Enterprise Zone
Other information	-
Likely development potential	Expected to be used for Airport infrastructure.
Availability, years	-



Site reference	BB4 (Study Ref.)
Name	Blackpool Airport Enterprise Zone – Squires Gate Industrial Estate. Fox Brothers Transport and Recycling Yard.
Owner	EP Properties. Let to Fox Brothers
Description	Small brownfield site, in use for commercial vehicle parking, in a backland location with constrained access.
Size, ha	1.70
Proposals	Part of an active Enterprise Zone although most EZ benefits have now lapsed.
	The site has a 1 year consent for commercial vehicle parking which expires in May 2024. It thus represents a medium development opportunity, which could be linked to the Eastern Gateway site to the south.
Site Development Constraints and Environmental Issues	 Foundations of previous uses on the site Likely contamination from past and existing uses
Accessibility	Constrained access through Squires Gate Industrial Estate, to the A5230 Squires Gate Lane. Developing the site would likely require delivering a link south to the Eastern Gateway.
Distance to M55 or M6 Motorway, km	4.1 – Junction 4, M55 (using existing access route)
Distance to A-road, km	0.8 – A5230 Squires Gate Lane (using existing access route)

Distance to Rail Station, km	2.1 – Squires Gate
	,
Distance to Existing Bus Route, km	0.8 – A5230 Squires Gate Lane is a bus route
Distance to Services, km	1.0 – Squires Gate Lane Retail Park
Adjacent Land Uses	Large scale industrial of Squires Gate Industrial Estate to the north
	Blackpool Business Park to the west
	Eastern Gateway site to the south
	AFC Blackpool Football Ground to the east
Planning Policy Status	Plots and wider Industrial Estate fall under the following policies of the Blackpool Local Plan Part 2: Site Allocations and Development Management Policies:
	 Policy DM7: Provision of Employment Land and Existing Employment Sites Policy DM8: Blackpool Airport Enterprise Zone
Other information	-
Likely development potential	Site represents a medium development opportunity, which could be linked to the Eastern Gateway site to the south. Based on reported demand at the Eastern Gateway, the most likely interest here would be for two B2 industrial units of around 3,000 sqm each to allow the relocation and some expansion of local businesses, 6,000 sqm of floorspace in total.
Availability, years	1-5



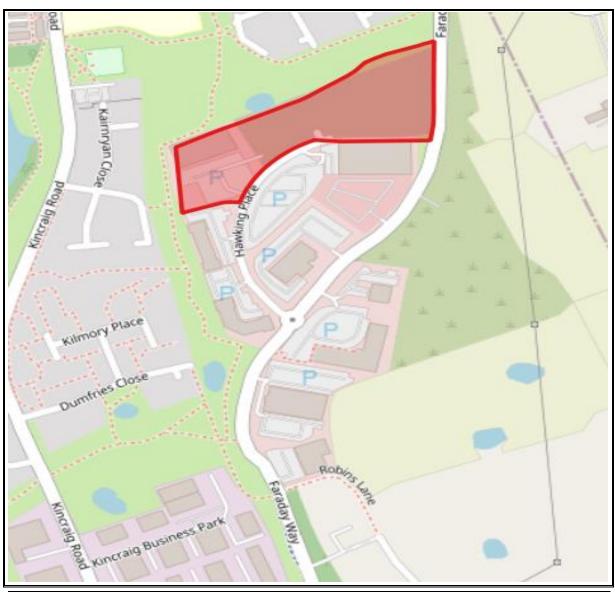
Site reference	BB5 (Study Ref.)
Name	Clifton Road Industrial Estate – Plot in South West of Industrial Estate, to rear of DePuy Synthes
Owner	Affordable Aluminium
Description	Area of cleared backland, partly in use for open storage and HGV parking. Falls into the curtilage of the adjacent, recently completed Affordable Aluminium unit and only accessible via that property.
Size, ha	2.50
Proposals	No identified proposals
Site Development Constraints and Environmental Issues	Housing and Gypsy/Traveller site adjacent
Accessibility	The only site access is through the Affordable Aluminium site to Cornford Road and the wider Industrial Estate. A separate access to Yeadon Way in the south, does not appear achievable given the significant level differences between the site and the road.
Distance to M55 or M6 Motorway, km	1.8 – Junction 4, M55
Distance to A-road, km	1.1 – A5230 Progress Way
Distance to Rail Station, km	3.9 – Blackpool South
Distance to Existing Bus Route, km	0.5 – Clifton Road
Distance to Services, km	1.4 – Asda Foodstore, Cherry Tree Road, Little Marton

Adjacent Land Uses	Industrial uses to the west, north and north east House to the east Gypsy/Traveller site and pond to the south
Planning Policy Status	Plot and wider Industrial Estate fall under Policy DM7: Provision of Employment Land and Existing Employment Sites of the Blackpool Local Plan Part 2: Site Allocations and Development Management Policies.
Other information	-
Likely development potential	Isolated backland site, which could not be developed for anyone other than the existing site owner/occupier. Site is already partially in use by that business. The land thus does not appear available to meet the needs of other occupiers.
Availability, years	-



Site reference	BB6 (Study Ref.)
Name	Mowbray Drive Industrial Estate – Infill Plot off Chorley Road, South East of Westfield Caravans
Owner	Blackpool Borough Council
Description	Small grassed infill site, with road frontage, in the rear of an established industrial estate, bounded by a caravan sales facility and warehouses, HGV parking.
Size, ha	0.30
Proposals	No identified plans
	Site, along with land to the south, in use for vehicle parking, was let for 125 years, in 2016, to Trevors Warehouses.
Site Development Constraints and Environmental Issues	-
Accessibility	Site as access road frontage in the industrial estate.
Distance to M55 or M6 Motorway, km	7.3 – Junction 4, M55
Distance to A-road, km	0.7 – A587 Plymouth Road
Distance to Rail Station, km	1.0 – Layton
Distance to Existing Bus Route, km	0.7 – A587 Plymouth Road is bus route
Distance to Services, km	1.2 – Hoylake Road Aldi foodstore and other shops

Adjacent Land Uses	Site bounded by mostly B8 warehouse and trade uses
Planning Policy Status	Plot and wider Industrial Estate fall under Policy DM7: Provision of Employment Land and Existing Employment Sites of the Blackpool Local Plan Part 2: Site Allocations and Development Management Policies.
Other information	-
Likely development potential	Small, unconstrained plot, with road frontage. The site has been let on a long leasehold, but no development, or storage uses, have occurred here in some eight years so the land remains available for development.
	Blackpool Council is the ultimate freeholder of the land, allowing Blackpool Council to support and encourage the development of the site, subject to the aspirations of the leaseholder.
	Reflecting market demand, this small plot could either meet the needs of a single businesses or support a small scheme of light industrial units. The site could provide 1,170 sqm of industrial or warehouse space at average densities.
Availability, years	5-10



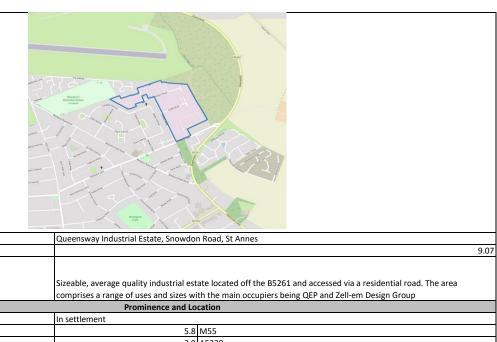
Site reference	BB7 (Study Ref.)
Name	Blackpool North Technology Park – Undeveloped land in the North
Owner	Blackpool Borough Council. Cumpsty Properties (AC Properties) has a 125 year lease, from 2019, on the southern half of the site, 1.116 ha in total.
Description	Linear area of greenfield land in the north of an established, high quality business and science park on the edge of the Blackpool settlement area. Land in the south west is now developed for light industrial uses.
Size, ha	2.0 (1.46 excluding land in the south west now developed)
Proposals	Southern area of the site, let to Cumpsty Properties (AC Properties), is being brought forward for light industrial and warehouse development. In 2021, Cumpsty secured consent for a scheme of three E(g)(iii)/B8 units, of 256-390 sqm each, totalling 902 sqm (App. No. 20/0443). The scheme has been developed with some units now occupied.

	These properties are identified as Phase One of a larger scheme, extending across Cumpsty Properties (AC Properties) holdings. In 2022, consent was sought for a Phase Two scheme, of two E(g)(iii)/B8 units, of 214 sqm each, totalling 428 sqm, on land to the south west of Phase One (App. No. 22/0206). However, this application was refused as the development might interfere with the Phase One development, provides insufficient car parking and insufficient mitigation for the biodiversity impacts of the development. Consent is now being sought for a Phase Three development, east of Phase One (App. No. 22/0749). Development would comprise three E(g)(iii)/B8 units, of 232-355 sqm each, totalling 819 sqm. The application also seeks consent for the Phase Two units previously refused.
Site Development Constraints and Environmental Issues	 Ponds onsite Areas of ecological value Footpaths cross the site Trees onsite Housing adjacent
Accessibility	Access road in place, Hawking Place, to Faraday Way
Distance to M55 or M6 Motorway, km	10.1 – Junction 4, M55
Distance to A-road, km	1.7 – A587 Bispham Road
Distance to Rail Station, km	3.0 – Layton
Distance to Existing Bus Route, km	0.2 – Faraday Way is a bus route
Distance to Services, km	0.20 – Spar convenience store, Kincraig Road (accessible by footpath)
Adjacent Land Uses	Business park uses, including Royal Mail delivery office and offices to the south
	Housing to the west and the north
	Agricultural land to the east, across Faraday Way
Planning Policy Status	Plot and wider Industrial Estate fall under Policy DM7: Provision of Employment Land and Existing Employment Sites of the Blackpool Local Plan Part 2: Site Allocations and Development Management Policies.
Other information	-
Likely development potential	Notwithstanding the refused planning application, there is a clear desire by a developer to develop just over half the site for light industrial units with Phase One now developed and planning being sought for Phases Two and Three. The latest masterplanning suggests the land controlled by Cumpsty Properties (AC Properties) could support eight E(g)(iii)/B8 units, including those already developed, totalling 2,149 sqm, or 1,247 sqm less those already completed. Other land in the south would be used for environmental mitigation. Another 0.88 ha of land remains available in the north of the site, capable of providing 3,432 sqm of further space at

	standard densities. This land could support further growth of the light industrial uses here with an access off Hawking Place, although masterplanning suggests that such an access would need to cut through land presently proposed for environmental mitigation. Before that 0.88 ha is allocated again in the next Local Plan, confirmation should be sought as to how it could be accessed and what the developable area would be net of land to be protected for environmental mitigation.
Availability, years	1-5

Appendix 4a

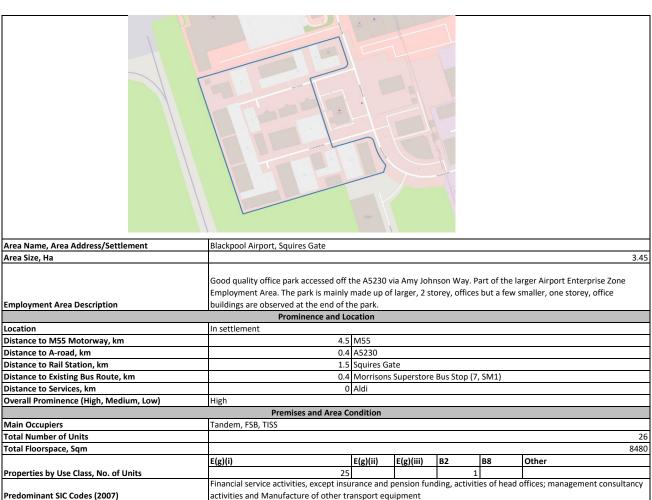
Fylde Employment Area Proformas



	Sizeable, average quality indust							a
Employment Area Description	comprises a range of uses and s			occupiers	being QEP a	nd Zell-em I	Design Group	
	Prominence	and Lo	cation					
Location	In settlement							
Distance to M55 Motorway, km			M55					
Distance to A-road, km			A5230					
Distance to Rail Station, km		_	St Annes					
Distance to Existing Bus Route, km			Queensway		Stop (17)			
Distance to Services, km		0.6	Tesco Expr	ess				
Overall Prominence (High, Medium, Low)	Medium							
	Premises and A	Area Co	ondition					
Main Occupiers	Zell-em Design Group, QEP							
Total Number of Units								41
Total Floorspace, Sqm					ı		1	47407
	E(g)(i)		E(g)(ii)	E(g)(iii)		B8	Other	
Properties by Use Class, No. of Units		9			14	18		
Predominant SIC Codes (2007)	Other manufacturing and Whol	lesale ti	rade, except	t of motor v	vehicles and	motorcycle	es es	
Prevailing Uses	Mixed use							
Buildings Age	Pre 1945		1945-90	90-2010	New 2010-	F .		
			40	1				
Buildings Quality	Derelict		Poor	Average	Good			
				41				
Tenure	No. Freehold Units		8	No. Leasel	nold Units			33
Vacancy	E(g)(i)		E(g)(ii)	E(g)(iii)		B8	Other	
No. of Vacant Units		2			2			
Floorspace of Vacant Units		192			312			
Condition of Vacant Properties	Average							
Average Rents Sought/Achieved, £ per Sqm		100			POA			
Average Rateable Values, £ per Sqm								42.7
Access Factors	Access and internal roads narro	wed du	ue to the pr	esence of o	n-road park	ing. Most si	tes have allocated parki	ng on prem
Other Property Details	1 floor on average							
Other Constraints	None							
	Avec Cov							

Area Name, Area Address/Settlement Area Size, Ha

Care Constraints	110110	
	Area Conclusion	ns
	Existing industrial estate is densely dev	veloped, with the main undeveloped are comprising a timber yard for Jewson.
	3.8 ha of expansion land to the east id	entified in the Local Plan – ES1 Queensway Industrial Estate, Snowden Road, St
Opportunities for redevelopment/ expansion	Annes – this is discussed separately.	
Site Grading A-E	С	

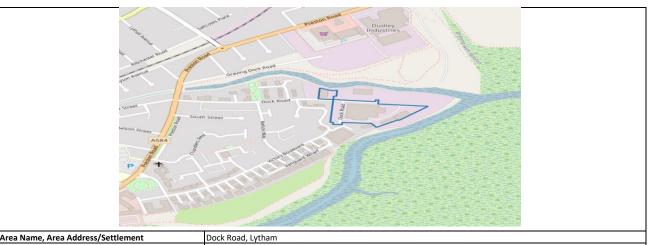


Overall Prominence (High, Medium, Low)	High								
	Premises and Area Co	ondition							
Main Occupiers	Tandem, FSB, TISS								
Total Number of Units							26		
Total Floorspace, Sqm							8480		
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
Properties by Use Class, No. of Units	25			1					
	Financial service activities, except insu	rance and p	pension fun	ding, activit	ies of head	offices; management co	onsultancy		
Predominant SIC Codes (2007)	activities and Manufacture of other tra	ansport equ	uipment						
Prevailing Uses	Office park	' ''							
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	+				
Buildings Age			26						
Buildings Quality	Derelict Poor Average Good								
Buildings Quality			12				14		
Tenure	No. Freehold Units		No. Leasel	nold Units			26		
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
No. of Vacant Units	3								
Floorspace of Vacant Units	568								
Condition of Vacant Properties	Average								
Average Rents Sought/Achieved, £ per Sqm	110								
Average Rateable Values, £ per Sqm							99.9		
Access Factors	Good access off the A5230 with wide i	nternal roa	ds and alloc	ated parkin	g provided	for each premises.			
Other Property Details	2 floors on average								
Other Constraints	None								
	Area Conclusio	ns							
Opportunities for redevelopment/ expansion	Area is fully developed. The further gr	owth onno	rtunities are	elsewhere	in the Ente	rnrise 7one			
opportunities for reacterophienty expansion	rica is raily acveloped. The further gr	I oppoi	turnites are	CISCAMILLIC	III CIIC LIICC	prise zone.			

Site Grading A-E

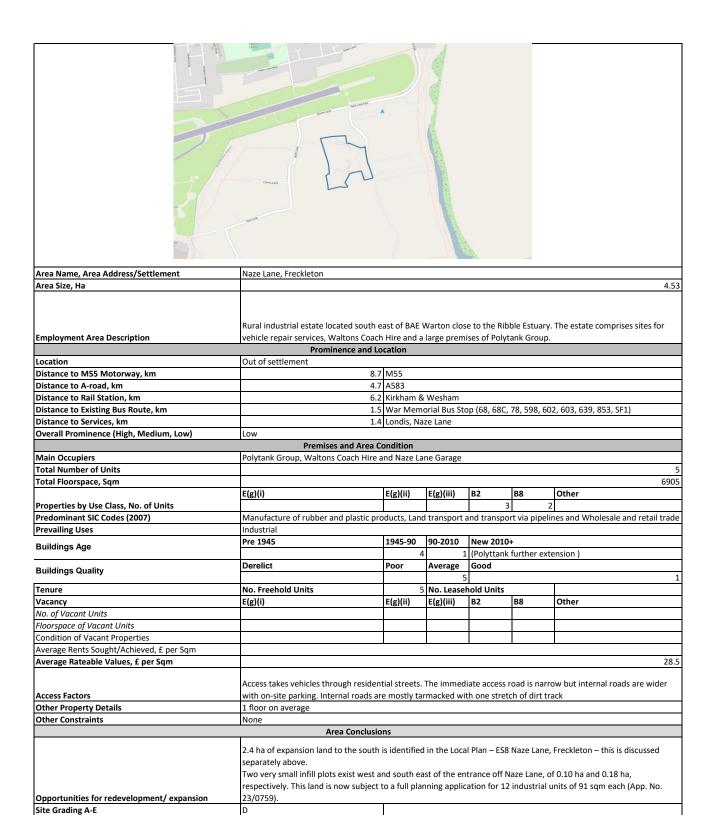


Area Name, Area Address/Settlement							
Area Size, Ha							3.3
	Employment area split into two	sections, split by	Lidl, with a	self contain	ed factory p	remises occupied by	Dudley
Employment Area Description	Industries in the east and a row	of multi let indus	trial units in	the west.			
	Prominence	and Location					
Location	In settlement						
Distance to M55 Motorway, km		10.6 M55					
Distance to A-road, km		0 A584					
Distance to Rail Station, km		2.2 Lytham					
Distance to Existing Bus Route, km		0 Meadow I	ane Bus Sto	p (68, 76, 7	8, 598, 639,	853)	
Distance to Services, km		0 Lidl					
Overall Prominence (High, Medium, Low)	High						
	Premises and	Area Condition					
Main Occupiers	Dudley Industries and Auto Expe	ert Car Service & I	Repair Centr	e			
Total Number of Units							
Total Floorspace, Sqm							742
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units				1	1 4	ı	
Predominant SIC Codes (2007)	Manufacture of other fabricated	metal products a	and Wholesa	ale and reta	il trade and	repair of motor vehic	cles and motor
Prevailing Uses	Industrial						
Buildings Age	Pre 1945	1945-90	90-2010	New 2010)+		
Bulluliys Age		9	5				
Buildings Quality	Derelict	Poor	Average	Good			
Buildings Quality			5	,			
Tenure	No. Freehold Units		No. Leasel	hold Units			
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units							
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm		•					
Average Rateable Values, £ per Sqm							25.9
Access Factors	Good access off the A584 but na	rrow internal roa	ıds				
Other Property Details	One floor						
Other Constraints	Flood Zone 3, Footpath, Semi-Na	tural Greenspace	9				
	Area Co	nclusions					
	The Dudley Industries site has so	me undeveloped	l land to the	south but	it is not clea	r if this is developabl	e as this land is
Opportunities for redevelopment/ expansion	in Flood Zone 3.					.,	
	С						



Area Name, Area Address/Settlement	Dock Road, Lytham						
Area Size, Ha	Dock Road, Lytham						1.61
Area Size, Ha							1.0.
	Average quality facilities for	major employer Helic	cal Tochnol	ogy located	off the ASQ	A bordering the N	Asin Drain
	watercourse. The site comp					-	
	one occupied by Vetplus, als		-				
	Technology's premises. Land		,				
Employment Area Description	Helical and could be include			e area bourn	uai y, is aiso	now developed i	or po uses for
Employment Area Description		ce and Location	area.				
Location	In settlement	ice and Location					
Distance to M55 Motorway, km	in settlement	8.6 M55					
Distance to A-road, km		0.3 A584					
Distance to Rail Station. km		2.1 Lytham					
Distance to Existing Bus Route, km		0.4 Wordswor	th Avenue	Ruc Ston (79	620 952	CE1)	
Distance to Services, km		0.3 Best One	tii Avenue	bus Stop (70	, 033, 033,	31 1)	
Overall Prominence (High, Medium, Low)	Medium	0.5 DC31 OHC					
Overall Frommence (riigh, Wedidin, Low)		nd Area Condition					
Main Occupiers	Helical Technology	id Area Condition					
Total Number of Units	Trenear recrimology						
Total Floorspace, Sqm							5180
Total Hoorspace, Sqiii	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	В8	Other	3100
Properties by Use Class, No. of Units	-(8/(1)	1	-(8/(/	3		5	
Predominant SIC Codes (2007)	Architectural and engineering	-	testing and		`	1	
Prevailing Uses	Mixed use	ig detivities, teerimear	testing and	a anarysis	1		
Trevailing oses	Pre 1945	1945-90	90-2010	New 2010	+		
Buildings Age	1.0 25 15	6					3
	Derelict	Poor	Average	Good			
Buildings Quality	20.0			6			3
Tenure	No. Freehold Units	8		hold Units			1
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units	-18/1-7	-1871-7	-18/1/				
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm		l.			1	· ·	
Average Rateable Values, £ per Sqm							26.01
	Accessed off the A584 down	Dock Road which is f	airly wide	while the int	ernal roads	of Helical Techno	ology's premises
Access Factors	are sufficiently wide with all	ocated parking	•				•, .
Other Property Details	One floor on average	· · · · ·					
Other Constraints	Flood Zone 3, Semi-Natural	Greenspace					
	Area	Conclusions					
	0.9 ha of expansion land to t	the north of Dock Roa	d is identif	ied in the Lo	cal Plan – E	S2 Dock Road. Lv	tham – this is
Opportunities for redevelopment/ expansion	discussed separately						
Site Grading A-E	C						

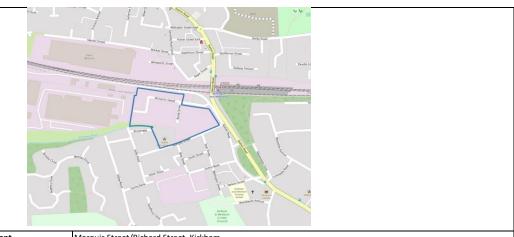
	Constant of the Constant of th	James James	Personal Control of the Control of t				
Area Name, Area Address/Settlement	Boundary Road, Lytham (Lidun/Lidur	Park Indus	trial Estate)				_
Area Size, Ha	1 , , , , , , , , , , , , , , , , , , ,					3	.61
Employment Area Description					a McDonal	d's restaurant, comprising a mix of B2 and B8 units.	_
Location	In settlement	rominence	and Location	on			
Location Distance to M55 Motorway, km		M55					-
Distance to A-road, km		A584					\dashv
Distance to Rail Station, km		Lytham					-
Distance to Existing Bus Route, km		Stanway G	iarage				_
Distance to Services, km		McDonald					
Overall Prominence (High, Medium, Low)	High						\neg
, , , , , , , , , , , , , , , , , , , ,		emises and	Area Condi	tion			
Main Occupiers	Tangerine Holdings and Motorlands						
Total Number of Units							19
Total Floorspace, Sqm							257
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units				10		9 E(b)	
Predominant SIC Codes (2007)		nt consultar	ncy activities	and Whole	esale and re	tail trade and repair of motor vehicles and motorcycles	_
Prevailing Uses	Industrial						_
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	+		-
-	Derelict	Poor		Good			-
Buildings Quality	Derenct	F 001	Average 19				\dashv
Tenure	No. Freehold Units	2	No. Leasel				17
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	В8	Other	~
No. of Vacant Units	10/1-7	10/1"/		1	1		ᅱ
Floorspace of Vacant Units							_
Condition of Vacant Properties				1			ヿ
Average Rents Sought/Achieved, £ per Sqm							
Average Rateable Values, £ per Sqm							58
Access Factors	Good access off the A584 with on pre	mises parki	ng provided	. On street	parking car	narrow internal roads in places.	
Other Property Details	One floor on average						
Other Constraints	Flood Zone 3						
		Area Co	nclusions				
	Land in the north of the estate is in u	se for carav	an storage.				
Opportunities for redevelopment/ expansion	0.7 ha of expansion land to the south	west is ider	ntified in the	Local Plan	– ES3 Boun	dary Road, Lytham – this is discussed separately above.	
Site Grading A-E	c	1					



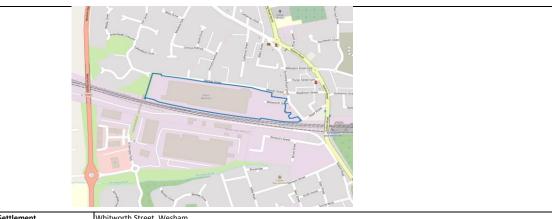


Area Name, Area Address/Settlement	Kirkham Trading Park, Kirkha	m					
Area Size, Ha							4.85
	Average quality industrial est	ata located off the AE	02 that is are	dominanth	, but not o	velucivoly occur	aind by BO uses
Employment Area Description	Screwfix and Travis Perkins h			auommanti	, but not e	xciusively, occup	neu by bo uses.
Employment Area Description		nce and Location	i tile site.				
Location	Edge of settlement	ice and Location					
Distance to M55 Motorway, km	Luge of settlement	5.1 M55					
Distance to Miss Motorway, Kill		0.3 A583					
Distance to Rail Station, km		1.9 Kirkham & V	Mashana				
Distance to Kall Station, km Distance to Existing Bus Route, km				70		076)	
Distance to Existing Bus Route, km		0.5 Royal Avenu		78, 598, 602	2, 603, 853,	976)	
,	High	0.6 Bargain Boo	ze				
Overall Prominence (High, Medium, Low)	High	nd Area Condition					
Main Cocumient		nd Area Condition					
Main Occupiers Total Number of Units	Screwfix, Travis Perkins						11
							11 13155
Total Floorspace, Sqm	E/-\/:\	F/-\/::\	r/-\/:::\	B2	B8	Out - ::	13155
Donas anti-sa has the Class No. of Unite	E(g)(i)	E(g)(ii)	E(g)(iii)	BZ 2		Other	
Properties by Use Class, No. of Units	\A/h = = = = + = = = = = = + = + + + +	-,				/	
Predominant SIC Codes (2007)	Wholesale trade, except of m	iotor venicles and mot	torcycles			<u> </u>	
Prevailing Uses	Mixed use	1945-90	00 2010	New 2010			
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	+		2
	D 11.						2
Buildings Quality	Derelict	Poor	Average	Good			
Tenure	No. Freehold Units	1	No. Leaseh			1	1
	E(g)(i)	E(g)(ii)		B2	B8	Other	10
Vacancy No. of Vacant Units	E(g)(i)	E(g)(ii)	E(g)(iii)	DZ	Dō	Other	
,							
Floorspace of Vacant Units Condition of Vacant Properties							
			ļ	ļ		ļ	
Average Rents Sought/Achieved, £ per Sqm							26.56
Average Rateable Values, £ per Sqm	C (C) AF02 : 1						36.56
Access Factors	Good access off the A583, int	ernai roads narrowed	by on-street	parking			
Other Property Details	1 floor on average						
Other Constraints	None						
	Area	Conclusions					
	L						
Opportunities for redevelopment/ expansion	Further expansion not possib	le without encroachin	g into surrou	inding Gree	n Belt.		
Site Grading A-E	С						

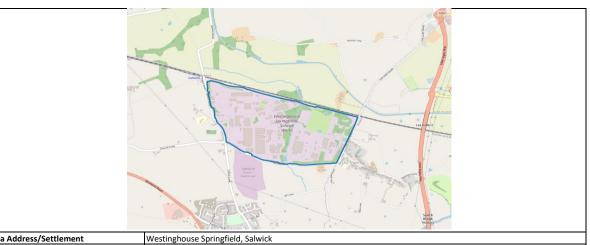
Employment Area Description storage uses and comprises a sub-divided historic mill complex. Prominence and Location In settlement Distance to M55 Motorway, km Distance to Rail Station, km Distance to Existing Bus Route, km Distance to Existing Bus Route, km Distance to Services, km Overall Prominence (High, Medium, Low) Premises and Area Condition Main Occupiers Smart IT, Inspired Energy PLC Total Floorspace, Sqm Egg)(i) Egg)(ii) Egg)(iii) Egg)(iii) Egg)(iii) Bus Route professional, scientific and technical activities and Other professional, scientific and technical activities and			Kirkham E	Sypass Kirkham Byp	D095 A583		
Area Size, Ha Located in the middle of a residential area, this business park is home to a mix of uses including office, workshop a storage uses and comprises a sub-divided historic mill complex. Prominence and Location Distance to M55 Motorway, km Distance to A-road, km Distance to Rail Station, km Distance to Existing Bus Route, km Distance to Existing Bus Route, km Distance to Services, km Overall Prominence (High, Medium, Low) Premises and Area Condition Main Occupiers Total Number of Units Up to 76 (subject to multiple sub-division options) Total Floorspace, Sqm E(g)(i) E(g)(ii) E(g)(iii) B2 B8 Other Predominant SIC Codes (2007) Computer programming, consultancy and related activities and Other professional, scientific and technical activities Prevailing Uses Office and industrial Pre 1945 Buildings Quality Tenure No. Freehold Units E(g)(ii) E(g)(iii) E(g)(iiii) E(g)(iiii) E(g)(iiii) E(g)(iiiii) E(g)(iiiiiiiiii) Derelict Poor Average Good Other							
Employment Area Description storage uses and comprises a sub-divided historic mill complex. Prominence and Location Distance to M55 Motorway, km Distance to Rail Station, km Distance to Existing Bus Route, km Distance to Existing Bus Route, km Distance to Services, km Overall Prominence (High, Medium, Low) Premises and Area Condition Main Occupiers Smart IT, Inspired Energy PLC Total Floorspace, Sqm Eggl(i) Egg)(ii) Egg)(iii) Egg)(iii) Egg)(iii) Bus Route professional, scientific and technical activities and Other professio		Progress Mill, Orders Lane, Kirkham					
Employment Area Description Storage uses and comprises a sub-divided historic mill complex. Prominence and Location	Area Size, Ha	Located in the writtle of a section	al area thirt	usinas !	is become	a maiu -f :	as including office workshop or
Distance to M55 Motorway, km 3.5 M55	L					a mix of use	es including office, workshop ar
Distance to M55 Motorway, km 3.5 M55	Employment Area Description	1 1		: mili comple	ex.		
Distance to M55 Motorway, km Distance to A-road, km Distance to Rail Station, km Distance to Existing Bus Route, km Distance to Services, km Overall Prominence (High, Medium, Low) Premises and Area Condition Main Occupiers Total Number of Units Up to 76 (subject to multiple sub-division options) Total Floorspace, Sqm E[g](i) E[g)(ii) E[g)(iii) E[g)(iii) B2 B8 Other Prevailing Uses Office and industrial Buildings Age Pre 1945 Distance to A-road, km 0.8 A583 Distance to Riskham & Wesham 0.5 Morrisons Bus Stop (61, 61C, 76, 78, 598, 649, 853) Morrisons, Kirkham E[g](ii) E[g](iii) E[g](iii) E[g](iiii) B2 B8 Other Prevailing Uses Office and industrial Derelict Poor Average Good Tenure No. Freehold Units No. Leasehold Units No. Leasehold Units Vacancy E[g](iii) E[g](iiii) E[g](iiii) E[g](iiii) E[g](iiii) E[g](iiii) E[g](iiiii) E[g](iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii			Location				
Distance to A-road, km Distance to Rail Station, km Distance to Existing Bus Route, km Distance to Services, km Overall Prominence (High, Medium, Low) Premises and Area Condition Main Occupiers Total Number of Units Up to 76 (subject to multiple sub-division options) Total Floorspace, Sqm E[g](i) Predominant SIC Codes (2007) Prevailing Uses Diffice and industrial Buildings Age Pre 1945 Derelict No. Freehold Units No. Freehold Units No. Freehold Units No. Leasehold Units No. Leasehold Units No. Leasehold Units No. Leasehold Units Likirkham & Wesham 1.1 Kirkham & Wesham 1.2 Kirkham & Wesham 1.3 Kirkham & Wesham 1.4 Kirkham & Wesham 1.5 Kirkham & Wesham 1.5 Kirkham & Wesham 1.6 Kirkham & Wesham 1.7 Kirkham & Wesham 1.8 Kirkham & Wesham 1.9 Morrisons Bus Stop (61, 61C, 76, 78, 598, 649, 853) Morrisons Bus Stop (61, 61C, 76, 78, 598, 649, 853) Morrisons Bus Stop (61, 61C, 76, 78, 598, 649, 853) Morrisons Bus Stop (61, 61C, 76, 78, 598, 649, 853) Morrisons Bus Stop (61, 61C, 76, 78, 598, 649, 853) Morrisons Bus Stop (61, 61C, 76, 78, 598, 649, 853) Morrisons Bus Stop (61, 61C, 76, 78, 598, 649, 853) Morrisons Bus Ctop (61, 61C, 76, 78, 598, 649, 853) Morrisons Bus Ctop (61, 61C, 76, 78, 598, 649, 853) Morrisons Bus Ctop (61, 61C, 76, 78, 598, 649, 853) Morrisons Bus Ctop (61, 61C, 76, 78, 598, 649, 853) Morrisons, Bus Ctop (61, 61C, 76, 78, 598, 649, 853) Distance to Existing Bus Stop (61, 61C, 76, 78, 598, 649, 853) Distance to Existing Bus Stop (61, 61C, 76, 78, 598, 649, 853) Distance to Existing Bus Stop (61, 61C, 76, 78, 598, 649, 853) Distance to Existing Bus Stop (61, 61C, 76, 78, 598, 649, 853) Distance to Existing Bus Stop (61, 61C, 76, 78, 598, 649, 853) Distance to Service, Manual Stop (61, 61C, 76, 78, 598, 649, 853) Distance to Service, Manual Stop (61, 61C, 76, 78, 798, 649, 853) Distance to Service, Manual Stop (61, 61C, 76, 78, 78, 798, 649, 853) Distance to Service, Manual Stop (61, 61C, 61C, 61C, 61C, 61C, 61C, 61C, 6			5 1 1 4 5 5				
Distance to Rail Station, km Distance to Existing Bus Route, km Distance to Services, km Overall Prominence (High, Medium, Low) Premises and Area Condition Main Occupiers Total Number of Units Up to 76 (subject to multiple sub-division options) Total Floorspace, Sqm E[g)(i) Predominant SIC Codes (2007) Prevailing Uses Office and industrial Buildings Age Pre 1945 Buildings Quality Tenure No. Freehold Units No. Leasehold Units Indirect of Smart IT, Inspired Energy PLC Properties by Wesham Overall Riversons Bus Stop (61, 61C, 76, 78, 598, 649, 853) Morrisons Bus Stop (61, 61C, 76, 78, 598, 649, 853) Premises and Area Condition Premises an	*						
Distance to Existing Bus Route, km Distance to Services, km Overall Prominence (High, Medium, Low) Premises and Area Condition Main Occupiers Total Number of Units Up to 76 (subject to multiple sub-division options) E[g](ii) Predominant SIC Codes (2007) Prevailing Uses Distance to Services, km Outer II, Inspired Energy PLC E[g](iii) E[g](iiii) E[g](iiii) E[g](iiii) E[g](iiii) E[g](iiii) E[g](iiiiii) E[g](iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	·						
Distance to Services, km Overall Prominence (High, Medium, Low) Premises and Area Condition Main Occupiers Total Number of Units Up to 76 (subject to multiple sub-division options) E(g)(i) E(g)(ii) E(g)(iii) B2 B8 Other Predominant SIC Codes (2007) Computer programming, consultancy and related activities and Other professional, scientific and technical activities Buildings Age Pre 1945 Buildings Quality Derelict Poor Average No. Freehold Units No. Leasehold Units Vacancy Premises and Area Condition Normal Premises and Area Condition Premises and Area Condition Normal Premises Area (Premise	-				4 646 76 7	70 500 646	2,052)
Description of Low Description			_		1, 61C, /6, /	/8, 598, 649	1 , 853)
Main Occupiers Smart IT, Inspired Energy PLC	,		.5 Morrisons	, Kirkham			
Main Occupiers Smart IT, Inspired Energy PLC	Overall Prominence (High, Medium, Low)						
Total Number of Units Total Floorspace, Sqm E(g)(i) E(g)(ii) E(g)(iii) E(g)(iii) E(g)(iii) E(g)(iiii) E(g)(iiiii) E(g)(iiiii) E(g)(iiiii) E(g)(iiiii) E(g)(iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii			Condition				
Total Floorspace, Sqm E(g)(i) E(g)(ii) E(g)(iii) B2 B8 Other Properties by Use Class, No. of Units 21 13 25 17 Predominant SIC Codes (2007) Computer programming, consultancy and related activities and Other professional, scientific and technical activities Prevailing Uses Office and industrial Pre 1945 1945-90 90-2010 New 2010+ Buildings Quality Derelict Poor Average Good Tenure No. Freehold Units No. Leasehold Units Vacancy E(g)(i) E(g)(ii) B2 B8 Other	·						
E(g)(i) E(g)(ii) B2 B8 Other		Up to 76 (subject to multiple sub-di	vision options	ŝ)			
Predominant SIC Codes (2007) Computer programming, consultancy and related activities and Other professional, scientific and technical activities Prevailing Uses Office and industrial Pre 1945 Prevailing Quality Pre 1945 Prevailing Quality Pre 1945 Prevailing Quality Prevailing Uses Prevailing Uses Prevailing Uses Pre 1945 Prevailing Uses Prevailin	Total Floorspace, Sqm			T	1		
Predominant SIC Codes (2007) Computer programming, consultancy and related activities and Other professional, scientific and technical activities Buildings Age Pre 1945 1945-90 90-2010 New 2010+ 76 Buildings Quality Derelict Poor Average Good Tenure No. Freehold Units No. Leasehold Units Vacancy E(g)(i) E(g)(ii) B2 B8 Other							
Prevailing Uses Office and industrial Buildings Age Pre 1945 1945-90 90-2010 New 2010+ Buildings Quality Derelict Poor Average Good Tenure No. Freehold Units No. Leasehold Units Vacancy E(g)(i) E(g)(ii) E(g)(iii) B2 B8 Other	Properties by Use Class, No. of Units		21	13	25	17	1
Prevailing Uses Office and industrial Buildings Age Pre 1945 1945-90 90-2010 New 2010+ Buildings Quality Derelict Poor Average Good Tenure No. Freehold Units No. Leasehold Units Vacancy E(g)(i) E(g)(ii) E(g)(iii) B2 B8 Other							
Pre 1945 1945-90 90-2010 New 2010+	Predominant SIC Codes (2007)	Computer programming, consultan	cy and related	d activities a	nd Other pr	ofessional, s	scientific and technical activitie
Tenure No. Freehold Units E(g)(ii) E(g)(iii) B2 B8 Other	Prevailing Uses	Office and industrial					
Derelict	Buildings Age	Pre 1945	1945-90	90-2010	New 2010	+	
Tenure No. Freehold Units No. Leasehold Units Vacancy E(g)(i) E(g)(ii) E(g)(iii) B2 B8 Other			76				
Tenure No. Freehold Units No. Leasehold Units	Buildings Quality	Derelict	Poor	Average	Good		
Vacancy E(g)(i) E(g)(ii) E(g)(iii) B2 B8 Other				76	5		
	Tenure	No. Freehold Units		No. Leasel	hold Units		
No. of Vacant Units	Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other
	No. of Vacant Units						
Floorspace of Vacant Units	Floorspace of Vacant Units						
Condition of Vacant Properties	Condition of Vacant Properties						
Average Rents Sought/Achieved, £ per Sqm	Average Rents Sought/Achieved, £ per Sqm						· <u> </u>
							5
Accessed via residential streets that can be narrowed due to road parking. Internal roads are also narrowed, and o		Accessed via residential streets that	can be narro	wed due to	road parkin	g. Internal r	roads are also narrowed, and or
	Average Rateable Values, £ per Sqm	Iway iii piaces, que to on road barki					-
	Average Rateable Values, £ per Sqm Access Factors						
Area Conclusions	Average Rateable Values, £ per Sqm Access Factors Other Property Details	1 floor on average					
	Average Rateable Values, £ per Sqm Access Factors Other Property Details	1 floor on average None	ions				
Opportunities for redevelopment/ expansion Densely developed site, tightly bound by housing and urban greenspace.	Average Rateable Values, £ per Sqm Access Factors Other Property Details	1 floor on average None	ions				
Site Grading A-E C	Average Rateable Values, £ per Sqm Access Factors Other Property Details	1 floor on average None Area Conclus		and urban	greensnace		



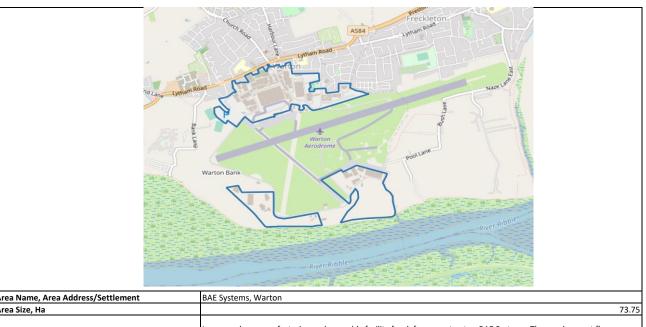
Area Name, Area Address/Settlement	Marquis Street/Richard Street,	Kirkhar	n					
Area Size, Ha								2.62
	Small local industrial estate in I	Kirkham	located jus	st off the B5	192 compri	ising older i	ndustrial units and a moder	'n
Employment Area Description	office premises occupied by W	arden C	onstruction	1		•		
	Prominence							
Location	In settlement							
Distance to M55 Motorway, km		2.9	M55					
Distance to A-road, km		1.4	A585					
Distance to Rail Station, km		0.5	Kirkham &	Wesham				
Distance to Existing Bus Route, km		0.4	Library Bus	Stop (61, 7	78, 600, 649	, 853, SF1)		
Distance to Services, km		0.9	Co-op Food	d Wesham				
Overall Prominence (High, Medium, Low)	Medium							
	Premises and	Area Co	ondition					
Main Occupiers	Warden Construction, Stevens	ons Adv	ertising Pla	stics				
Total Number of Units								10
Total Floorspace, Sqm								6456
	E(g)(i)		E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units		1			6	3	3	
Predominant SIC Codes (2007)	Construction of buildings and O	Other m	anufacturir	ıg				
Prevailing Uses	Mixed use			•				
Buildings Age	Pre 1945		1945-90	90-2010	New 2010	+		
			9					
Buildings Quality	Derelict		Poor	Average	Good			
				10	1		T	
Tenure	No. Freehold Units			No. Leasel		1		4
Vacancy	E(g)(i)		E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units								
Floorspace of Vacant Units								
Condition of Vacant Properties								
Average Rents Sought/Achieved, £ per Sqm								
Average Rateable Values, £ per Sqm								32.33
	Located off the B5192, this are	a is acce	essed via St	ation Road	which is nar	rowed by t	he parked cars of the motor	repair
Access Factors	garage. Narrow roads are obse	rved int	ernally thro	oughout the	e estate.			
Other Property Details	1 floor on average							
Other Constraints	Flood Zone 3							
	Area Co	nclusio	ns	<u> </u>	<u> </u>			
	There is one undeveloped yard	in the	area, betwe	en Station	Road and Ri	chard Stree	t. However, this appears to	be in
Opportunities for redevelopment/ expansion	use by a haulage company. Else	ewhere	the area is	tightly bour	nd by other	uses.		
Site Grading A-E	D							



Area Name, Area Address/Settlement	Whitworth Street, Wesham							
Area Size, Ha							3.49	
Employment Area Description	Large factory premises occupied by	Fox's Biscuits.	The premis	es is access	ed just off tl	he B5192 in Wesham.		
	Promin	ence and Loca	tion					
Location	In settlement							
Distance to M55 Motorway, km		2.6 M55						
Distance to A-road, km		0.8 A585						
Distance to Rail Station, km		0.3 Kirkham &	Wesham					
Distance to Existing Bus Route, km		0.2 Railway St	ation Bus St	op (61, 78, 6	600, 649, 85	3, SF1)		
Distance to Services, km		0.6 One Stop						
Overall Prominence (High, Medium, Low)	Low							
	Premises	and Area Con	dition					
Main Occupiers	Fox's Biscuits							
Total Number of Units							1	
Total Floorspace, Sqm							18846	
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other		
Properties by Use Class, No. of Units				1				
Predominant SIC Codes (2007)	Manufacture of food products							
Prevailing Uses	Factory							
Buildings Age	Pre 1945	Pre 1945 1945-90 90-2010 New 2010+						
Buildings Age		1						
Buildings Quality	Derelict	Poor	Average	Good				
Buildings Quality			1					
Tenure	No. Freehold Units	1	No. Leasel	nold Units				
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other		
No. of Vacant Units								
Floorspace of Vacant Units								
Condition of Vacant Properties								
Average Rents Sought/Achieved, £ per Sqm								
Average Rateable Values, £ per Sqm							19.39	
	Accessed down residential streets i	narrowed by o	n-street parl	king. Parkin	g is provided	d on premises while the internal ro	ads have	
Access Factors	adequate space for HGVs.							
Other Property Details	Two floors							
Other Constraints	Flood Zone 2							
The constants		a Conclusions						
		a conciusions						
Opportunities for redevelopment/ expansion	Densely developed site, tightly bou	nd by other us	es					
Site Grading A-E	B	lia by other us						
Jite Grauing A-E	lο	1						

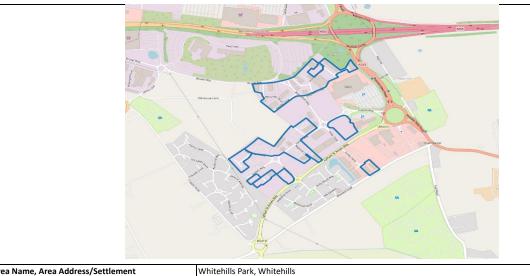


Area Name, Area Address/Settlement	Westinghouse Springfield, Sal	lwick						
Area Size, Ha	Westinghouse springheid) said	····				89.2		
71100 0120) 110		lia. da Calindali Iaraa	al transcription		411			
FI				area, but wi	tn good ac	ccess to Salwick railway station and		
Employment Area Description	benefiting from the new M55		ciated link					
		e and Location						
Location	Out of settlement	4.0.1455						
Distance to M55 Motorway, km		1.8 M55						
Distance to A-road, km		0.8 A582						
Distance to Rail Station, km		0.5 Salwick	/6.4.000					
Distance to Existing Bus Route, km		0.4 Smiths Arm	, ,	, ,				
Distance to Services, km		1.5 ASKM Conv	venience St	ore				
Overall Prominence (High, Medium, Low)	Low							
		d Area Condition						
Main Occupiers	Springfield Fuels, F2 Chemica	ls						
Total Number of Units	26 approx							
Total Floorspace, Sqm	Not Known			1				
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other		
Properties by Use Class, No. of Units				26				
Predominant SIC Codes (2007)	Manufacture of basic metals				•			
Prevailing Uses	for example, office park, modern distribution, mixed use with retail or other							
Buildings Age	Pre 1945		90-2010	New 2010+				
		26						
Buildings Quality	Derelict	Poor	Average	Good				
			26					
Tenure	No. Freehold Units	N/K	No. Lease	hold Units				
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other		
No. of Vacant Units								
Floorspace of Vacant Units								
Condition of Vacant Properties								
Average Rents Sought/Achieved, £ per Sqm								
Average Rateable Values, £ per Sqm	N/A							
Access Factors	Accessed via Station Road wh	ich is sufficiently wid	de. Internal	roads and o	n-premise	es parking are also sufficient		
Other Property Details	2 floors on average							
Other Constraints	Semi-natural greenspace, Flo	od Zone 3 Deendale	Brook run	s through th	e middle (of the site		
		onclusions						
			ned plots	However th	oso fall wi	ithin a secure site and are not		
Opportunities for redevelopment/ expansion	available to meet general bus		peu piots.	i iowevei, li	icac iaii Wi	itimi a secure site and are not		
Site Grading A-E	A	illess fieeds						
Site Grauing A-E	I ⁿ							

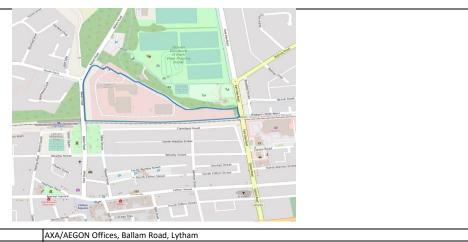


Area Name, Area Address/Settlement	BAE Systems, Warton								
Area Size, Ha						73.75			
Employment Area Description	Large modern manufacturing is located in three sections are Lancashire Enterprise Zone.	•	•			tems. The employment floorspace A584. Also forms part of			
	Prominence	e and Location							
Location	In settlement								
Distance to M55 Motorway, km		8.3 M55							
Distance to A-road, km		0.1 A584							
Distance to Rail Station, km		5.6 Lytham							
Distance to Existing Bus Route, km		0.2 Church Ro	oad Bus Stop	(68, 68C, 7	8, 598, 602	, 603, 639, 853)			
Distance to Services, km		0.2 SPAR, Wa	rton						
Overall Prominence (High, Medium, Low)	High								
	Premises and	Area Condition							
Main Occupiers	BAE Systems, Warton								
Total Number of Units	Not known								
Total Floorspace, Sqm	Not known								
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
Properties by Use Class, No. of Units				-					
Predominant SIC Codes (2007)	Manufacture of other transpo	rt equipment							
Prevailing Uses	Industrial								
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	New 2010+				
		-							
Buildings Quality	Derelict	Poor	Average	Good					
			-			1			
Tenure	No. Freehold Units	-	_	hold Units	1				
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
No. of Vacant Units									
Floorspace of Vacant Units									
Condition of Vacant Properties									
Average Rents Sought/Achieved, £ per Sqm	21/2								
Average Rateable Values, £ per Sqm	N/A								
Access Factors	Accessed via the A584 with a	wide entrance and	internal roa	ds					
Other Property Details	2 floors on average		n Dalt Cant		within a Ci	to of Capaial Calcatific Inter			
Other Constraints	(Ribble Estuary) and has a foo			iei ii section	within 9 21	te of Special Scientific Interest			
Other Constraints		tpatn running thro onclusions	ugil.						
			1 Delivery	f new nrom	icac hac ha	en negligible to date. Growth is			
	-					d expansion plans, but all details on			
Opportunities for redevelopment/ expansion	this remain confidential at this		Dy DAL 3 IIII	.c. nai acvei	opinicini am	a expansion plans, but an details on			
Site Grading A-E	A								

	Markala Averuse Branche Road Mereside Fork Clifton Road Morconide Amortonide Amortonide Amortonide Amortonide Clifton Road Amortonide Clifton Road	Chilorope	nond your Storage of the Manager of	The state of the s	G. Poet Hill	
Area Name, Area Address/Settlement	Blackpool and Fylde Industrial Estate,	Whitehills	Shan Str	and Sand	A583	
Area Size, Ha	blackpool and Tylac maastrial Estate,	vviiitCiiiii3				17.28
Employment Area Description	Large industrial estate lying predomin proximity to the M55 junction 4 and is some larger B8 uses. Separate from th Prominence and I	accessed of e industrial a	the A5230.	he site mai	nly compris	ses smaller workshop units with
Location	Edge of settlement					
Distance to M55 Motorway, km		M55				
Distance to A-road, km		A5230				
Distance to Rail Station, km		Blackpool So	outh			
Distance to Existing Bus Route, km			ark Bus Stop (6. 916)		
Distance to Services, km		Tesco Extra		-,,		
Overall Prominence (High, Medium, Low)	High	TCSCO EXCIG				
o to an i i o minerio (i ii g.i) i i e a ani, 2011)	Premises and Area	Condition				
Main Occupiers	Express Linen Services, Direct Window)			
Total Number of Units	Express Ellien Services, Bireet William	CO dila D VVI				37
Total Floorspace, Sqm						40712
rotar risorspace, squi	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other
Properties by Use Class, No. of Units	2	-(8/("/	22	5		
Predominant SIC Codes (2007)	Other personal service activities and N	/anufacture				
Prevailing Uses	Mixed use			ctame mili	a. produ	· · · ·
	Pre 1945	1945-90	90-2010	New 2010-	+	
Buildings Age		37			-	
	Derelict	Poor	Average	Good		
Buildings Quality			37			
Tenure	No. Freehold Units		No. Leaseho	ld Units		37
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other
No. of Vacant Units	10	1071.1	1071 -7			-
Floorspace of Vacant Units						
Condition of Vacant Properties						
Average Rents Sought/Achieved, £ per Sqm						
Average Rateable Values, £ per Sqm		I.	I.	l .	1	73.67
Access Factors	Good access off the M55 and A5230, i	nternal roads	of the multi	let industri	al estate ca	n become congested
Other Property Details	One floor on average					
	Includes area of woodland, ponds and	other enviro	nmental feat	ures FN\/1	Coastal Cha	ange Management Area along
Other Constraints	southern boundary	Curci Ciivii C		LIVVI	Coustai Cili	ange management Area along
Other Constraints	Area Conclusi	ons				
			of the DM/D	offices and	this is diss	used congrately in relation to Site
Opportunities for redevelopment/ expansion	Growth here is likely to be dependent	on the futur	or the DWP	onices and	uns is discl	usseu separately ili relation to SITE
Site Grading A-E	FY6: DWP, Brunel Way,					
Site Grading A-E	<u></u>	l				



Area Name, Area Address/Settlement	Whitehills Park, Whitehills						
Area Size, Ha	wintenins Park, wintenins						11.39
Alea Size, na							11.35
	Large high quality business park local	ted in close pro	ximity to th	e M55 junc	tion accesse	ed via the A583. The e	state
	contains a mix of offices, workshops	and warehouse	es alongside	retail, car d	lealerships,	hotel and food and d	rink
Employment Area Description	providers.						
	Prominence and	Location					
Location	In settlement						
Distance to M55 Motorway, km		2 M55					
Distance to A-road, km		3 A583					
Distance to Rail Station, km		6 Blackpool So					
Distance to Existing Bus Route, km		2 Whitehill Roa	ad Bus Stop				
Distance to Services, km		Nom Nom					
Overall Prominence (High, Medium, Low)	High						
	Premises and Area						
Main Occupiers	LG Energy Group, Ameon, Canaccord	Genuity, NST					
Total Number of Units							139
Total Floorspace, Sqm				1	1		45596
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units	81	ס	3	34	22	C1, E(a), E(b), SG	
	Activities of head offices; manageme	nt consultancy	activities, S	pecialised c	onstruction	activities and Financia	al service
Predominant SIC Codes (2007)	activities, except insurance and pens	ion funding					
Prevailing Uses	Mixed use with retail, food and drink	and sui generi	S				
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	+		
- Daniango Age		23	100				16
Buildings Quality	Derelict	Poor	Average	Good			
			22				117
Tenure	No. Freehold Units	_	No. Leasel	nold Units			123
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units		3		2			
Floorspace of Vacant Units	36	1		462			
Condition of Vacant Properties	Good			Good + Av	erage		
Average Rents Sought/Achieved, £ per Sqm	112.6	3		78.15			
Average Ratable Values, £ per Sqm							83.1
						500 147 1	
	Located in close proximity to the M5	•		rk is accesse	d via the As	583. Wide roads are p	resent
Access Factors	internally while most premises have	allocated on-sit	e parking.				
Other Property Details	2 floors on average						
Other Constraints	None						
	Area Conclus						
	There are a diverse range of develop		and around,	whitehills l	Park. These	nave been captured in	n tne Local
Opportunities for redevelopment/ expansion	Plan and are discussed further above	<u>. </u>					
Site Grading A-E	В						



	Henry Mare						
Area Name, Area Address/Settlement	AXA/AEGON Offices, Ballam Road, Lyt	tham					
Area Size, Ha							3.71
Employment Area Description	Office park comprising four large, old Occupiers include Atos, Aegon, Inence	o and Beave	-	ted near the	e town ce	entre of Lytham off B	allam Road.
	Prominence and Lo	ocation					
Location	In settlement						
Distance to M55 Motorway, km		M55					
Distance to A-road, km		A584					
Distance to Rail Station, km		Lytham					
Distance to Existing Bus Route, km		AXA Bus S	•				
Distance to Services, km		Costa Coff	ee				
Overall Prominence (High, Medium, Low)	Medium						
	Premises and Area C	Condition					
Main Occupiers	Atos, Aegon, Inenco, Beaverbrooks						
Total Number of Units							4
Total Floorspace, Sqm			1	1			16001
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units	Financial service activities, except ins	1					
Predominant SIC Codes (2007) Prevailing Uses	activities, Activities of head offices; m motorcycles Office park	nanagement	consultanc	y activities	and Reta	ill trade, except of m	otor vehicles and
•	Pre 1945	1945-90	90-2010	New 2010)+		
Buildings Age	116 1545	1343-30		146W 2010	,·		
	Derelict	Poor	Average	Good			
Buildings Quality	2010:101		/// /				
Tenure	No. Freehold Units	2		hold Units			2
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	В8	Other	
	Axa building vacant but acquired by	-10/11/	-18717				
	Beaverbrooks for its own purposes						
	and not available to accommodate						
No. of Vacant Units	other businesses.						
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm		1	1	1	1	I	
Average Rateable Values, £ per Sqm							89.03
	Ballam Road provides good access to	the offices.	The entry a	nd internal	l roads ar	e wide while parking	
Access Factors	premises		, -				
Other Property Details	4 floors on average						
Other Constraints	Flood Zone 3						
	Area Conclusio	ons					
	Existing premises in use or held for th		of occupie	rs. Further	developr	ment would not be n	ossible without
Opportunities for redevelopment/ expansion	impacting on the right to light of the				p.		
Site Grading A-E	В	T T	<u> </u>				

Area Name, Area Address/Settlement	Jubilee House, Lytham					
Area Size, Ha						
	Large, modern office building v	vith frontage onto	the A584, o	n the edge o	f Lytham (Green. The offices are of good qu
Employment Area Description	are occupied by several busine					
	Promine	ence and Location				
Location	In settlement	•				
Distance to M55 Motorway, km		8.1 M55				
Distance to A-road, km		0 A584				
Distance to Rail Station, km		1.4 Lytham				
Distance to Existing Bus Route, km		0 Lytham Ho	•		76, 78, 63	9, 853)
Distance to Services, km	1	0.3 Crofts Nev	vsagent & P	ost Office		
Overall Prominence (High, Medium, Low)	High	and Area Condition	•			
Main Occupiers	Vincents Solicitors, Gledus, Dar		ı			
Total Number of Units	1 property (capable of sub divi		uites)			
Total Floorspace, Sqm	- property (capacité et dus anni					
. , ,	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other
						(Incorporating an internal ca
Properties by Use Class, No. of Units		1				salon and other services)
Predominant SIC Codes (2007)	Legal and accounting activities					
Prevailing Uses	Office building					
Buildings Age	Pre 1945	1945-90	90-2010	New 2010		
- 3		1			tly refurbi	shed and expanded in 2013-201
Buildings Quality	Derelict	Poor	Average	Good		
			No. Leasel	nold Units		
	No Freehold Units		LINU. I MACO	וטום טווונג		—
Tenure	No. Freehold Units	E(a)(ii)			RQ.	
Tenure Vacancy	No. Freehold Units E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other
Tenure Vacancy No. of Vacant Units		1			B8	Other
Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units					B8	Other
Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties	E(g)(i)	1 123			B8	Other
Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm	E(g)(i)	1			B8	Other
Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties	E(g)(i)	1 123 302	E(g)(iii)	B2		Other
Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm	E(g)(i) Good	1 123 302	E(g)(iii)	B2		Other
Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors	Good Good access off the A584 with	1 123 302	E(g)(iii)	B2		Other
Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Access Factors Other Property Details	Good Good access off the A584 with 3 floors Flood Zone 3	1 123 302	E(g)(iii)	B2		Other
Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Access Factors Other Property Details	Good Good access off the A584 with 3 floors Flood Zone 3	1 123 302 large shared car pa	E(g)(iii)	B2	ack.	
Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Access Factors Other Property Details	Good Good access off the A584 with 3 floors Flood Zone 3	1 123 302 large shared car pa	erk located a	B2 around the b.	ack.	0.5 ha is available here. Howeve

Area Name, Area Address/Settlement	St George's Park, Kirkham	Constitution of the Consti	Supregrant St. St. St. St. St. St. St. St. St. St	The state of the s			
Area Size, Ha	ÿ,						6.26
	Business park located off the A585 cor	nnrising go	od quality o	ffice buildin	ngs as well a	as a large factory premises	
Employment Area Description	occupied by Kepak	iibiisiiig go	ou quanty o	mice buildii	165 03 WCII 0	is a large factory prefilises	
, . ,	Prominence and Lo	cation					
Location	In settlement						
Distance to M55 Motorway, km	2.9	M55					
Distance to A-road, km	0.4	A585					
Distance to Rail Station, km		Kirkham &					
Distance to Existing Bus Route, km			Bus Stop (6				
Distance to Services, km	0	The Kingfis	sher Pub/Re	sturant			
Overall Prominence (High, Medium, Low)	High						
	Premises and Area Co	ndition					
Main Occupiers	Kepak, Natures Aid						
Total Number of Units							22
Total Floorspace, Sqm	F/-\/:\	F/-\/::\	F/-\/:::\	D2	D0		22343
Duran anti-a har the Class No. of their		E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units Predominant SIC Codes (2007)	Manufacture of food products			2	1	<u> </u>	
Prevailing Uses	Mixed use		<u> </u>	<u> </u>	<u> </u>	 	
	Pre 1945	1945-90	90-2010	New 2010	+		
Buildings Age		3			-		$\neg \neg$
Puildings Quality	Derelict	Poor	Average	Good			$\overline{}$
Buildings Quality	_		3				19
Tenure	No. Freehold Units	3	No. Leasel	nold Units			19
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units	1						
Floorspace of Vacant Units	136						
Condition of Vacant Properties	Good		ļ	ļ	ļ		
Average Rents Sought/Achieved, £ per Sqm	108						
Average Rateable Values, £ per Sqm	0 1 (01) 4505 (01)						68.69
Access Factors	Good access off the A585 with adequa	tely wide ir	nternal road	is and alloca	itea parking	3	
Other Property Details Other Constraints	2 floors on average						
Other Constraints	None Area Conclusion	nc					
	Area Conclusion	13					
Opportunities for redevelopment/ expansion	Site fully developed and bound by other	er lises or a	reensnace				
Site Grading A-E	C	Li uses of g	, сепърасе.				



Area Name, Area Address/Settlement	Fairfield Research Station, Greenhalg	·h					
	Fairneid Research Station, Greenhalg	gn					5.78
Area Size, Ha	1 f t	-4I -ff 41	A E O E	and the state of the state of	-1-1		5.78
Employment Area Description	Large factory and office premises loc		4585 and o	ccupied by L	aienam		
I a sakin ii	Prominence and L	ocation.					
Location	Out of settlement	7					
Distance to M55 Motorway, km		7 M55					
Distance to A-road, km		3 A585					
Distance to Rail Station, km		2 Kirkham &					
Distance to Existing Bus Route, km		4 Garden Ce	ntre Bus Sto	op (78, 600,	853, SF1)		
Distance to Services, km		5 Aldi					
Overall Prominence (High, Medium, Low)	High						
	Premises and Area	Condition					
Main Occupiers	Laleham Health & Beauty						
Total Number of Units							2
Total Floorspace, Sqm			1			1	13615
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units		1		1			
Predominant SIC Codes (2007)	Other manufacturing						
Prevailing Uses	Factory and offices						
	Pre 1945	1945-90	90-2010	New 2010			
Buildings Age				Significant	expansion	of the Laleham factory ov	er 2000-
		2		2017			
Buildings Quality	Derelict	Poor	Average	Good			
- Daniango Quanty			2				
Tenure	No. Freehold Units		No. Lease	hold Units			2
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units							
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm		•	•		•	•	
Average Rateable Values, £ per Sqm							25.97
	Good access off A585. Internal roads	are narrow l	but there ar	e areas for	HGVs to tur	rn. Sufficient parking is pro	ovided on
Access Factors	premises					, ,	
Other Property Details	2 floors						
Other Constraints	None						
	Area Conclusi	ons					
Opportunities for redevelopment/ expansion	Undeveloped land in the area compr	ises woodlan	id. ponds ar	nd other env	ironmenta	l features.	
Site Grading A-E	C		., p				
· · · · · · · · · · · · · · · · ·		_					



Area Name, Area Address/Settlement	Former RAF Camp, Hillock La	ne, Warton						
Area Size, Ha			•				6.40	
Employment Area Description	Rural, average quality, indust	rial and office prem	ises located	off Hillock L	ane occupi	ied by Helical Technology		
	Prom	inence and Location	1					
Location	Out of settlement							
Distance to M55 Motorway, km		7.3 M55						
Distance to A-road, km		2 A584						
Distance to Rail Station, km		4.2 Kirkham 8	Wesham					
Distance to Existing Bus Route, km		0.8 Hillock Lar	ne Bus Stop	(78, 598, 60	2, 603, 639	, 853)		
Distance to Services, km		2.3 SPAR Frec	kleton					
Overall Prominence (High, Medium, Low)	Low							
	Premise	es and Area Conditi	on					
Main Occupiers	Helical Technology							
Total Number of Units							3	
Total Floorspace, Sqm							7774	
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other		
Properties by Use Class, No. of Units				3				
Predominant SIC Codes (2007)	Architectural and engineering	g activities; technical	testing and	analysis				
Prevailing Uses	Industrial							
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	/ +			
Buildings Age		3	3					
Buildings Quality	Derelict	Poor	Average	Good				
- Dununings quanty			3	3				
Tenure	No. Freehold Units	3	No. Lease	hold Units				
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other		
No. of Vacant Units								
Floorspace of Vacant Units								
Condition of Vacant Properties								
Average Rents Sought/Achieved, £ per Sqm								
Average Ratable Values, £ per Sqm	N/K							
Access Factors	Hillock Lane provides sufficier	nt width as do the in	ternal roads	while suffic	ient parkir	ng is found on premises		
Other Property Details	One floor on average							
Other Constraints	None							
	A	rea Conclusions						
Opportunities for redevelopment/ expansion		sion land in the sout	h of the site	, comprising	former air	field infrastructure. Green Belt to	the east.	
Site Grading A-E	С							



Area Name, Area Address/Settlement	Land Registry, Warton								
Area Size, Ha	·						5.19		
Employment Area Description	Large self contained office pr	emises located on t	he A584 <u>,</u> occ	cuped by	HM Land R	Registry.			
	Prominenc	e and Location							
Location	Out of settlement								
Distance to M55 Motorway, km		9.7 M55							
Distance to A-road, km		0 A584							
Distance to Rail Station, km		4.7 Lytham							
Distance to Existing Bus Route, km		0.1 Land Regi	stry Bus Sto	o (68, 68C	, 78, 598, 6	639, 853, SF1)			
Distance to Services, km		1.8 Mcdonald	l's						
Overall Prominence (High, Medium, Low)	High								
	Premises an	d Area Condition							
Main Occupiers	HM Land Registry								
Total Number of Units							1		
Total Floorspace, Sqm							3775		
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
Properties by Use Class, No. of Units		1							
Predominant SIC Codes (2007)	N/A								
Prevailing Uses	Office								
Buildings Age	Pre 1945	1945-90	90-2010	New 2010+					
			1		Good				
Buildings Quality	Derelict	Poor	Average	Good					
			1						
Tenure	No. Freehold Units		No. Lease						
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
No. of Vacant Units									
Floorspace of Vacant Units									
Condition of Vacant Properties									
Average Rents Sought/Achieved, £ per Sqm									
Average Rateable Values, £ per Sqm							95		
Access Factors	Good access off the A584 wh	ile the internal roac	s are sufficie	ently wide	and there	is sufficient parking			
Other Property Details	2 floors								
Other Constraints	Flood Zone 3								
	Area C	onclusions							
	Undeveloped land in the area	is in use as enviror	mental miti	gation in	cluding no	nds and wooded area	s including land		
Opportunities for redevelopment/ expansion	with consent for a solar farm			-			-,s.uug .unu		
Site Grading A-E	C	, ,,,,							



Area Name, Area Address/Settlement	Brook Mill, Station Road, Wrea Green	1									
Area Size, Ha							1.77				
Employment Area Description	Small, poor-average quality industria	l estate loca	ted just off	the B5260 c	entred ar	ound an old mill buildin	g.				
	Prominence and L	ocation									
Location	In settlement										
Distance to M55 Motorway, km	!	5 M55									
Distance to A-road, km	1.4	4 A583									
Distance to Rail Station, km	3	5 Kirkham &	Wesham								
Distance to Existing Bus Route, km	0.0	4 Grapes Ho	tel Bus Stop)							
Distance to Services, km	0	SPAR, Wre	a Green								
Overall Prominence (High, Medium, Low)	Low										
	Premises and Area (Condition									
Main Occupiers	Divine Signs, Energy Store										
Total Number of Units							18				
Total Floorspace, Sqm							5082				
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other					
Properties by Use Class, No. of Units				11		7 SG					
Predominant SIC Codes (2007)	Other professional, scientific and tec	hnical activit	ies and Spe	cialised con	struction	activities					
Prevailing Uses	Industrial estate with public house										
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	New 2010+						
Buildings Age	14	4 3	1	L							
Buildings Quality	Derelict	Poor	Average	Good							
Buildings Quality		14	. 4	ı							
Tenure	No. Freehold Units		No. Lease	hold Units			18				
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other					
No. of Vacant Units											
Floorspace of Vacant Units											
Condition of Vacant Properties											
Average Rents Sought/Achieved, £ per Sqm											
Average Rateable Values, £ per Sqm							34.35				
	Accessed off the B5260 down a narro	w road. The	internal ro	ads are suffi	iciently w	ide with parking. Interna	al roads are				
Access Factors	not fully tarmacked										
Other Property Details	1 floor on average										
Other Constraints	None										
	Area Conclusi	ons									
	0.79 ha field to the west could provic This is highly unlikely though given th scheme. In the long term, the whole	ne constraine	ed access th	rough the e	xisting ar	ea, and the low value of	the existing				
Opportunities for redevelopment/ expansion	present, the properties are well used		,	-	•						
Site Grading A-E	D										

New Boad -	ASSA Preside Maria Reset	Preston New Road	Preston New	Road 19			
Area Name, Area Address/Settlement	Clifton Business Park (Cliftor	n Marsh Depot)					
Area Size, Ha							1.16
		10.1					
Employment Area Description	Five rows of average quality		units located	on the A58	4 with fron	tage onto the A road.	
Location	Out of settlement	nce and Location					
Distance to M55 Motorway, km	Out of settlement	8 M55					-
Distance to A-road, km		0 A584					
Distance to Rail Station, km		4.1 Salwick					
Distance to Existing Bus Route, km		0 Clifton Bus	siness Centre	(68)			
Distance to Services, km		0.8 The Court		(/			
Overall Prominence (High, Medium, Low)	High		,				
, , , ,		nd Area Condition					
Main Occupiers	Signature Auto Care, Fylde A		se Technolog	gies			
Total Number of Units							14
Total Floorspace, Sqm							4864
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units				12		2	
	Wholesale and retail trade a	and repair of motor ve	ehicles and m	otorcycles	and Manuf	acture of machinery a	nd
Predominant SIC Codes (2007)	equipment n.e.c.						
Prevailing Uses	Industrial	1	1	1			
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	+		
		4	1				
Buildings Quality	Derelict	Poor	Average 14	Good			
Tenure	No. Freehold Units		No. Leaseh				14
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	В8	Other	14
No. of Vacant Units	-15/11/	-(8)(")	-18/1111/	52	50	Juliei	
Floorspace of Vacant Units						1	
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm			1	1	1	+	
Average Rateable Values, £ per Sqm							60.77
Access Factors	Good access to A584 but int	ernal roads within th	e estate are o	congested w	ith disorga	anised parking.	
Other Property Details	1 floor						
Other Constraints	Flood Zone 3						
	Area	Conclusions					
	Existing area fully developed	d. Further expansion	would require	e incursion i	into the ad	joining countryside an	d areas of
Opportunities for redevelopment/ expansion	high flood risk.						
Site Grading A-E	D						

Opportunities for redevelopment/ expansion Site Grading A-E



Area Name, Area Address/Settlement										
Area Size, Ha							1.26			
	Located off the A585, this estate is made	up of a colle	ction of old	er, average	quality,	former farm buildi	ngs, some in use as			
Employment Area Description	workshops and the remainder as offices									
	Prominence and Lo	cation								
Location	Out of settlement									
Distance to M55 Motorway, km		1 M55								
Distance to A-road, km		0 4585								
Distance to Rail Station, km	1	1.4 Kirkham & Wesham								
Distance to Existing Bus Route, km	0	.3 AFC Fylde	Bus Stop (7	8 and 853)						
Distance to Services, km	0	.3 Aldi								
Overall Prominence (High, Medium, Low)	High									
	Premises and Area Co	ondition								
Main Occupiers	Eyecatchers, Pureety Gourmet Flavours									
Total Number of Units							8			
Total Floorspace, Sqm							1073			
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other				
Properties by Use Class, No. of Units		5		3	3					
Predominant SIC Codes (2007)	Sports activities and amusement and recreation activities and Manufacture of plastics products									
Prevailing Uses	Mixed use									
-	Pre 1945	1945-90	90-2010	New 2010	+					
Buildings Age		8	3							
Buildings Quality	Derelict	Poor	Average	Good						
Buildings Quality			8	1						
Tenure	No. Freehold Units		No. Lease	hold Units			8			
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other				
No. of Vacant Units										
Floorspace of Vacant Units										
Condition of Vacant Properties										
Average Rents Sought/Achieved, £ per Sqm		•	•							
Average Rateable Values, £ per Sqm							57.63			
Access Factors	Good access to the A585 with overflow p	arking faciliti	es to allevia	te parking	pressure	!				
Other Property Details	1 floor									
Other Constraints	None									
	Area Conclusion	ns								
	Site now falls into the wider Mill Farm Sp						veloped B8 unit for			
	Trilanco, roadside services and sports fac									
	Discussions with the area owners, and th				lots, 4.2	0 ha, in four sites is	s proposed for E(g),			
Opportunities for redevelopment/ expansion	B2, B8 uses. This is discussed further in the	ne employme	nt supply se	ection.						
Site Grading A-E	B (Reflecting the wider Sports Village)									

			A30					
Area Name, Area Address/Settlement	Wareing's Site, Blackpool Road, F	Kirkham						
Area Size, Ha Employment Area Description	3.50 Premises of construction company J .Wareing & Son. The premises is made up of seven average quality buildings comprising two offices and five industrial buildings							
	<u> </u>							
Location	Out of settlement	Out of settlement						
Distance to M55 Motorway, km		4.3 M55						
Distance to A-road, km		0 A583						
Distance to Rail Station, km		3.5 Kirkham &						
Distance to Existing Bus Route, km		0.8 Mere Cotta	age Bus Stop	o (61)				
Distance to Services, km		2.8 Morrisons						
Overall Prominence (High, Medium, Low)	Low Browings and A	uaa Canditian						
Main Occupiers	J. Wareing & Son	rea Condition						
Total Number of Units	J. Watering & Soft						7	
Total Floorspace, Sqm							6910	
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	В8	Other	3310	
Properties by Use Class, No. of Units	10/17	2	10717	5		1		
Predominant SIC Codes (2007)	Manufacture of fabricated metal				*			
Prevailing Uses	Construction company incoperat	ing metal fabrica	tion					
Buildings Age	Pre 1945	1945-90	90-2010	New 2010-	+			
	Derelict	Poor	Average	Good			5	
Buildings Quality							5	
Tenure	No. Freehold Units		No. Leasel		1			
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other		
No. of Vacant Units						1		
Floorspace of Vacant Units			1	1		+		
Condition of Vacant Properties	+		<u> </u>	<u> </u>	1			
Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm							27.32	
Access Factors	Good access of the A583 and ade	equate on-site na	rking				21.32	
Other Property Details	1 floor on average	equate on site pa						
Other Constraints	None							
	Area Conc	lusions						

Area Conclusions

Undeveloped land in the south of the area is in use for open storage.

Opportunities for redevelopment/ expansion Site Grading A-E



Area Name, Area Address/Settlement	Peel Hall Business Village, W	estby/						
Area Size, Ha							5.41	
Employment Area Description	Rural, average quality indust	trial estate located	off Peel Road	l comprising	small wo	orkshop, offices ar	nd self-storage	
Location	Out of settlement							
Distance to M55 Motorway, km		3.4 M55						
Distance to A-road, km		2 A583						
Distance to Rail Station, km	7.3 Lytham							
Distance to Existing Bus Route, km		2 Whitehil	Road Bus St	op (61)				
Distance to Services, km		2.5 Plum Tre	e Farm - Din	ing & Carver	у			
Overall Prominence (High, Medium, Low)	Low	•						
	Premises ar	nd Area Condition						
Main Occupiers	Omega Electrical, Auto Mira	ge						
Total Number of Units							17	
Total Floorspace, Sqm							1906	
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other		
Properties by Use Class, No. of Units		8		4 3		2		
Predominant SIC Codes (2007)	Specialised construction acti	ivities and Wholesa	e and retail	trade and re	pair of m	notor vehicles and	motorcycles	
Prevailing Uses	Mixed use							
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	+			
			17					
Buildings Quality	Derelict	Poor	Average	Good				
<u> </u>			1			1		
Tenure	No. Freehold Units			hold Units	1		17	
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other		
No. of Vacant Units								
Floorspace of Vacant Units								
Condition of Vacant Properties								
Average Rents Sought/Achieved, £ per Sqm								
Average Rateable Values, £ per Sqm							63.37	
	Peel Road is sufficiently wide	e but the estate's ac	cess road is	narrow while	e parking	g is constrained in	the multi-let	
Access Factors	industrial section of the esta	ite.						
Other Property Details	1 floor on average							
Other Constraints	None							
	Area	Conclusions						
	Northern quarter of the site	, 0.97 ha, is undeve	oped. Other	land in the	outh ea	st is in use as a co	ntainer storage	
Opportunities for redevelopment/ expansion	facility.							
Site Grading A-E								



Area Name, Area Address/Settlement	Braithwaites Yard Business Par	rk, Warton	•		•		_		
Area Size, Ha				-			1.33		
							•		
	Small industrial estate accesse	•		w residenti	al developn	nent. The estate is ma	ade up of 14		
Employment Area Description	average quality workshops, fro		rship.						
		and Location							
Location	Edge of settlement								
Distance to M55 Motorway, km		9.7 M55							
Distance to A-road, km		0 A584							
Distance to Rail Station, km		4.8 Lytham							
Distance to Existing Bus Route, km		0 West End L	ane (68, 68	C, 76, 78, 5	98, 602, 639	9, 853, SF1)			
Distance to Services, km		0.9 SPAR, War	ton						
Overall Prominence (High, Medium, Low)	Medium								
	Premises and	Area Condition							
Main Occupiers	John Proctor Mobile Mechanic	and David Stockton	n						
Total Number of Units							14		
Total Floorspace, Sqm							2027		
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	•		
Properties by Use Class, No. of Units				11	3	SG			
Predominant SIC Codes (2007)	Wholesale and retail trade and	d repair of motor ve	hicles and r	notorcycles					
Prevailing Uses	Industrial								
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	2010+				
Buildings Age		12	2						
Buildings Quality	Derelict	Poor	Average	Good					
Buildings Quality			14						
Tenure	No. Freehold Units		No. Leasel	nold Units					
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
No. of Vacant Units									
Floorspace of Vacant Units									
Condition of Vacant Properties									
Average Rents Sought/Achieved, £ per Sqm		•	•						
Average Rateable Values, £ per Sqm							48.69		
Access Factors	Good access off the A584, inte	ernal roads could be	prone to co	ongestion					
Other Property Details	1 floor								
Other Constraints	None								
	Area Co	onclusions							
Opportunities for redevelopment/ expansion	Small infill plot of 0.15 ha in th	ne north west.							
Site Grading A-E	С								



			3						
Area Name, Area Address/Settlement	Mythop Lodge, Weeton with	Preese							
Area Size, Ha						1.			
Employment Area Description	Rural premises located off My and HQ offices. One dwelling		cupied by e	lectronics r	etailer, Relia	ant for warehousing, a showroor			
	Prominenc	e and Location							
Location	Out of settlement								
Distance to M55 Motorway, km		2.9 M55							
Distance to A-road, km		1.6 A583							
Distance to Rail Station, km		6.8 Blackpool S	South						
Distance to Existing Bus Route, km		0 Mere Cour	t Stud Farm	Bus Stop (5	594)				
Distance to Services, km		2.2 Premier, N	lereside						
Overall Prominence (High, Medium, Low)	Low								
	Premises and	d Area Condition							
Main Occupiers	Reliant								
Total Number of Units									
Total Floorspace, Sqm						38			
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
Properties by Use Class, No. of Units					5				
Predominant SIC Codes (2007)	Wholesale trade, except of m	otor vehicles and me	otorcycles						
Prevailing Uses	Trade and Warehousing								
Buildings Age	Pre 1945	1945-90	90-2010	New 2010+					
		5							
Buildings Quality	Derelict	Poor	Average	Good					
			5						
Tenure	No. Freehold Units		No. Leasel	nold Units					
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
No. of Vacant Units									
Floorspace of Vacant Units									
Condition of Vacant Properties									
Average Rents Sought/Achieved, £ per Sqm									
Average Rateable Values, £ per Sqm						28.			
Access Factors	Accessed via Mythop Road, the occupier	ne site has a sufficier	itly wide en	trance as w	ell as enoug	gh parking given there is only one			
Other Property Details	1 floor on average								
Other Constraints	Countryside Area								
	Area C	onclusions							
Opportunities for redevelopment/ expansion	Further expansion not possib	le without encroachi	ng on surro	ounding cou	ntryside.				
Site Grading A-E	D		-						

	more to								
Area Name, Area Address/Settlement	Freckleton Boatyard, Freckleton								
Area Size, Ha						1.70			
Employment Area Description	Small employment area with two access points, one via Naze Lane East and another down a narrow residential track. The area is split into three sections. The site accessed via Naze Lane is in use for boat storage. The remaining sites, accessed via Poolside, are made up of a premises occupied by fibreglass manufacturer, Marine and Industrial opportunity and industrial opportunity. Prominence and Location								
Location	In settlement								
Distance to M55 Motorway, km		8 M55							
Distance to A-road, km		1 A584							
Distance to Rail Station, km	5.6 Kirkham & Wesham								
Distance to Existing Bus Route, km	1.1 War Memorial Bus Stop (68, 78, 598, 602, 603, 639, 853)								
Distance to Services, km	1 Select & Save								
Overall Prominence (High, Medium, Low)	Low	•							
	Premises and Area	Condition							
Main Occupiers	Marine and Industrial Mouldings								
Total Number of Units						2			
Total Floorspace, Sqm			1	1	1	1228			
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
Properties by Use Class, No. of Units				2		C3			
Predominant SIC Codes (2007)	Manufacture of plastics products					1			
Prevailing Uses	Mixed use with residential	1045.00	00 2010	N 2212					
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	+				
-	Derelict	Poor	1	Good					
Buildings Quality		1 Poor	Average 1						
Tenure	No Freehold Units		No. Lease						
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
		-15/("/	-18/1111	32	50	- Curei			
·	L(8)(1)								
No. of Vacant Units	-(5)(1)								
No. of Vacant Units Floorspace of Vacant Units	-16/17								
No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties	-19/1/								
No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm	-19/1/					18.9			
No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm	Two access roads, one route is throu		tial area and	d down a na	rrow track	18.9 Parking space is sufficient			
No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors	Two access roads, one route is throu considering the number of occupiers		tial area and	d down a na	rrow track				
No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors Other Property Details	Two access roads, one route is throu considering the number of occupiers 1 floor		tial area and	d down a na	rrow track.				
No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors	Two access roads, one route is throu considering the number of occupiers 1 floor Flood Zone 3		tial area and	d down a na	rrow track				
No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors Other Property Details	Two access roads, one route is throu considering the number of occupiers 1 floor Flood Zone 3	ons				Parking space is sufficient			
No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors Other Property Details Other Constraints	Two access roads, one route is throu considering the number of occupiers 1 floor Flood Zone 3 Area Conclusi Derelict premises in the south offers	ons a very mode	st redevelo	pment oppo	ortunity of	Parking space is sufficient			
No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors Other Property Details	Two access roads, one route is throu considering the number of occupiers 1 floor Flood Zone 3	ons a very mode	st redevelo	pment oppo	ortunity of	Parking space is sufficient			

	Marria de la constanti de la c	
Area Name, Area Address/Settlement	Dingle Farm Rural Business Park, Newton	2.06

Area Name, Area Address/Settlement	Dingle Farm Rural Business I	Park, Newton								
Area Size, Ha	3.96									
	Rural multi-let industrial esta	ate accessed down	a narrow d	irt track. Use	es include	e workshops and indo	or and outdoor			
Employment Area Description	storage									
	Prominenc	e and Location								
Location	Out of settlement									
Distance to M55 Motorway, km		6.2 M55								
Distance to A-road, km		1 A583								
Distance to Rail Station, km		2.4 Salwick								
Distance to Existing Bus Route, km		1 Vicarage Lane Bus Stop (61, 61C, 598, 613, 695)								
Distance to Services, km		1.7 Texaco, Ne	wton							
Overall Prominence (High, Medium, Low)	Low									
	Premises an	d Area Condition								
Main Occupiers	Liftech, Anglo Eastern Tradir	ng								
Total Number of Units							15			
Total Floorspace, Sqm							2318			
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other				
Properties by Use Class, No. of Units			g	4		2				
Predominant SIC Codes (2007)	Specialised construction act	ivities and Wholesa	le trade, ex	cept of mot	or vehicle	es and motorcycles				
Prevailing Uses	Industrial									
Buildings Age	Pre 1945	1945-90	90-2010	New 2010-	+					
		15								
Buildings Quality	Derelict	Poor	Average	Good						
			15							
Tenure	No. Freehold Units		No. Lease	hold Units			15			
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other				
No. of Vacant Units										
Floorspace of Vacant Units										
Condition of Vacant Properties										
Average Rents Sought/Achieved, £ per Sqm										
Average Rateable Values, £ per Sqm							39.06			
Access Factors	Accessed down narrow dirt	track, the layout an	d parking a	re disorganis	sed.					
Other Property Details	1 floor									
Other Constraints	None									
	Area C	onclusions								
Opportunities for redevelopment/ expansion	Undeveloped land in the are	a is in use for open	storage.							
Site Grading A-E	D									

Area Name, Area Address/Settlement	Railway Arches 1, 4 & 5, Station Road,	W. Kirkham	I To a series and						
Area Size, Ha	Nailway Aiches 1, 4 & 3, Station Road,	KII KIIGIII				0.07			
Employment Area Description	Workshop units located underneath th	ne railway br	idge of Kirkha	m and Wesl	ham train st				
	Prominence a								
Location	In settlement								
Distance to M55 Motorway, km		M55							
Distance to A-road, km		A585							
Distance to Rail Station, km	0 Kirkham and Wesham								
Distance to Existing Bus Route, km			tion Bus Stop	(61, 78, 600), 649, 853, 9	SF1)			
Distance to Services, km		Co-op Food	, Wesham						
Overall Prominence (High, Medium, Low)	Low								
	Premises and A	rea Conditio	n						
Main Occupiers	N/A								
Total Number of Units						4			
Total Floorspace, Sqm	r(-)(:)	F/-\/::\	r/_\/:::\	lna.	00	657			
Dropouties by Use Class No. of Units	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8 2	Other			
Properties by Use Class, No. of Units Predominant SIC Codes (2007)	N/A		1		2				
Prevailing Uses	N/A	<u> </u>	ļ	<u> </u>	-				
	Pre 1945	1945-90	90-2010	New 2010					
Buildings Age	4		20 2010	2010					
Buildings Quality	Derelict	Poor 4	Average	Good					
Tenure	No. Freehold Units		No. Leaseho	ld Units		4			
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
No. of Vacant Units									
Floorspace of Vacant Units									
Condition of Vacant Properties									
Average Rents Sought/Achieved, £ per Sqm									
Average Ratable Values, £ per Sqm		•			•	29.02			
Access Factors	Located off the B5192, these premises narrowed by the parked cars of the mo				th parking ol	oserved on the pavement. Station Road is			
Other Property Details	1 floor								
Other Constraints	Flood Zone 3, in Green Belt								
	Area Cond	lusions							
Opportunities for redevelopment/ expansion Site Grading A-E	Railway infrastructure in an urban area	a. No capacit	y for growth.						

Area Name, Area Address/Settlement	Cherry Blossom Farm, Blackp	ool Road, Newton							
Area Size, Ha							0.82		
Employment Area Description	Private self-storage facility lo	cated off the A583.	Does not offe	r business ac	commod	ation.			
	Promine	nce and Location							
Location	Edge of settlement								
Distance to M55 Motorway, km		5.3 M55							
Distance to A-road, km		0 A583							
Distance to Rail Station, km		2.9 Kirkham and Wesham							
Distance to Existing Bus Route, km		0.1 Church Farm Bus Stop (61, 598, 613)							
Distance to Services, km		0.4 Texaco, Bl	lackpool Road						
Overall Prominence (High, Medium, Low)	Low								
	Premises a	and Area Condition							
Main Occupiers	N/A								
Total Number of Units	N/A								
Total Floorspace, Sqm							1159		
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
Properties by Use Class, No. of Units						1			
Predominant SIC Codes (2007)									
Prevailing Uses	Private self storage facility								
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	New 2010+				
Buildings Quality	Derelict	Poor	Average	Good	Good				
Dullungs waanty				1					
Tenure	No. Freehold Units		No. Leaseho	old Units					
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
No. of Vacant Units									
Floorspace of Vacant Units									
Condition of Vacant Properties									
Average Rents Sought/Achieved, £ per Sqm									
Average Rateable Values, £ per Sqm							51.19		
Access Factors	Narrow access road and secu	re gated entrance.							
Other Property Details	1 floor								
Other Constraints	None								
	Area	Conclusions							
Opportunities for redevelopment/ expansion	N/A								
Site Grading A-E	N/A								

Lighton Red Light								
Area Name, Area Address/Settlement	Moss Side Farm, Lytham Road, Moss Side, Westby							
Area Size, Ha	0.11 - Although Moss side farm extends significantly beyond the Employment Area shown on the Local Plan map.							
Employment Area Description	Large commercial farm, with a range of employment uses operating from it, off a B- Road in a rural location. Prominence and Location							
Location	Out of settlement							
Distance to M55 Motorway, km	7.1	M55						
Distance to A-road, km		A584						
Distance to Rail Station, km	0.1	Moss Side						
Distance to Existing Bus Route, km	0.1	Railway Station Bus Stop (649)						
Distance to Services, km		Lidl, Lytham Road						
Overall Prominence (High, Medium, Low)	Low							
Premises and Area Condition								
Main Occupiers	Centre Barcs, Urban Coffee Services							
Total Number of Units	29							
Total Floorspace, Sqm	5494							
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other		
Properties by Use Class, No. of Units					29			
Predominant SIC Codes (2007)	Multiple		L					
Prevailing Uses	Industrial estate							
Buildings Age	Pre 1945	1945-90	90-2010	New 2010+				
	Dorolist	29	Avorage	Cood				
Buildings Quality	Derelict	Poor	Average 29	Good				
Tenure	No. Freehold Units	No. Leasehold Units 29					20	
Vacancy		E(a\(ii\	1	B2	В8	Other	23	
No. of Vacant Units	E(g)(i)	E(g)(ii)	E(g)(iii)	DZ	00	Other		
Floorspace of Vacant Units			 					
Condition of Vacant Properties			1					
Average Rents Sought/Achieved, £ per Sqm		1	1	1	1	ı		
Average Rateable Values, £ per Sqm						3	34.94	
Access Factors	Accessed into the estate from the B5359 is fairly wide while internal navigation can be narrowed by parked cars							
Other Property Details	1 floor							
Other Constraints	Countryside Area and Flood Zone 3							
Area Conclusions								
Opportunities for redevelopment/ expansion	Undeveloped land in the south is in us	e for contai	iner and vel	nicle storage	2.			
Site Grading A-E	c							
	I -	ı						



Area Name, Area Address/Settlement	Carr Farm, Lodge Lane, Wart	on					
Area Size, Ha							0.1
Employment Area Description	Single low grade industrial u	unit, in a wider rural	farm. In Gre	een Belt wit	h access co	nstraints.	
	Prominen	ce and Location					
Location	Out of Settlement						
Distance to M55 Motorway, km		7.8 M55					
Distance to A-road, km		0.8 A584					
Distance to Rail Station, km		3.1 Moss Side					
Distance to Existing Bus Route, km	0.8 Lodge Lane Bus Stop (68, 68C, 76, 78, 598, 602, 639, 853 and SF1)						
Distance to Services, km	1.3 Mcdonald's, Lidun Park Industrial Estate						
Overall Prominence (High, Medium, Low)	Low						
	Premises an	d Area Condition					
Main Occupiers	Occupier not known						
Total Number of Units							1
Total Floorspace, Sqm							1132
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units				1			
Predominant SIC Codes (2007)	Not known		•		•	•	
Prevailing Uses	Industrial						
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	+		
			1				
Buildings Quality	Derelict	Poor	Average	Good			
		1	L				
Tenure	No.Freehold Units	1	No. Leasel	hold Units			
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units							
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm							
Average Rateable Values, £ per Sqm							12.94
Access Factors	Rural unit located off a narro	w country road with	parking on	the premise	es		
Other Property Details	1 floor			-			-
Other Constraints	Flood Zone 3			-			
	Area (Conclusions					
Opportunities for redevelopment/ expansion	Single low grade unit on an o	therwise active farn	1				
Site Grading A-E	E						

Anna Nama Anna Addinina fa Mariana	The County of th	Office	+ A58	con Housel			
	ive South, St Annes						0.10
Area Size, Ha							0.10
Employment Area Description Located in St	Anne's Town Centre, Ther	apy House	is a two sto	rey buildin	g that is cu	rrently in private medical use	e
	Prominence and Loc	ation					
Location In settlement							
Distance to M55 Motorway, km	8.1	M55					
Distance to A-road, km	0	A584					
Distance to Rail Station, km	0.5 St Anne's						
Distance to Existing Bus Route, km	0	Wood Stre	et Bus Stop	op (17 and 916)			
Distance to Services, km	0.2	M&S Simpl	y Food				
Overall Prominence (High, Medium, Low) High							
	Premises and Area Co	ndition					
Main Occupiers Dawn Attewer	II Aesthetics						
Total Number of Units							1
Total Floorspace, Sqm	_						334
E(g)(i)	l	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units						E(e)	
Predominant SIC Codes (2007)							
Prevailing Uses Medical							
Buildings Age	:	1945-90	90-2010	New 2010-	+		
N/A							
Buildings Quality Derelict	ļ	Poor	Average	Good			
N/A							
Tenure No. Freehold		-/ \/	No. Leaseh		l	0.1	
Vacancy E(g)(i)		E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units							
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Retrahle Values, f. per Sqm							75
Average Rateable Values, £ per Sqm Access Factors Good access of	off the AERA with on site	aarking is t	ho front and	d the back			/5
Other Property Details 3 floors	off the A584 with on-site p	Jai Killig III L	ne mont and	J LITE DACK			
Other Constraints Conservation	area (FNV5)						
Conservation	Area Conclusion	•					
Opportunities for redevelopment/ expansion N/A	Area Conclusion	3					
Site Grading A-E N/A	1						\dashv

Cowbridge	France Control of Cont	Head place and the second seco					
Area Name, Area Address/Settlement	Daisy Meadow Farm, New He	ay Lano Nowton					
Area Size, Ha	Daisy Wicadow Fairii, New Ti	cy Lanc, Newton					0.14
Employment Area Description	only, including horse stabling	Rural farm premises accessed via New Hey Lane, a narrow country road. The buildings are in use for farm activities only, including horse stabling. Prominence and Location					
Location	Out of settlement	ce and Location					
Distance to M55 Motorway, km	Out of settlement	6.7 M55					
Distance to A-road, km	6.7 M55 0.9 A583						
Distance to A-road, km							
Distance to Kan Station, Kin Distance to Existing Bus Route, km	2.7 Kirkham and Wesham						
		0.5 New Hey Lane Bus Stop (61, 61C)					
Distance to Services, km	1.4 Texaco, Newton						
Overall Prominence (High, Medium, Low)	Low	d Avec Condition					
Main Occupiers	Daisy Meadow Farm	d Area Condition					
Total Number of Units	'						
	Multiple agricultural sheds						1146
Total Floorspace, Sqm	E(a)(i)	F/~\/::\	E/a\/:::\	D2	В8	Other	1146
Dramantics by Use Class No. of Units	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	В8	Otner	
Properties by Use Class, No. of Units	N/A		+		+		
Predominant SIC Codes (2007)	Form		1	<u> </u>	_		
Prevailing Uses	Farm Pre 1945	1945-90	90-2010	New 201	10:		
Buildings Age		1945-90	30-2010	New 20:	LU†		
-	N/A Derelict	Poor	Aug:===	Good			
Buildings Quality		POOT	Average	Good			
Tenure	N/A No. Freehold Units No. Leasehold Units						
Vacancy	No. Freehold Units E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units	L/2/(1)	L(8)(11)	-(8/(ייי/	32	ьо	Julei	
Floorspace of Vacant Units			1				
Condition of Vacant Properties			1				
·	+		1	1			
Average Rents Sought/Achieved, £ per Sqm							29.74
Average Rateable Values, £ per Sqm	Account via narraw sa ···· t	road and internal	ade ara di	troads			29.74
Access Factors Other Property Details	Accessed via narrow country	roau anu internal ro	aus are dir	ı ı uads.			
Other Constraints	1 floor on average						

Other Property Details	I Hoor on average	
Other Constraints	None	
	Area Conclusio	ns
Opportunities for redevelopment/ expansion	N/A	
Site Grading A-E	N/A	

	to the state of th	**Para land					
Area Name, Area Address/Settlement	Coppice Farm, West Moss Land	e, Ballam, Westby (Coppice Business Park)					
Area Size, Ha		, , ,,					1.28
Employment Area Description	Rural farm location, being redeveloped for a light industrial location with two units newly built and in use and six rows of light industrial units under construction. Prominence and Location						
1	0.4-4-44	Prominence and Location					
Location Distance to M55 Motorway, km	Out of settlement	6.5 M55					
Distance to Miss Motorway, km Distance to A-road, km							
		5.7/A583					
Distance to Rail Station, km	3.4 Ansdell & Fairhaven						
Distance to Existing Bus Route, km		2.9 Worsley Road Bus Stop (78)					
Distance to Services, km	Low	2.2 Shell, Heyhouses Lane					
Overall Prominence (High, Medium, Low)	Low	Premises and Area Condition					
Main Occupiers	Well Made Gifts	Premises and Area Condition					
Total Number of Units	2 (Space for up to 40 further u	nite under construction)					
	989 (3,130 under construction						
Total Floorspace, Sqm	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units	-(8)(I)	-(B/(II)	1 (40 U/C)	DZ	В8		
Predominant SIC Codes (2007)	Wholesale trade, except of mo	star vahicles and matercycles	1 (40 0/0)		· ·		
Prevailing Uses	Industrial estate	nor verneres and motorcycles			1		
	Pre 1945	1945-90	90-2010	New 2010			
Buildings Age	116 1545	2 (significantly refurbished post 2010)	50-2010	40 U/C			
Buildings Quality	Derelict	Poor	Average	Good 2 (40 U/C)			
Tenure	No. Freehold Units		No. Leasel				2
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units	107(7	tox 7	40				
Floorspace of Vacant Units			3,130				
Condition of Vacant Properties			£145.30				
Average Rents Sought/Achieved, £ per Sqm						· ·	
Average Rateable Values, £ per Sqm							25.35
Access Factors	Accessed down narrow countr	y lane, the current premises has sufficient on site pa	rking				
Other Property Details	1 floor						

Area Conclusions

Site under development
C (Subject to scheme completion)

Opportunities for redevelopment/ expansion Site Grading A-E

1 reaction	Married Control of Con	To John State Control of the Control		The state of the s		
Area Name, Area Address/Settlement	Town Hall/Public Offices, St Annes Ro	ad West an	d Clifton Dri	ve South, St	. Annes	
Area Size, Ha						0.70
Council offices centrally located in St Anne's Town Centre. The Town Hall remains in use by Fylde Borough Council. The Public Offices building is now in use as a retail unit with ancillary café element, while the Tourism and Leisure building has been demolished and, the site, is to be redeveloped for flats. Prominence and Location						
Location	In settlement	nce and Loc	ation			
Distance to M55 Motorway, km		M55				
Distance to M-road, km		A584				
Distance to Rail Station, km		St Annes				
Distance to Existing Bus Route, km			et Bus Stop	(17 and 91	6)	
Distance to Services, km		M&S Simp		(17 0110 51	<u> </u>	
Overall Prominence (High, Medium, Low)	High		.,			
(g.,		nd Area Co	ndition			
Main Occupiers	Fylde Council					
Total Number of Units						3
Total Floorspace, Sqm						1500
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other
Properties by Use Class, No. of Units	1					2 being converted/redeveloped for other uses
Predominant SIC Codes (2007)	Public administration and defence; co	mpulsory s	ocial securit	У		
Prevailing Uses	Offices					
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	+	
	Derelict 3	D		Good		
Buildings Quality	Derenct	Poor	Average	Good		
Tenure	No. Freehold Units		No. Leasel	hold Units		3
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other
No. of Vacant Units	10/1-7	-10/11/	-10/11/	T	<u> </u>	
Floorspace of Vacant Units						
Condition of Vacant Properties						
Average Rents Sought/Achieved, £ per Sqm						_
Average Rateable Values, £ per Sqm						55
Access Factors	Good access off the A584 with on-site	parking				
Other Property Details	3 floors					
Other Constraints	Conservation Area (ENV5)					
		Conclusion				
				re building,	converted t	o, or being redeveloped for, other uses. Any surplus
Opportunities for redevelopment/ expansion	space in the Town Hall could be sub-le	et to other l	ousinesses.			
Site Grading A-E	lc.	1				

Opportunities for redevelopment/ expansion Site Grading A-E



Area Name, Area Address/Settlement	The Crossroads Business Cen	tre, Blackpoo	ol Road,	Kirkham				
Area Size, Ha								0.36
Employment Area Description	Good quality, office park loca	ated on the A	A583 mad	de up of tw	o office buil	dings with	h multiple occupiers.	
	Prominen	ce and Locat	tion					
Location	In settlement							
Distance to M55 Motorway, km		5.3 M	155					
Distance to A-road, km		0 A5	583					
Distance to Rail Station, km		1.7 Kir	rkham &	Wesham				
Distance to Existing Bus Route, km		0 Rc	oyal Aven	ue Bus Sto	p (76, 78, 59	8, 603, 8	53, 976)	
Distance to Services, km	0.7 Co-op Food, Kirkham							
Overall Prominence (High, Medium, Low)	High							
	Premises an	d Area Cond	dition					
Main Occupiers	Leith and Impact Computing							
Total Number of Units								15
Total Floorspace, Sqm								1544
	E(g)(i)	E(g	g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units		15						
Predominant SIC Codes (2007)	Other professional, scientific	and technic	al activiti	es and Con	nputer prog	ramming,	consultancy and related a	activities
Prevailing Uses	Office park							
Buildings Age	Pre 1945	19	945-90	90-2010	New 2010	+		
Buildings Age				15				
Buildings Quality	Derelict	Po	oor	Average	Good			
								15
Tenure	No. Freehold Units			No. Leasel	hold Units			15
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units								
Floorspace of Vacant Units								
Condition of Vacant Properties								
Average Rents Sought/Achieved, £ per Sqm				•	•		•	
Average Rateable Values, £ per Sqm								73.24
Access Factors	Accessed off the A583. Parkin	ng is not suff	ficient for	r the numb	er of occupi	ers preser	nt.	
Other Property Details	3 floors							
Other Constraints	None							
	Area (Conclusions						
Opportunities for redevelopment/ expansion	Fully developed and bound b	v othor usos	- includir	ag urban gr	00050050			
	C.	y other uses	s, iliciuuli	ig urbari gr	eenspace.			
Site Grading A-E	L							

Area Name, Area Address/Settlement Gorst Farm, Lodge Lane, Elswick

A AL A ALL (C.)	0 15 1 1 -	• 1					
Area Name, Area Address/Settlement	Gorst Farm, Lodge Lane, Elsv	VICK					
Area Size, Ha							0.62
	Rural farm premises accesses	d off the B5269 All	nramicae an	noar in agri	cultural u	isa Facilities for moto	r ronair
Employment Area Description	Rural farm premises accessed off the B5269. All premises appear in agricultural use. Facilities for motor repair business, Elswick Motors (Blackport Motors) adjacent.						
Employment Area Description	Prominence and Location						
Location	Out of settlement	ce and Location					
Distance to M55 Motorway, km	out or settlement	6.5 M55					
Distance to A-road, km		3.6 A585					
Distance to Rail Station, km		8.8 Kirkham and Wesham					
Distance to Existing Bus Route, km	2.6 Town Head Farm Bus Stop (SF1)						
Distance to Services, km	0.6 Burton House Stores						
Overall Prominence (High, Medium, Low)	Low						
(g.,		d Area Condition					
Main Occupiers	N/A						
Total Number of Units							1
Total Floorspace, Sqm							133
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	В8	Other	
Properties by Use Class, No. of Units	N/A	10/1	10/1				
Predominant SIC Codes (2007)	,						
Prevailing Uses	Farm	I I	1	1	1		
	Pre 1945	1945-90	90-2010	New 2010)+		
Buildings Age	N/A						
Duildings Quality	Derelict	Poor	Average	Good			
Buildings Quality	N/A						
Tenure	No. Freehold Units		No. Lease	hold Units			
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	В8	Other	
No. of Vacant Units							
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm				•			
Average Rateable Values, £ per Sqm							50.21
Access Factors	Accessed off the B5269, the	premises has a narro	ow dirt tracl	k leading to	the unit		
Other Property Details	One floor						
Other Constraints							
	Area (Conclusions					
Opportunities for redevelopment/ expansion	N/A						
Site Grading A-E	N/A						

Appendix 4b

Fylde Existing Employment Land Supply Proformas





Site reference	Study Ref. FY1 (Local Plan Ref. ES1)
Name	Queensway Industrial Estate, Snowden Road, St Annes
Owner	Gillett Group Holdings
Description	Moderate quality greenfield site, on the edge of the St Annes urban area, with existing average quality industrial estate to the west and Lytham Moss Green Belt to the north and east.
Size, ha	3.80
Proposals	Land, including some Green Belt land to the east, was on the market freehold with Eckersley as a development plot, for a range of uses subject to planning. It is now understood to be under offer to undisclosed parties.
Site Development Constraints and Environmental Issues	 Proximity to Blackpool Airport Runway constrains building height and construction materials. Also, noise issues from the adjacent runway. Possible wildlife habitats on site.
Accessibility	Site ownership includes an unsurfaced link to Scafell Road and Queensway Industrial Estate
	A more substantial development may require new road access (in form of roundabout) from Queensway. Site has

	consent for an access junction from Queensway (App. No. 18/0723, amended by App. No 22/0542).
Distance to M55 or M6 Motorway, km	6.0 – Junction 4, M55
Distance to A-road, km	1.8 – A5230 Progress Way (Blackpool)
Distance to Rail Station, km	2.1 – St Annes Station
Distance to Existing Bus Route, km	On bus route
Distance to Services, km	1.0 – Headroomgate Road Local Shopping Centre
Adjacent Land Uses	Queensway Industrial Estate to the west
	B5261 Queensway to the south east
	Elsewhere bounded by Lytham Moss
Planning Policy Status	Allocated in an adopted Local Plan
Other information	-
Likely development potential	Land in the process of being sold, with the new owner's intentions not yet clear. However, the land remains available as a logical extension to an established local industrial estate, in a gateway location into St Annes. The most likely uses would be light industrial, industrial and warehouse uses which are all in good demand. Present economic uncertainties may inhibit development in the short term but longer term take up remains likely, particularly as access arrangements for the site have now been clarified.
	At average employment densities the site could provide 14,820 sqm of floorspace.
	Given nearby housing developments, pressure for residential uses is also likely here.
Availability, years	5-10



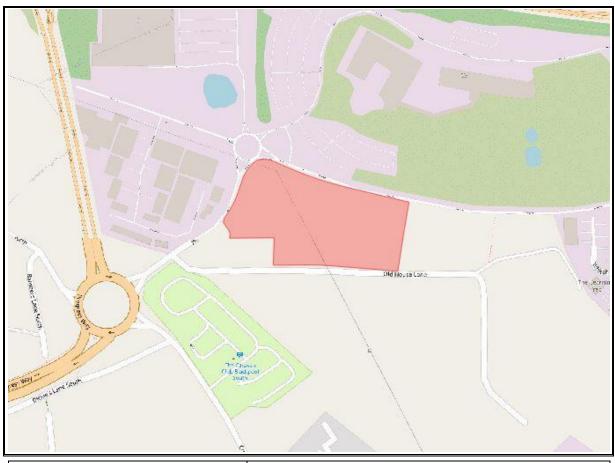
Site reference	Study Ref. FY2 (Local Plan Ref. ES2)
Name	Dock Road, Lytham
Owner	Helical Industries
Description	Small rectangular shaped brownfield, in use as car parking, in the curtilage of a large manufacturing unit, in a small industrial estate
Size, ha	0.145
Proposals	Site in use as car parking. No identified proposals for change.
Site Development Constraints and Environmental Issues	 Site in an area of Flood Risk, primarily Flood Zone 2. Flood defences in place on northern boundary Close to Ribble wetlands ecological site (Ramsar site, National Nature Reserve, Site of Special Scientific Interest, Special Protection Area, Biological Heritage Site) Possible contamination from previous uses
Accessibility	Road access in place
Distance to M55 or M6 Motorway, km	11.4 – Junction 4, M55
Distance to A-road, km	0.4 – A584 Preston Road
Distance to Rail Station, km	2.4 – Lytham Station
Distance to Existing Bus Route, km	0.4 – Preston Road

Distance to Services, km	0.5 – Local retail along Preston Road
Adjacent Land Uses	River frontage to the north (Liggard Brook), part of Ribble wetlands ecological site
	New good quality industrial uses to the east (Helical)
	Older industry, offices and car parking to the west and south
Planning Policy Status	Allocated in an adopted Local Plan
Other information	-
Likely development potential	Site presently in use for car parking. It remains available for development. It is most likely to be developed for the exclusive use of the landowner Helical, however, its position on Dock Road means that it could be sold to other parties for separate development. If that was the case then the most likely development potential would either be for light industrial uses which are in good demand at present or to a single business for a solus B2/B8 development. Some 3,500 sqm could be developed here at average densities.
Availability, years	10-15



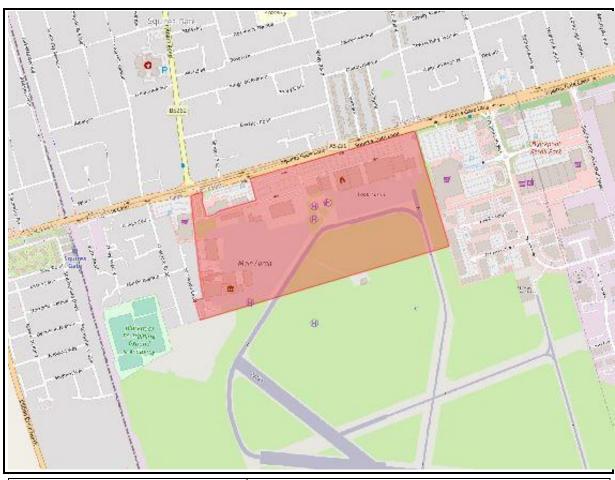
Site reference	Study Ref. FY3 (Local Plan Ref. ES3)
Name	Boundary Road, Lytham
Owner	Aldi Stores (acquired May 2023)
Description	Cleared former car dealership workshop on a main road location, fronting a low quality industrial estate, on the edge of Lytham
Size, ha	0.49 ha, from planning app.
Proposals	Site now owned by a foodstore operator.
	The site, extending west to include the former Stanways Car Garage and units to the rear, now has consent for (App. No. 22/0593):
	 A foodstore of 1,881 sqm and associated parking in the south 0.49 ha of land in the north (application estimate) to be developed for 80 storage/employment units of some 0.28 sqm each, in six terraces, totalling 2,226 sqm. The identified tenant for this is Storage 24.
	The site has since been cleared and various discharge of conditions applications made so rapid implementation is assumed.
Site Development Constraints and Environmental Issues	 Possible contamination from previous uses Foundations of previous buildings onsite Trees onsite
Accessibility	Access is off Boundary Road, however, this is an unadopted, unsurfaced industrial estate road.

Distance to M55 or M6 Motorway, km	11.0 – Junction 4, M55
Distance to A-road, km	On A548 Preston Road
Distance to Rail Station, km	2 – Lytham Station
Distance to Existing Bus Route, km	On bus route (Preston New Road)
Distance to Services, km	McDonalds restaurant adjacent, other services available on Preston New Road.
Adjacent Land Uses	Housing to the west
	Industrial properties to the north, additional industrial properties to the east along with McDonalds Restaurant
	Industry and Lytham Boat Dock to the south (south of Preston Road)
Planning Policy Status	Allocated in an adopted Local Plan
Other information	-
Likely development potential	The south of the site now has consent to be developed for a foodstore. 0.49 ha in the north now has consent for a B8 storage facility, providing small storage units to craftsmen/trades people, retailers, and entrepreneurs operating as individuals, start-ups, and SMEs. The consented development is being progressed. 0.49 ha thus remains in relevant employment use, albeit with a rapid take up likely.
Availability, years	0-1



Site reference	Study Ref. FY4 (Local Plan Ref. ES4)
Name	Blackpool and Fylde Industrial Estate, Whitehills
Owner	TLW Trading Properties
Description	Moderate quality brownfield site at entrance to existing industrial estate and government offices
Size, ha	2.40
Proposals	Full planning consent is now being sought for three industrial buildings consisting of eight units of between 219 sqm and 412 sqm each (App. No. 23/0128). The proposal would take up 1.37 ha in the west of the site, with the remaining land in the east held for phase 2-3 schemes. The application is submitted by Blackpool based AC Electrical. It is not known if any of the proposed space will be used by this company or if it will all be offered to other businesses.
Site Development Constraints and Environmental Issues	Possible contamination from previous uses Trees onsite Overhead electricity pylons cross the site Gas pipelines and drainage pipes cross the edges of the site Adjacent to waste water pumping station.

Accessibility	Road access junction in place, off Jenny Lane. Access from the north is limited by the adjacent secure DWP facility.
Distance to M55 or M6 Motorway, km	1.5 – Junction 4, M55
Distance to A-road, km	0.1 – A5230 Progress Way
Distance to Rail Station, km	3.5 – Blackpool South Station (a similar distance to Squires Gate Station)
Distance to Existing Bus Route, km	0.8 – Yeadon Way/Squires Gate Link Road
Distance to Services, km	1.7 – Mereside (Blackpool)
Adjacent Land Uses	DWP facility to the north, terraced units of Blackpool and Fylde Industrial Estate to the west
	Agriculture/housing to the east and south
Planning Policy Status	Allocated in an adopted Local Plan
Other information	-
Likely development potential	Planning now being sought for an industrial scheme totalling 2,668 sqm, expanding a well-established local industrial estate. The remaining land could provide another 4,017 sqm at average densities.
Availability, years	1-5



Site reference	Study Ref. FY5 (Local Plan Ref. ES5)
Name	Blackpool Airport Enterprise Zone, Squires Gate
Owner	Blackpool Airport Properties (Blackpool and Fylde College Buildings owned by the College)
Description	Active airport facilities including terminal buildings, hangars and a range of offices and workshops, along with modern further education facilities and areas of airport taxiway in the south. In a prominent location on the southern edge of Blackpool.
Size, ha	14.50
Proposals	Part of an active Enterprise Zone although most EZ benefits have now lapsed.
	Knowledge Quarter
	Longer term (10 plus years) proposal for a Knowledge Quarter (Silicone Sands) a high technology business park aimed at attracting businesses and investment in ICT, professional and research and development sectors.
	The Knowledge Quarter would benefit from proximity to the Transatlantic Aquacomms fibre cable which links the UK to the US and Northern Europe and comes ashore at Starr Gate, Blackpool, to the west, and allows high internet speeds locally.

It would begin with a technology demonstrator facility to highlight what could be achieved here and build up market interest for a larger development.

Funding to be secured. A strong element of public sector funding and leadership is assumed.

Revised masterplan under development. The existing masterplan proposes 17, 2-3 storey offices, plus a data centre, of 1,881- 11,688 sqm each. Three of those offices, HN14-KN16 are located on essential infrastructure sites and unlikely to be delivered. This leaves 15 possible properties totalling 70,355 sqm (gross).

Delivery is dependent on the ability to viably relocate Airport Uses to the south (see below).

Aviation Zone

Longer term (10 plus years) proposal to relocate and significantly expand the Airport, which would allow the Knowledge Quarter development to the north. Heavily dependent on demand, public sector support and Airport aspirations, none of which are fully secured at the time of writing.

However, in September 2023, Blackpool Airport Properties sought a Hybrid planning consent for five hangers of 1,920-5,720 sqm, a commercial unit of a 570 sqm, and a private commercial car park (Outline consent) and new access roads to connect the proposed hangars to Amy Johnson Way, existing highways improvements and drainage works (full consent) (App. No. 23/0589). The five hangars would be located in the north west of the site.

Stakeholders report reasonable market interest for air operations here. Provisionally, the smaller hangars would accommodate basic aviation storage and repair. The larger hangars could accommodate a more significant maintenance facility.

Masterplanning identifies 19 plots, two of which will accommodate the relocation of the Control Tower, Radar, Fire Stations. The remaining would accommodate 49,278 sqm on new floorspace comprising 15 hangars of 721-2,100 sqm each. A data centre of 2,790 sqm and 1,010 sqm office.

Site Development Constraints and Environmental Issues

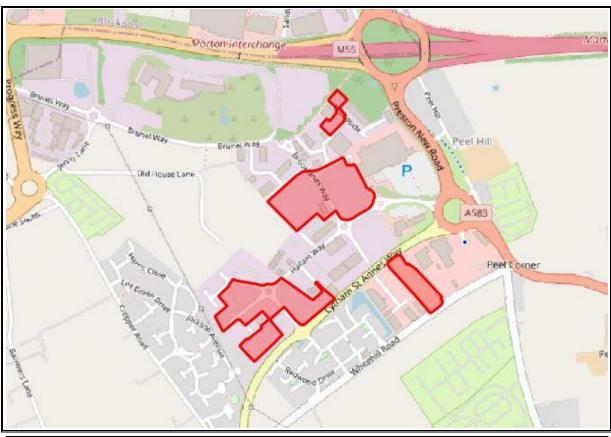
- Active airport facilities constrain building height and construction materials. Also, noise issues from the adjacent runway.
- Includes Green Belt land
- A range of active businesses, airport facilities on the site. Some premises let out to other operators.
- Various pieces of infrastructure on the site which need to be protected
- Blackpool and Fylde College has an option on the terminal buildings

Accessibility	Strong established access on the A5230 Squires Gate Lane. Squires Gate rail station some 200 metres to the west.
Distance to M55 or M6 Motorway, km	3.7 – Junction 4, M55
Distance to A-road, km	A5230 Squires Gate Lane fronts the site
Distance to Rail Station, km	0.2 – Squires Gate
Distance to Existing Bus Route, km	A5230 Squires Gate is a bus route
Distance to Services, km	Various facilities front the site including the Air Balloon pub/restaurant and Premier Inn hotel. Retail park to the east, on Amy Johnson Way.
Adjacent Land Uses	Housing and some frontage retail to the north (across A5230 Squires Gate Lane) and west
	Airport runways to the south
	Retail park to the east
Planning Policy Status	Allocated in an adopted Local Plan
Other information	-
Likely development potential	Proposed for a high tech business park, the Knowledge Quarter, comprising some 70,355 sqm of gross floorspace. Funding and delivery plans still to be agreed, however, delivery is dependent on the ability to viably relocate Airport Uses to the south (the Aviation Zone). At the time of writing consent is being sought for some hangars and infrastructure, evidence of interest in this airport relocation/expansion. At the time of writing, it is not clear what additional employment land the Aviation Zone could generate and to what degree it will simply relocate existing airport uses from the north.
	The Knowledge Quarter could provide some 2,414 net additional jobs, according to estimates completed in this Study (213 for the Aviation Zone).
Availability, years	15+



Site reference	Study Ref. FY6 (Local Plan Ref. ES6)
Name	DWP, Brunel Way, Whitehills
Owner	Elite Gemstones Properties (Subject to a 10 year lease to the Secretary of State for Communities and Local Government to 2028)
Description	Large area of flat brownfield land, adjoining a large secure facility for the DWP and falling within the secure area
Size, ha	4.90
Proposals	Several hundred DWP staff presently occupy Peel Park. Over time they will relocate to the new office on King Street, Blackpool. At this time, it is not clear if the DWP will retain Peel Park or quit the lease. No further change is likely until the future of the wider site is clarified.
Site Development Constraints and Environmental Issues	Ponds onsiteTrees onsite
Accessibility	Road access would be via Brunel Way in the south. But opening up the site for development would require a reconfiguration of the fencing for the secure DWP site.
Distance to M55 or M6 Motorway, km	1.8 – Junction 4, M55
Distance to A-road, km	0.4 – A5230 Progress Way
Distance to Rail Station, km	3.8 – Blackpool South Station (a similar distance to Squires Gate Station)

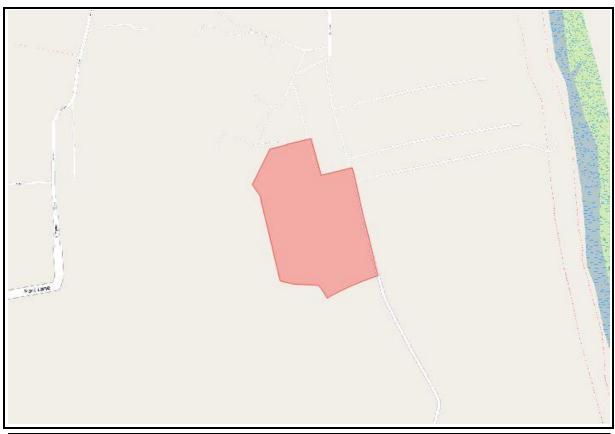
Distance to Existing Bus Route, km	1.1 – Yeadon Way/Squires Gate Link Road
Distance to Services, km	2.0 – Mereside (Blackpool)
Adjacent Land Uses	DWP Peel Park facility to the west and north west
	M55 Motorway to the north
	Car parking associated with Peel Park to the east
	Whitehills Business Park and other undeveloped land to the south
Planning Policy Status	Allocated in an adopted Local Plan
Other information	-
Likely development potential	Development here will depend on the future of the wider Peel Park site. Assuming the public sector did fully vacate the building then providing a new private sector occupier to accommodate this large facility would be extremely challenging. The alternatives would be sub-division of the properties for multi-occupancy or a comprehensive redevelopment scheme, likely incorporating site ES6.
	In the present market the most likely use to be developed here would be small to mid-sized industrial uses. These are in demand with schemes actively being progressed on nearby sites. The costs of site redevelopment may require mixed use options here, however, with housing or services cross funding employment uses.
	The ES6 site would provide 19,110 sqm at standard employment densities.
Availability, years	5-10



Site reference	Study Ref. FY7 (Local Plan Ref. ES7)
Name	Whitehills Business Park, Whitehills
Owner	Henco International (vacant plots)
Description	Multiple undeveloped greenfield plots in a good quality office and industrial park.
Size, ha	4.90 (Realistic developable area for E(g)/B-Class uses is 2.87 ha)
Proposals	Four main undeveloped plots at time of writing:
	 Whitehills Retail Park (Land bounded by Hallam Way in the south east, Brooklands Way to the south west, Dugdales Close to the north west, B&Q Blackpool to the north east) (1.69 ha) – Full Planning consent for a 10,195 sqm retail park, West Retail Park (App. No. 17/0359), has now lapsed. Henco intend to seek another consent for a comparable retail/services scheme. Assuming a new consent is secured, Henco have a joint venture agreement with Barnfield Construction so intend to deliver the scheme quickly on a speculative basis, to provide retail, hot food and leisure uses to serve the wider area. Site 3 (Land south of the Hallam Way, Graceways, Boardmans Way Roundabout) (0.56 ha) – Further development on hold here, pending more clarity on long term economic conditions. When delivered, the plot is expected to comprise light/general industrial and warehouse space.

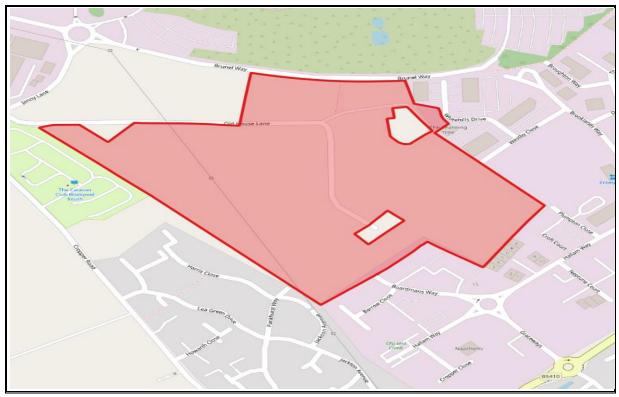
	 Site 4 (Land bounded by Hallam Way to the north west, Graceways in the south west, B5410 Lytham St Annes Way to the south east, the Neptune Court Office Scheme to the north east) (0.90 ha) – Further development on hold here, pending more clarity on long term economic conditions. When delivered, the plot is expected to comprise light/general industrial and warehouse space. Site 5 – (Land Bounded by Westby Close in the north west, Brooklands Way in the north east, mixed offices/trade units in the south east (including units for Travis Perkins and Enterprise Rent a Car), undeveloped land in the south west) (1.41 ha) – Eastern half of the site has consent for a warehouse building of 2,836 sqm (gross) housing four business units of 465-975 sqm each (App. No. 23/0257). Further growth options to the west include a further business unit of 418 sqm and a three-storey office building of 1,394 sqm. Henco is weighing up the costs of delivering this development. Viability is a question at present with construction costs hovering at around £100/sqft (£1,076/sqm) plus land value. A negative viability assessment may delay delivery for a year or so.
Site Development Constraints and Environmental Issues	Surface water and drainage issues
Accessibility	Plots have access options in place off Hallam Way/Graceways
Distance to M55 or M6 Motorway, km	0.8 – Junction 4, M55
Distance to A-road, km	0.4 – A583 Preston New Road
Distance to Rail Station, km	5.3 – Squires Gate Station
Distance to Existing Bus Route, km	0.4 – A583 Preston New Road
Distance to Services, km	'Nom Nom' food court within Whitehills
Adjacent Land Uses	Plots bounded by high quality office and light industrial/general industrial uses to the west, north and east. Land south of the B5410 Lytham St Annes Way is in residential use, separated from the road by landscaping
Planning Policy Status	Allocated in an adopted Local Plan
Other information	-
Likely development potential	Whitehills has seen extensive development over the last decade. There remains good demand for industrial, trade and warehouse units of up to 929 sqm each from companies local to the Lytham, St Annes and Blackpool. Henco remains interested in developing the remaining sites for these uses, plus services on the Retail Park site which are judged essential for making the area more attractive to occupiers. A pause in development has occurred in 2023 given wider economic uncertainties,

	which have impacted on development viability, but a return to growth is anticipated in 2024, assuming a broader economic recovery.
	At average densities, the remaining land proposed for E(g)/B-Class uses could provide some 11,193 sqm. Limited future office development is assumed as Henco identify insufficient local demand to support speculative office developments.
Availability, years	5-10



Site reference	Study Ref. FY8 (Local Plan Ref. ES8)
Name	Naze Lane, Freckleton
Owner	Land south of existing industrial estate – Polytank Group Land fronting Naze Lane – Private Individual
Description	Low quality backland extension to an isolated rural industrial estate.
Size, ha	2.40
Proposals	Polytank Group has previously indicated that the land is surplus to requirements and that it might look to dispose of the land.
Site Development Constraints and Environmental Issues	 East of the site includes one small workshop which is in use South of this workshop are the foundations of several other small buildings (former wartime airbase), trees and hedges Proximity to Warton Aerodrome constrains building height and construction materials. Also, noise issues from the adjacent runway
Accessibility	Backland site, access would be through Poly Group site to the north. Polytank Group has previously proposed to upgrade the unsurfaced section of Naze Lane East, which runs to the east of the site. This would allow creation of an independent access point.
Distance to M55 or M6 Motorway, km	9.0 – Junction 3, M55

D	
Distance to A-road, km	2.0 – A584 Preston New Road
Distance to Rail Station, km	6.0 – Kirkham and Wesham Station
Distance to Existing Bus Route, km	2.0 – Lytham Road
Distance to Services, km	2.0 – Preston Old Road Local Shopping Centre
Adjacent Land Uses	Naze Lane Employment Area to the north
	Otherwise, agriculture surrounds
Planning Policy Status	Allocated in an adopted Local Plan
Other information	-
Likely development potential	Isolated backland site with very limited access north to the A584 Preston New Road. While it is noted that access to Freckleton has improved more generally with the opening of the new Junction 2, M55 this does not change the backland status and more immediate access constraints of this site, off Naze Lane.
	Although there is reasonable demand for smaller industrial/warehouse uses across the Fylde Coast, this site is likely to be a low priority for businesses and developers. Assuming Polytank Group does not need the land, and has no other development plans, the development of this site, for E(g)/B-Class uses appears unlikely.
Availability, years	N/A



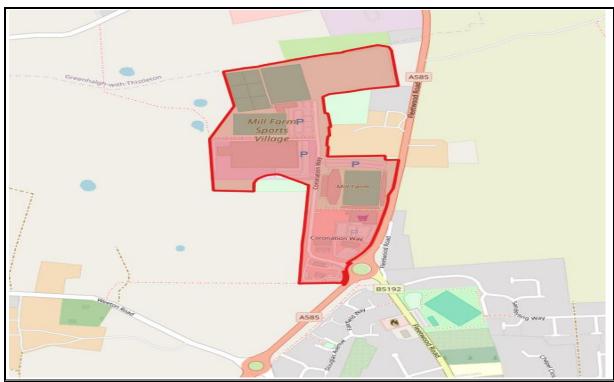
Site reference	Study Ref. FY9 (Local Plan Ref. MUS1)
Name	Cropper Road East, Whitehills (mixed use: housing and employment)
Owner	Lancashire County Council
Description	Large backland greenfield/brownfield site within the wider Whitehills area, to the rear of employment and housing uses.
Size, ha	3.30
Proposals	Land fronting Cropper Road now developed for housing. No identified development plans for the land to the east.
Site Development Constraints and Environmental Issues	 Electricity pylons cross the site Various pipelines cross the site Several dwellings on the site, at Old House Lane. Other dwellings/farm buildings in the north east. All owner occupied Trees onsite Public footpaths cross the site
Accessibility	Most likely access route would be via Old House Lane in the north, on to Jenny Lane and then the A5230 Progress Way. Some links to Whitehill Business Park in the south, Boardmans Way, and east, Westby Close.
Distance to M55 or M6 Motorway, km	1.5 – Junction 4, M55
Distance to A-road, km	0.1 – A5230 Progress Way

Distance to Dail Otation Inc.	
Distance to Rail Station, km	3.5 – Blackpool South Station (a similar distance to Squires Gate Station)
Distance to Existing Bus Route, km	0.8 – Yeadon Way/Squires Gate Link Road
Distance to Services, km	1.7 – Mereside (Blackpool)
Adjacent Land Uses	Cropper Way housing to the west
	Whitehills Business Park to the south and east
	Other development sites and DWP facilities to the north
Planning Policy Status	Allocated in an adopted Local Plan
Other information	-
Likely development potential	Site sits in the backlands at present and is likely to be of limited interest to developers at present, compared to more prominent options in the Whitehills area. However, the development of adjoining sites, including ES4 Blackpool and Fylde Industrial Estate, Whitehills will open up this land while completion of the remaining plots at Whitehills Business Park will encourage businesses and developers to look at options further from the main roads. A comprehensive masterplan will be needed for the site, particularly clarifying site access and links to existing employment areas.
	Reflecting demand, development here would most likely be for small-medium sized industrial and warehouse units. The site could provide some 22,230 sqm of floorspace at average densities.
Availability, years	10-15



Site reference	Study Ref. FY10 (Local Plan Ref. MUS2)
Name	Whyndyke Garden Village, Preston New Road, Whitehills (Mixed Use: Housing and Employment)
Owner	Primary landowner is Closelink. Land in north east corner is owned by Metacare (Northern Trust).
Description	Large area of primarily greenfield land at the edge of the Blackpool settlement area, north east of Junction 4, M55 and fronting the A583 Preston New Road.
Size, ha	20.0
Proposals	The site has Outline consent for 1400 residential dwellings, 20 ha of B2/B8 industry and warehousing (proposed for the south of the site), a primary school, two local neighbourhood centres, a drinking establishment, health centre and community building, with vehicle access onto Preston New Road and Mythop Road, along with associated road infrastructure, car parking, public open space, sports pitches, allotments, the retention and improvement of natural habitats, watercourse, ponds, reed beds, hedgerows and landscaping features (App. No. 11/0221). A Section 106 was signed in relation to this development in June 2018. Several Discharge of Conditions applications under consideration. Reserved Matters consent for a public house, and associated access, in the centre of the site (App. No 21/0487).

Site Development Constraints and Environmental Issues	 Various waterbodies and drainage ditches on the site A small area of land in the north of the site is in Flood Zone 2 Pylons cross the eastern edge of the site Various areas of woodland on the site, large area of woodland along the eastern boundary Small Local Nature Reserve on the Site (Local Plan Policy ENV2) Various ecological features on the site. Mitigation included in the Outline consented scheme.
Accessibility	Primary access, consented for the development would be at two new/expanded junctions with the A583 Preston New Road, plus an access from Mythop Road in the north.
Distance to M55 or M6 Motorway, km	Junction 4, M55 adjacent
Distance to A-road, km	A583 Preston New Road adjacent
Distance to Rail Station, km	3.9 – Blackpool South
Distance to Existing Bus Route, km	Bus stops along the A583 Preston New Road
Distance to Services, km	Petrol Filling Station on A583 Preston New Road frontage. Various shops and hot food uses on the opposite side of Preston New Road.
Adjacent Land Uses	M55 Motorway to the south Woodland and agricultural land to the east and north. Housing and a caravan park to the north west. Uses in the west include 'The Harbour' NHS medical centre, the Manor Nursery school and an Esso Petrol Filling Station on the eastern side of the A583 Preston New Road. Housing and services on the western side of A583 Preston New Road
Planning Policy Status	Allocated in an adopted Local Plan
Other information	-
Likely development potential	Agents for the site report that owners are in the process of negotiating a deal with a developer who will bring forward the site under the existing consent, i.e. 1,400 dwellings and 20ha of employment land, with the latter comprising: • 40,000 sqm B2 • 80,000 sqm B8. But the developer is looking to extend the amount of light industrial and office use to create a more mixed use scheme. The developer is looking to submit a Reserved Matters consent by early 2024, for the full scheme, and then progress the development as soon as possible.
Availability, years	1-5

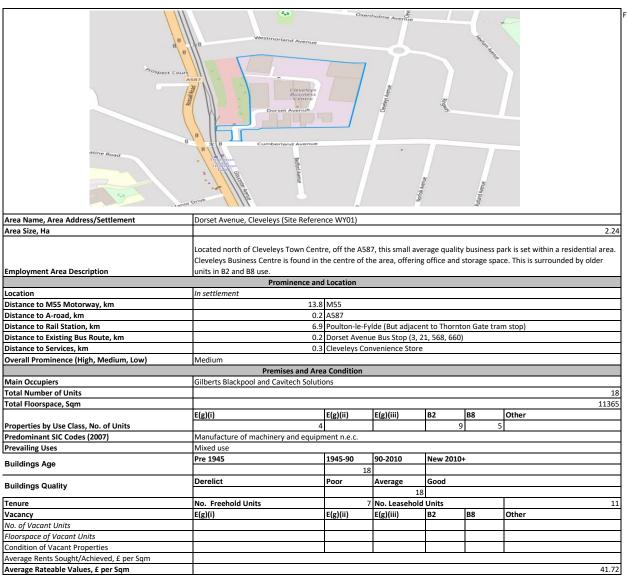


Site reference	Study Ref. FY11 (Local Plan Ref. MUS3)
Name	Mill Farm Sports Village, Fleetwood Road, Wesham (Mixed Use: Employment and Leisure)
Owner	Tangerine Group Holdings and Mill Farm Ventures
Description	Modern, good quality mixed use employment area, on the route between Kirkham/Wesham and Junction 3, M55. Site is focused around the AFC Fylde Football Ground and a large B8 unit for Trilanco and includes a foodstore, other sports facilities and roadside services.
Size, ha	0.0 (4.20 ha is undeveloped here in five plots, out of a total of seven, which are proposed/available for E(g)/B-Class Uses)
Proposals	 The remaining land comprises seven plots, mostly north of the Football Stadium. Discussions with the site owners, and their agents, suggest the following proposals here: Plot A (Land east of the Mill Farm Sports Village Playing Pitches and Sports and Education Building) (3.24 ha) – Under conditional contract to toy company HTI for a new HQ building. A planning application for this 19,554 sqm B2/B8 facility is being considered (App. No. 22/0616). Development would include the movement south of an attenuation pond. Plots B-C (South of Plot A) (0.27 ha and 0.42 ha) – Owner looking to dispose of. Confidential discussions underway with potential occupiers Plot D (Between Coronation Way and Mill Farm, farm buildings) (0.16 ha) – Available for development Plot E (Land occupied by the Mill Farm, farm buildings, extending south to the Football Stadium, fronting A585

	Fleetwood Road) (0.66 ha) – Considered for services, due to its position the main road • Plot F (South of Plot D, north of the Football Stadium) (0.39 ha) – Interest from a church, subject to planning • Also proposing a new road access onto the A585 Fleetwood Road, north of the Stadium, between Plots B-C and Plots D-E, including a signalised junction • Plot G (South of the Stadium, west of Aldi foodstore, east of Coronation Way) (0.21 ha) – Previously consented for a hotel (now lapsed), but that hotel was subsequently included in the Stadium. Expected to be use as car parking. Land south of this plot is proposed for an Electric Vehicle charging facility, subject to planning.
Site Development Constraints and Environmental Issues	 Trees onsite Ponds onsite Various areas of ecological value
Accessibility	Access road in place, Coronation Way, to the A585 Fleetwood Road and Junction 3, M55
Distance to M55 or M6 Motorway, km	1.2 – Junction 3, M55
Distance to A-road, km	A585 Fleetwood Road adjacent
Distance to Rail Station, km	1.0 – Kirkham and Wesham Station
Distance to Existing Bus Route, km	Bus stop adjacent on A585 Fleetwood Road
Distance to Services, km	Site includes a range of shops and hot food outlets
Adjacent Land Uses	Various industrial units to the north Agricultural land to the west and south Various farm buildings, some accommodating other businesses, to the east along the A585 Fleetwood Road
Planning Policy Status	Allocated in an adopted Local Plan
Other information	
Likely development potential	Mixed use site, but with established interest for industrial and warehouse uses, as evidenced by the HDI HQ proposal, alongside retail and leisure uses. Four other plots remain available on the site for E(g)/B-Class employment although other uses are also possible here as evidenced by the interest for uses such as a church. The outstanding plots are mostly sub 0.7 ha in size and so would most likely support light industrial uses or solus businesses, reflecting market demand. In addition to the 19,554 sqm HDI facility, the remaining plots, not proposed for alternative uses, could provide some 4,134 sqm of floorspace at average densities.
Availability, years	5-10

Appendix 5a

Wyre Employment Area Proformas



Internal roads narrowed due to on-road parking as there is insufficient parking on premises

Area Conclusions

No room for expansion. Area bounded by housing.

One floor on average

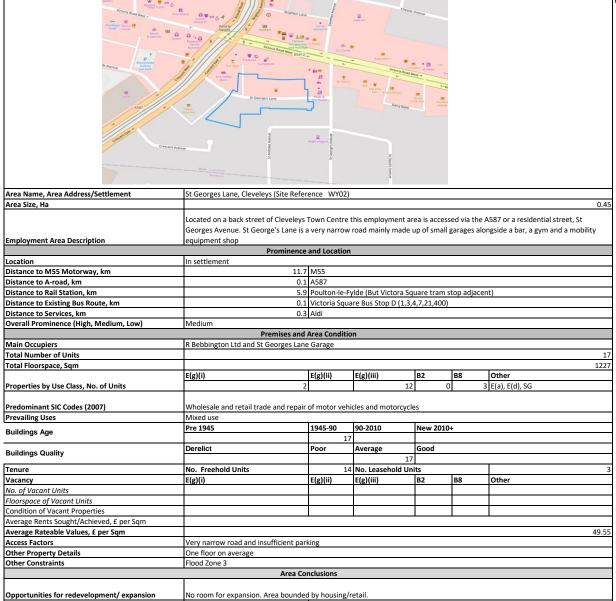
Flood Zone 2

Access Factors
Other Property Details

Other Constraints

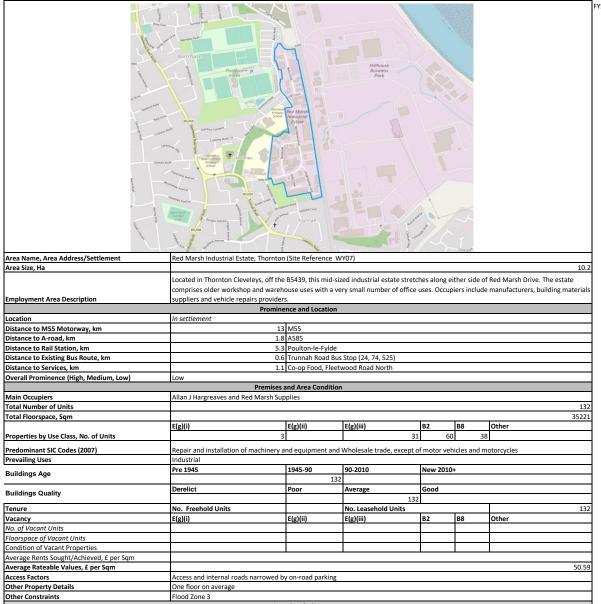
Site Grading A-E

Opportunities for redevelopment/ expansion



Site Grading A-E

D

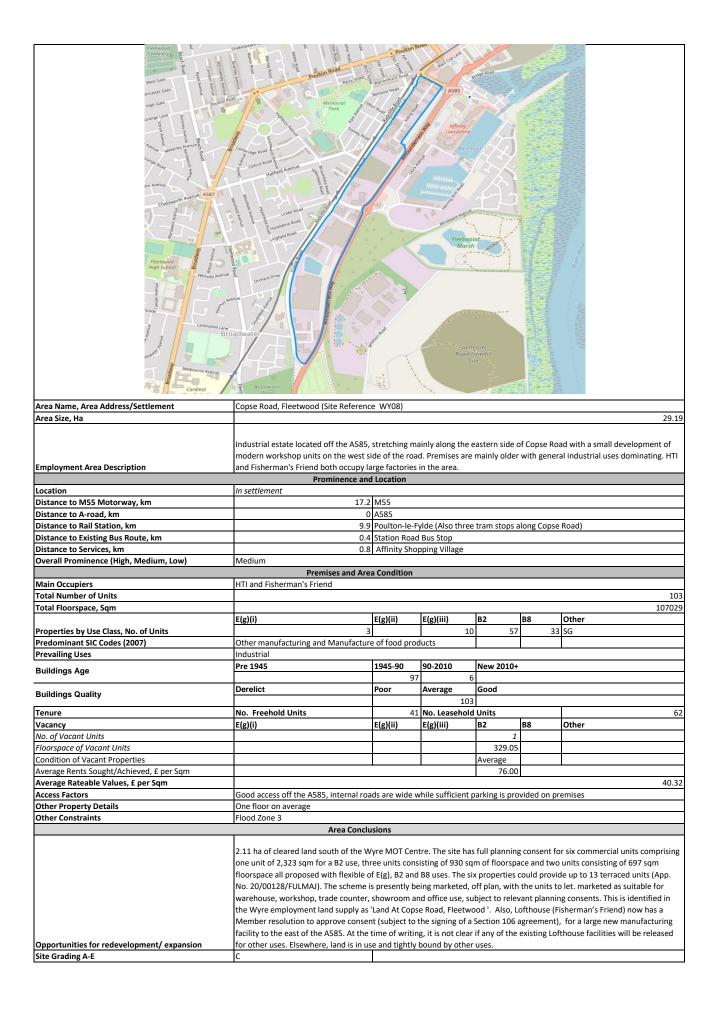


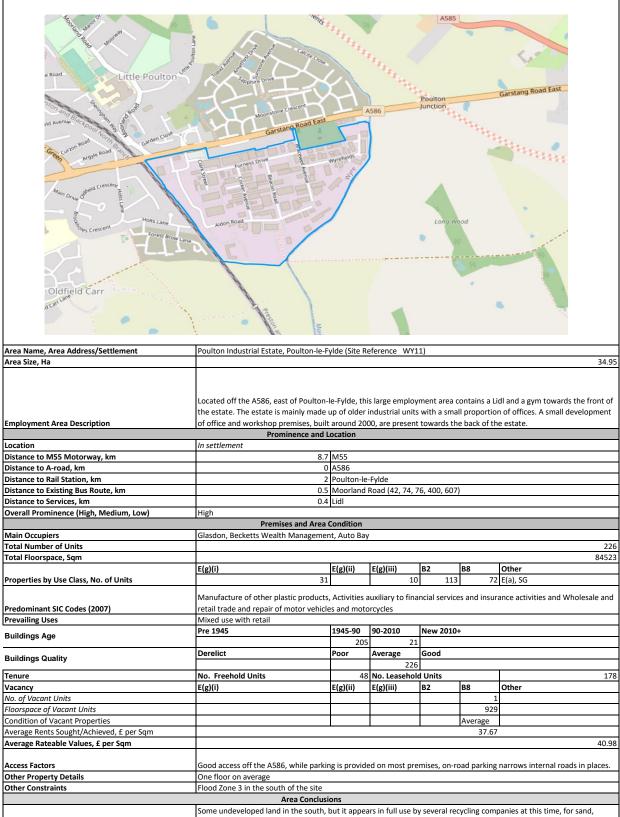
Area Conclusions

One floor on average Flood Zone 3

No room for expansion. Bounded by other uses

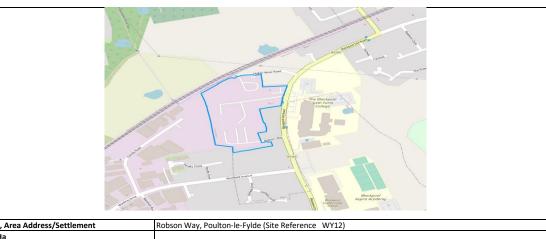
Opportunities for redevelopment/ expansion Site Grading A-E



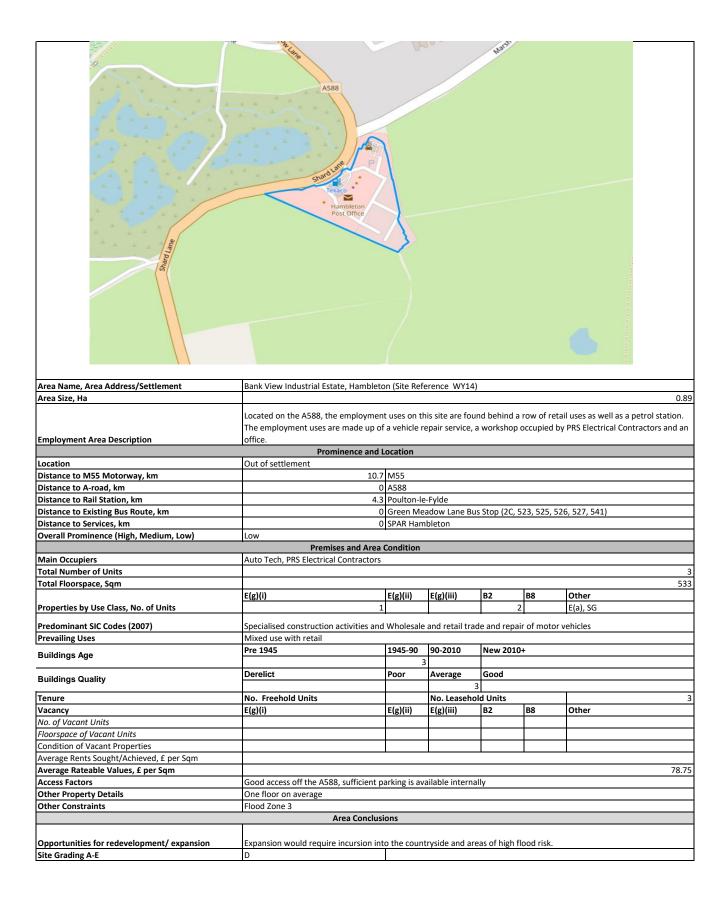


aggregate and metal open storage. The land is also in an area of high flood risk.

Opportunities for redevelopment/ expansion



			Blac Aspire	kpool Academy				
Area Name, Area Address/Settlement	Robson Way, Poulton-le-Fylde	e (Site Reference W	Y12)					
Area Size, Ha	,, ,, ,,						3.58	
Employment Area Description	Located opposite The Blackpr The estate is fronted by the p caravans in the plots behind. use along with one office. Site road link between the two.	oremises of Abelglass Robson Way itself is	and Barry 8 separate fr	& Wilkinson om these us	while Hi-Lir es and cont	ne Caravan Tran tains units in sto	sport store rage and workshop	
Employment Area Description		ce and Location						
Location	Edge of settlement	te and Location						
Distance to M55 Motorway, km	Luge of settlement	8 M55						
Distance to A-road. km	-	0.6 A586						
Distance to Rail Station, km	-	1.5 Layton						
Distance to Kall Station, Kill Distance to Existing Bus Route, km	- 	0 Blackpool S	Sivth Form (Callaga (2C	14 42 400	640)		
Distance to Existing Bus Route, kill		1.5 Bispham Lo		Jollege (2C,	14, 42, 400	, 046)		
	Medium	1.5 Bispham Lo	ocai Store					
Overall Prominence (High, Medium, Low)		d American distant						
Main Occupiors		d Area Condition	ocnort.					
Main Occupiers	Abelglass, Barry & Wilkinson,	HI-LINE Caravan Irai	isport				10	
Total Number of Units							18	
Total Floorspace, Sqm	F(-)(:)	F/-\/::\	r/-\/:::\	B2	lno.	Other	3998	
Properties by Use Class, No. of Units	E(g)(i)	E(g)(ii)	E(g)(iii)	7	B8 10			
Predominant SIC Codes (2007) Prevailing Uses	Manufacture of other non-me motorcycles and Warehousin Industrial/storage	etallic mineral produ		ale and reta	l	1	vehicles and	
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	+			
Buildings Age		18						
Buildings Quality	Derelict	Poor	Average	Good				
Buildings Quanty			18	3				
Tenure	No. Freehold Units	2	No. Lease	hold Units			16	
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other		
No. of Vacant Units								
Floorspace of Vacant Units								
Condition of Vacant Properties								
Average Rents Sought/Achieved, £ per Sqm								
Average Rateable Values, £ per Sqm							41.07	
Access Factors	Accessed off the B5268 which parking. Robson Way itself is	•	while the pr	emises of A	belglass and	d Barry & Wilkin	son have sufficient	
Other Property Details	One floor on average							
Other Constraints	None							
	Area C	Conclusions						
Opportunities for redevelopment/ expansion Site Grading A-E	Area tightly bound by other u	ises. Undeveloped la	nd in the ar	ea falls into	the secure	Westfields Cara	van facility	





Sunny Bank Industrial Estate,	Hambleto	on (Site Ref	erence WY	15)			
							0.43
Located at the edge of the Ha	mbleton	settlement,	this indust	rial estate is	accessed v	ia Grange Road, a na	arrow rural
lane. Located to the rear of a	farm, the	estate is de	ominated b	y motor trac	de uses witl	n Saltcoat Motors be	ing the main
occupier and comprises small	worksho	ps.					_
12.000							
Prominent	o and Lo	cation					
	e allu Lu	Lation					
Luge of settlement	14 9	M55					
			Fylde				
			•	Rus Ston (20	523 525	526 527 541)	
 				-05 5top (2C	, 525, 525,	323, 327, 341	
Low	0.7	Village Off	Licerice				
	d Area Co	ndition					
	u Arcu co	maicion					
Salteout Wotors							11
							1096
E(g)(i)		E(a)(ii)	E(a\(iii)	R2	RQ	Other	1030
-(6)(1)	1	-(6)(11)					
Wholesale and retail trade an	d renair o	of motor ve			1	·1	
	id repair c	of filotor ve	ilicies				
		10/5-00	90-2010	New 2010			
F16 1343			30-2010	14EW 2010			
Derelict			Average	Good			
Derenct		1001		Good			
No. Freehold Units		3		old Units			8
					R8	Other	
-(6)(1)		-(6)(11)	-(8)()	<u> </u>	50	Other	
			1	1	ı	1	
							47.3
Accessed via a narrow countr	v road an	d internal r	nads very co	ngested du	e to vehicle	renair use	47.3
	,	aterridi i	caas very co	bested do	ic to verificit	cpair usc	
	onclusion	ns					
Alea C	onciusioi						
Expansion would require incu	rsion into	the countr	vside and a	reas of high	flood risk		
Enparision would require incu	. 5.011 11110	c couliti	, s.uc und a				
	Located at the edge of the Halane. Located to the rear of a occupier and comprises small Prominent Edge of settlement Low Premises an Saltcoat Motors E(g)(i) Wholesale and retail trade an Industrial Pre 1945 Derelict No. Freehold Units E(g)(i) Accessed via a narrow countr One floor Flood Zone 3 Area C	Located at the edge of the Hambleton lane. Located to the rear of a farm, the occupier and comprises small workshows and the compression of the co	Located at the edge of the Hambleton settlement, lane. Located to the rear of a farm, the estate is doccupier and comprises small workshops. Prominence and Location Edge of settlement 14.9 M55 1.5 A558 1.5 A558 1.6 Green Mea 0.7 Village Off Low Premises and Area Condition Saltcoat Motors E(g)(i) E(g)(ii) Wholesale and retail trade and repair of motor vellndustrial Pre 1945 1945-90 11 Derelict Poor No. Freehold Units 3 E(g)(ii) E(g)(ii) Accessed via a narrow country road and internal relations on the product of the pro	Located at the edge of the Hambleton settlement, this indust lane. Located to the rear of a farm, the estate is dominated by occupier and comprises small workshops. Prominence and Location Edge of settlement 14.9 M55 1.5 A588 5 Poulton-le-Fylde 0.7 Village Off Licence Low Premises and Area Condition Saltcoat Motors E(g)(ii) E(g)(iii) E(g)(iii) Wholesale and retail trade and repair of motor vehicles Industrial Pre 1945 1945-90 1090-2010 11 No. Freehold Units 3 No. Leaset E(g)(ii) E(g)(iii) E(g)(iii) E(g)(iii) E(g)(iii) One floor Accessed via a narrow country road and internal roads very countered and server of the control o	lane. Located to the rear of a farm, the estate is dominated by motor tranoccupier and comprises small workshops. Prominence and Location Edge of settlement 14.9 M55 1.5 A588 5 Poulton-le-Fylde 0.8 Green Meadow Lane Bus Stop (20 0.7) Village Off Licence Low Premises and Area Condition Saltcoat Motors E(g)(ii) E(g)(iii) B2 Wholesale and retail trade and repair of motor vehicles Industrial Pre 1945 1945-90 90-2010 New 2010 Pre 1945 1945-90 90-2010 New 2010 No. Freehold Units 3 No. Leasehold Units E(g)(ii) E(g)(iii) B2 Accessed via a narrow country road and internal roads very congested du One floor Flood Zone 3 Area Conclusions	Located at the edge of the Hambleton settlement, this industrial estate is accessed value. Located to the rear of a farm, the estate is dominated by motor trade uses with occupier and comprises small workshops. Prominence and Location Edge of settlement 14.9 M55 1.5 AS88 9 Poulton-le-Fylde 0.7 Village Off Licence Low Premises and Area Condition Saltcoat Motors E(g)(i) E(g)(ii) E(g)(iii) B2 B8 Wholesale and retail trade and repair of motor vehicles Industrial Pre 1945 1945-90 Poor Average Good 11 No. Freehold Units E(g)(i) E(g)(iii) B2 B8 Accessed via a narrow country road and internal roads very congested due to vehicle One floor Flood Zone 3	Located at the edge of the Hambleton settlement, this industrial estate is accessed via Grange Road, a na lane. Located to the rear of a farm, the estate is dominated by motor trade uses with Saltcoat Motors be occupier and comprises small workshops. Prominence and Location Edge of settlement 14.9 M55 1.5 A588 5 Poulton-le-Fylde 0.8 Green Meadow Lane Bus Stop (2C, 523, 525, 526, 527, 541) 0.7 Village Off Licence Low Premises and Area Condition Saltcoat Motors E(g)(ii) E(g)(iii) E(g)(iii) B2 B8 Other 1 2 4 4 Wholesale and retail trade and repair of motor vehicles Industrial Pre 1945 1945-90 90-2010 New 2010+ Derelict Poor Average Good 11 No. Freehold Units 3 No. Leasehold Units E(g)(ii) E(g)(iii) E(g)(iii) B2 B8 Other Accessed via a narrow country road and internal roads very congested due to vehicle repair use One floor Flood Zone 3 Area Conclusions

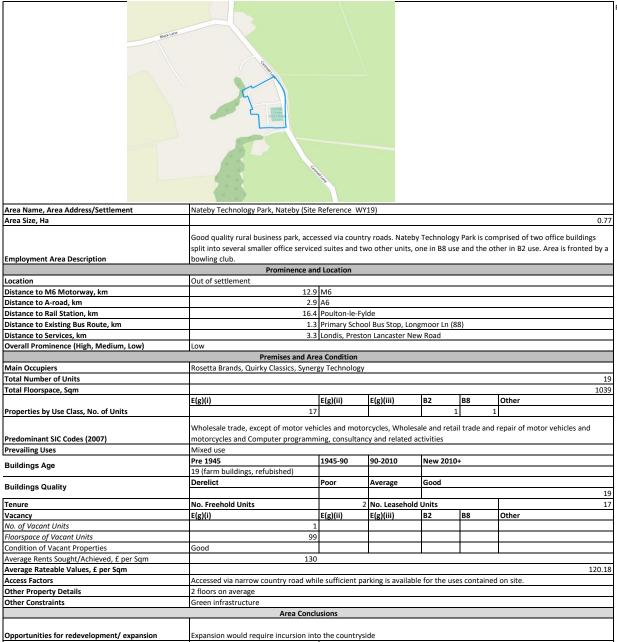
The state of the s		Or Total					
Area Name, Area Address/Settlement	Old Coal Yard, Preesall (Site Re	eference WY16)					
Area Size, Ha							0.47
Employment Area Description	Located on the A588, this rura while the other is occupied by	Astro Signs, A&G I					upied by a Café
		e and Location					
Location	Out of settlement						
Distance to M55 Motorway, km		15.5 M55					
Distance to A-road, km		0 A588					
Distance to Rail Station, km		8.9 Poulton-l					
Distance to Existing Bus Route, km		0.1 Moss Hou			567)		
Distance to Services, km		0 Brew n Sp	rocket Café				
Overall Prominence (High, Medium, Low)	Medium						
Main Occupions		Area Condition					
Main Occupiers Total Number of Units	Astro Signs, A&G Precision & S	oons					3
Total Floorspace, Sgm							369
Total Hoorspace, 54III	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	В8	Other	303
Properties by Use Class, No. of Units	1.67(1)	L(6)(11)	-(8)()	02	3	E(b), SG	
Predominant SIC Codes (2007) Prevailing Uses	Manufacture of fabricated me and other business support ac Mixed use with tattoo parlour	tivities	ot machinery	and equi	pment and	Office administrativ	e, office support
Buildings Age	Pre 1945	1945-90	90-2010	New 20	10+		
Buildings Quality	Derelict	Poor	Average	Good			
Tenure	No. Freehold Units	+	No. Lease	hold ! !ni+			2
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	3
No. of Vacant Units	-16/11/	-(8)(")	-\5/\III/	D2	50	Other	
Floorspace of Vacant Units				1			
Condition of Vacant Properties				1			
Average Rents Sought/Achieved, £ per Sqm		l.		1			
Average Rateable Values, £ per Sqm							75.08
Access Factors	Good access off the A588, suff	icient parking is av	ailable				. 2.00
Other Property Details	One floor on average	, 5,					
Other Constraints	Flood Zone 3						
		onclusions					
Opportunities for redevelopment/ expansion Site Grading A-E	Expansion would require incur	sion into the coun	tryside and a	reas of hi	gh flood ris	sk	

FY6 0NW



rear of housing. A & G Precision				mprises a	complex to the				
rear of housing. A & G Precision	on & Sons Limited e and Location			mprises a	single historic mill complex to the				
rear of housing. A & G Precision	on & Sons Limited e and Location			mprises a	single historic mill complex to the				
Prominenc	e and Location	are the owne	er occupier.						
Edge of settlement	16 M55								
	16 M55	_ ·							
10.1 Poulton-le- Fylde									
0 Mill House Bus Stop (2c, 88, 541, 567)									
0.7 Brew n Sprocket Café									
Medium									
Premises and	d Area Condition								
A & G Precision & Sons									
					10				
E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other				
			1						
Manufacture of fabricated me	tal products, exce	pt machinery	and equipn	nent					
Industrial									
Pre 1945 1945-90 90-2010 New 2010+									
1 (but building has modern ex	tensions/refurbish	ments)							
Derelict	Poor		Good						
			L						
No. Freehold Units		1 No. Lease	hold Units						
E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other				
		1071							
			1	1					
					2				
Access road is sufficiently wid	e. Internal roads a	re narrow wh	nile sufficien	t parking i					
				- 1 0 -					
		·· · · /·							
	onclusions								
7.100									
Expansion would require incu	rsion into the coun	trvside							
	into the tour	, 5.00							
	Premises and A & G Precision & Sons E(g)(i) Manufacture of fabricated mellindustrial Pre 1945 1 (but building has modern ex Derelict No. Freehold Units E(g)(i) Access road is sufficiently wid One floor (allthough building i	0.6 A588 10.1 Poulton-I 0 Mill Hous 0.7 Brew n S Medium Premises and Area Condition A & G Precision & Sons E(g)(i) Manufacture of fabricated metal products, exce Industrial Pre 1945 1 (but building has modern extensions/refurbish Derelict Poor No. Freehold Units E(g)(i) Access road is sufficiently wide. Internal roads at One floor (allthough building includes a 5-storey None Area Conclusions Expansion would require incursion into the coun	0.6 A588 10.1 Poulton-le- Fylde 0 Mill House Bus Stop (2 0.7 Brew n Sprocket Café Medium Premises and Area Condition A & G Precision & Sons E(g)(i) E(g)(ii) E(g)(iii) Manufacture of fabricated metal products, except machinery Industrial Pre 1945 1945-90 90-2010 1 (but building has modern extensions/refurbishments) Derelict Poor Average No. Freehold Units 1 No. Lease E(g)(i) E(g)(iii) E(g)(iii) Access road is sufficiently wide. Internal roads are narrow wide one floor (allthough building includes a 5-storey tower). None Area Conclusions Expansion would require incursion into the countryside	0.6 A588 10.1 Poulton-le- Fylde 0 Mill House Bus Stop (2c, 88, 541, 9) 0.7 Brew n Sprocket Cafe Medium Premises and Area Condition A & G Precision & Sons E(g)(ii) E(g)(iii) E(g)(iiii) B2 Manufacture of fabricated metal products, except machinery and equipn Industrial Pre 1945 1945-90 90-2010 New 2010 1 (but building has modern extensions/refurbishments) Derelict Poor Average Good No. Freehold Units 1 No. Leasehold Units E(g)(ii) E(g)(iii) B2 No. Freehold Units 1 No. Leasehold Units E(g)(ii) E(g)(iii) B2 Access road is sufficiently wide. Internal roads are narrow while sufficient One floor (allthough building includes a 5-storey tower). None Area Conclusions	0.6 A588 10.1 Poulton-le- Fylde 0 Mill House Bus Stop (2c, 88, 541, 567) 0.7 Brew n Sprocket Café Medium Premises and Area Condition A & G Precision & Sons E(g)(i) E(g)(ii) E(g)(iii) B2 B8 Manufacture of fabricated metal products, except machinery and equipment Industrial Pre 1945 1945-90 90-2010 New 2010+ 1 (but building has modern extensions/refurbishments) Derelict Poor Average Good No. Freehold Units 1 No. Leasehold Units E(g)(ii) E(g)(iii) B2 B8 Access road is sufficiently wide. Internal roads are narrow while sufficient parking in One floor (allthough building includes a 5-storey tower). None Area Conclusions Expansion would require incursion into the countryside				

(call)	Consider 1 and	Miles Miles		B. Marie		
Area Name, Area Address/Settlement	Park Lane Garage, Preesall (Site Refer	ence WY18)				
Area Size, Ha						0.57
Employment Area Description	Located just off the A588 this rural inc prevalent industry among occupiers.		is made up of	f rows of w	orkshop uni	ts. Motor trades/trade is the most
	Prominence and	Location				
Location	Out of settlement	1				
Distance to M55 Motorway, km		M55				
Distance to A-road, km		A588				
Distance to Rail Station, km		Poulton-le-Fy				
Distance to Existing Bus Route, km				C, 88, 523, !	524, 525, 52	26, 527, 528, 541, 567)
Distance to Services, km		Brew n Sproo	cket Café			
Overall Prominence (High, Medium, Low)	Medium					
	Premises and Area					
Main Occupiers	Park Lane Garage Ltd, Sloanes Self Sto	orage				
Total Number of Units						6
Total Floorspace, Sqm	F(-V:)	r/-\/::\	r/~\/:::\	lna .	В8	1018
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	D8 1	Other
Duamantias buillas Class Na of Units				. 1		
Properties by Use Class, No. of Units						•
Predominant SIC Codes (2007)	Wholesale and retail trade and repair	of motor vehi	icles and Ware	ehousing an	d support a	ctivities for transportation
	Industrial					ctivities for transportation
Predominant SIC Codes (2007)		1945-90	90-2010	New 2010		ctivities for transportation
Predominant SIC Codes (2007) Prevailing Uses	Industrial Pre 1945	1945-90	90-2010	New 2010		ctivities for transportation
Predominant SIC Codes (2007) Prevailing Uses	Industrial	1945-90	90-2010 Average	New 2010 Good		ctivities for transportation
Predominant SIC Codes (2007) Prevailing Uses Buildings Age Buildings Quality	Industrial Pre 1945 Derelict	1945-90 Poor	90-2010 6 Average	New 2010 Good		ctivities for transportation
Predominant SIC Codes (2007) Prevailing Uses Buildings Age Buildings Quality Tenure	Industrial Pre 1945 Derelict No. Freehold Units	1945-90 6 Poor	90-2010 Average No. Leaseho	New 2010 Good	+	
Predominant SIC Codes (2007) Prevailing Uses Buildings Age Buildings Quality Tenure Vacancy	Industrial Pre 1945 Derelict	1945-90 Poor	90-2010 6 Average	New 2010 Good		ctivities for transportation Other
Predominant SIC Codes (2007) Prevailing Uses Buildings Age Buildings Quality Tenure Vacancy No. of Vacant Units	Industrial Pre 1945 Derelict No. Freehold Units	1945-90 6 Poor	90-2010 Average No. Leaseho	New 2010 Good	+	
Predominant SIC Codes (2007) Prevailing Uses Buildings Age Buildings Quality Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units	Industrial Pre 1945 Derelict No. Freehold Units	1945-90 6 Poor	90-2010 Average No. Leaseho	New 2010 Good	+	
Predominant SIC Codes (2007) Prevailing Uses Buildings Age Buildings Quality Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties	Industrial Pre 1945 Derelict No. Freehold Units	1945-90 6 Poor	90-2010 Average No. Leaseho	New 2010 Good	+	
Predominant SIC Codes (2007) Prevailing Uses Buildings Age Buildings Quality Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm	Industrial Pre 1945 Derelict No. Freehold Units	1945-90 6 Poor	90-2010 Average No. Leaseho	New 2010 Good	+	Other
Predominant SIC Codes (2007) Prevailing Uses Buildings Age Buildings Quality Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm	Industrial Pre 1945 Derelict No. Freehold Units E(g)(i)	1945-90 6 Poor 6 E(g)(ii)	90-2010 Average (S) No. Leaseho E(g)(iii)	New 2010 Good Id Units B2	+ B8	
Predominant SIC Codes (2007) Prevailing Uses Buildings Age Buildings Quality Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm	Industrial Pre 1945 Derelict No. Freehold Units	1945-90 6 Poor 6 E(g)(ii)	90-2010 Average (S) No. Leaseho E(g)(iii)	New 2010 Good Id Units B2	+ B8	Other
Predominant SIC Codes (2007) Prevailing Uses Buildings Age Buildings Quality Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors	Industrial Pre 1945 Derelict No. Freehold Units E(g)(i) A588 and B5377 are sufficiently wide	1945-90 6 Poor 6 E(g)(ii)	90-2010 Average (S) No. Leaseho E(g)(iii)	New 2010 Good Id Units B2	+ B8	Other
Predominant SIC Codes (2007) Prevailing Uses Buildings Age Buildings Quality Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors Other Property Details	Industrial Pre 1945 Derelict No. Freehold Units E(g)(i) A588 and B5377 are sufficiently wide One floor	1945-90 Poor 6 E(g)(ii)	90-2010 Average (S) No. Leaseho E(g)(iii)	New 2010 Good Id Units B2	+ B8	Other
Predominant SIC Codes (2007) Prevailing Uses Buildings Age Buildings Quality Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors Other Property Details	Industrial Pre 1945 Derelict No. Freehold Units E(g)(i) A588 and B5377 are sufficiently wide One floor Flood Zone 3	1945-90 Poor 6 E(g)(ii)	90-2010 Average (S) No. Leaseho E(g)(iii)	New 2010 Good Id Units B2	+ B8	Other
Predominant SIC Codes (2007) Prevailing Uses Buildings Age Buildings Quality Tenure Vacancy No. of Vacant Units Floorspace of Vacant Units Condition of Vacant Properties Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors Other Property Details	Industrial Pre 1945 Derelict No. Freehold Units E(g)(i) A588 and B5377 are sufficiently wide One floor Flood Zone 3	1945-90 Poor 6 E(g)(ii)	90-2010 Average (S) No. Leaseho E(g)(iii)	New 2010 Good Id Units B2	+ B8	Other

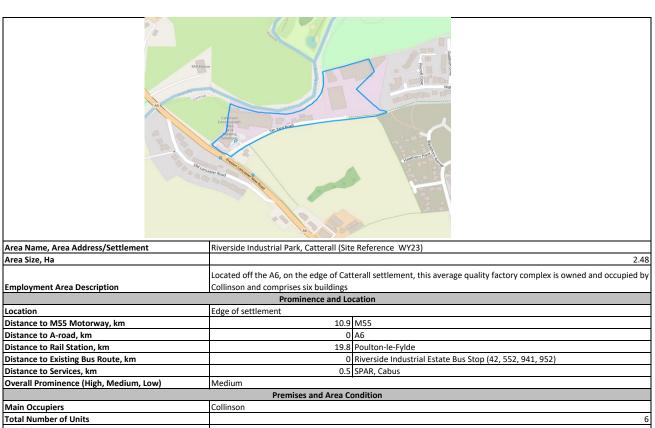




Area Name, Area Address/Settlement	Taylors Lane Industrial Estate, Pilling	(Site Refere	nce WY20)				
Area Size, Ha							0.58
	Located just off the A588, this emplo	yment area	comprises th	ree worksh	ops/storage	units occupied solely by Sirome	er
Employment Area Description	Tractors.						
	Prominence and	d Location					
Location	In settlement						
Distance to M6 Motorway, km		.6 M6					
Distance to A-road, km	0	.2 A588					
Distance to Rail Station, km	15	.2 Poulton-le	e-Fylde				
Distance to Existing Bus Route, km	0	.2 Taylors La	ne Bus Stop	(88, 89, 529	9, 541)		
Distance to Services, km	0	.8 Premier, L	ancaster Ro	ad			
Overall Prominence (High, Medium, Low)	Medium						
	Premises and Are	ea Condition					
Main Occupiers	Siromer Tractors						
Total Number of Units							3
Total Floorspace, Sqm							448
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units				3	3		
Predominant SIC Codes (2007)	Wholesale and retail trade and repair	ir of motor ve	ehicles and r	notorcycles			
Prevailing Uses	Industrial						
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	+		
		2					1
Buildings Quality	Derelict	Poor	Average	Good			
			3				
Tenure	No. Freehold Units		No. Lease				
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units							
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm							
Average Rateable Values, £ per Sqm							39.99
Access Factors	Access road is sufficiently wide while	e internal roa	ds are suffic	iently wide	and adequa	te parking is available	
Other Property Details	One floor						
Other Constraints	Flood Zone 3						
	Area Concl	usions					
Opportunities for redevelopment/ expansion	Room for expansion to the south, ou	itside the bou	undary				
Site Grading A-E	D						



Area Name, Area Address/Settlement	Green Lane West, Garstang (Site F	Reference WY21	.)						
Area Size, Ha							5.7		
Employment Area Description	Located just off the A6, within the West. B2 and B8 uses are most pro occupy large floorplates	-				-			
	Prominence an	d Location							
Location	In settlement								
Distance to M6 Motorway, km		8.9 M6							
Distance to A-road, km		0.3 A6							
Distance to Rail Station, km		16.6 Lancaster							
Distance to Existing Bus Route, km	0.5 Wyre Vale Park Bus Stop (41, 941, B66)								
Distance to Services, km	0.5 SPAR, Cabus								
Overall Prominence (High, Medium, Low)	Medium								
	Premises and Are	ea Condition							
Main Occupiers	Howdens, Coars Ltd								
Total Number of Units							32		
Total Floorspace, Sqm							15088		
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other			
Properties by Use Class, No. of Units		3		16		13 SG			
Predominant SIC Codes (2007)	Retail trade, except of motor vehi-	cles and motorc	ycles						
Prevailing Uses	Industrial								
Puildings Age	Pre 1945	1945-90	90-2010	New 2010+					
Buildings Age		29		1			2		
Buildings Quality	Derelict Poor Average Good								
Buildings Quality			3:	2					
Tenure	No. Freehold Units	9	No. Lease	hold Units	hold Units				
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	В8	Other			
No. of Vacant Units		1							
Floorspace of Vacant Units									
Condition of Vacant Properties									
Average Rents Sought/Achieved, £ per Sqm						•			
Average Rateable Values, £ per Sqm							45.17		
Access Factors	A 6 way junction used to access G parking, as are the internal roads	reen Lane West,	from the A	A6, while Gre	en Lane '	West itself is narrowed b	y on-road		
Other Property Details	One floor on average								
Other Constraints	None								
	Area Concl	usions							
	North of Green Lane is the Forme	r LCC Depot (0.5	0 ha), whic	h is vacant.					
	This site has full consent for redev	elopment of the	existing d	epot to devel	op eight	B2 industrial units of 106	-167 sqm		
	each or 1,474 sqm in total (843 sq		_	•					
	Separately, the north of the site h		-				unit is		
	proposed for the expansion of the			•					
	applicant (App. No. 17/00210/FUL			-					
Opportunities for redevelopment/ expansion	proposals have been designed to								
Site Grading A-E	n								



Distance to Rail Station, km	19.8	Poulton-le-	-Fylde							
Distance to Existing Bus Route, km	C	Riverside Ir	ndustrial Es	tate Bus Sto	p (42, 552	2, 941, 952)				
Distance to Services, km	0.5	SPAR, Cabu	us							
Overall Prominence (High, Medium, Low)	Medium	-								
	Premises and Area C	ondition								
Main Occupiers	Collinson									
Total Number of Units							6			
Total Floorspace, Sqm							9824			
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other				
Properties by Use Class, No. of Units				6						
Predominant SIC Codes (2007)	Manufacture of fabricated metal proc	Manufacture of fabricated metal products, except machinery and equipment								
Prevailing Uses	Factory									
Buildings Age	Pre 1945	1945-90	90-2010	New 2010+						
Bullulings Age		6								
Buildings Quality	Derelict	Poor	Average	Good						
Bullulings Quality			6							
Tenure	No. Freehold Units	6	No. Leasel	hold Units						
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other				
No. of Vacant Units										
Floorspace of Vacant Units										
Condition of Vacant Properties										
Average Rents Sought/Achieved, £ per Sqm										
Average Rateable Values, £ per Sqm							31.44			

Average Rateable Values, £ per Sqm		31.44
Access Factors	Good access via A6, parking is provided on premises while internal roads are wide enough for HGV Vehicles	
Other Property Details	One floor on average	
Other Constraints	Flood Zone 3	
	Area Conclusions	
	Collison is socking growth, with various ontions:	

Collison is seeking growth, with various options:

Agricultural Land to the South (Employment Site SA2/2: Riverside Industrial Park Extension, Catterall, 3.42 ha)
Owned by a nearby farm, Orchard House. Collinson have sought to acquire this site either to develop for its own uses or to deliver premises, with a developer partner, to support the growth of other businesses in the Garstang/Catterall area.

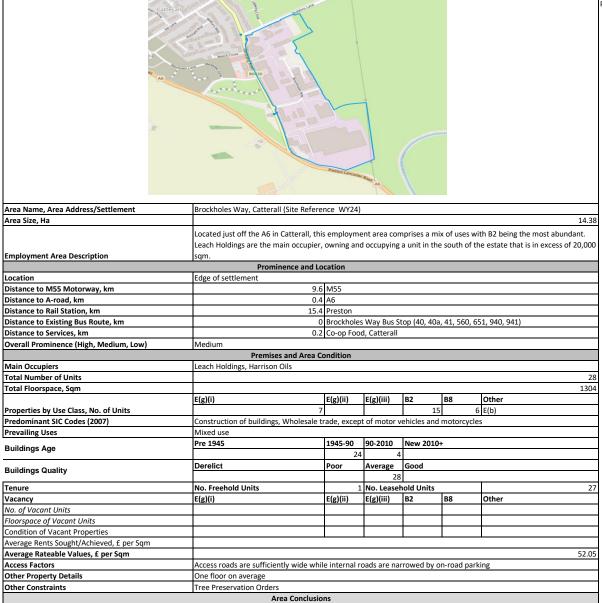
Land to the north east (Up to 3.45 ha)

Constrained by restrictive covenants and Flood Risk from adjacent River Wyre/River Calder, can only be developed for offices due to covenant. Collison have consent for one modular office here. This will meet Collinson's needs. The rest of the site could be developed for other offices but Collinson are not sure what demand exists for this. Collinson owns most of site, except one plot.

Land to north west (0.76 ha)

Constrained by restrictive covenants and Flood Risk from adjacent River Wyre. Mill House owns. Could only be used for car parking.

Opportunities for redevelopment/ expansion

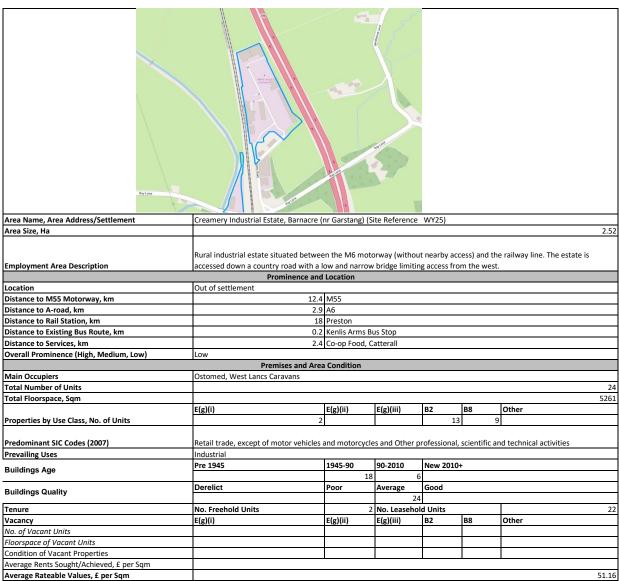


employment land supply analysis

Opportunities for redevelopment/ expansion

Site Grading A-E

Land to the east is safeguarded in the Local Plan - Site Ref. SA7: Brockholes Industrial Estate Extension, Catterall (32.51 ha). This location is seeing some expansion from the adjacent Brockholes Way Estate. This is considered in the



Ray Lane is narrow with a narrow bridge, followed by a low bridge. Kenlis Road is also very narrow

Area Conclusions

Scope for expansion to south and north, outside the boundary

One floor on average

None

D

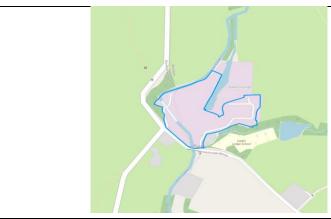
Access Factors

Other Constraints

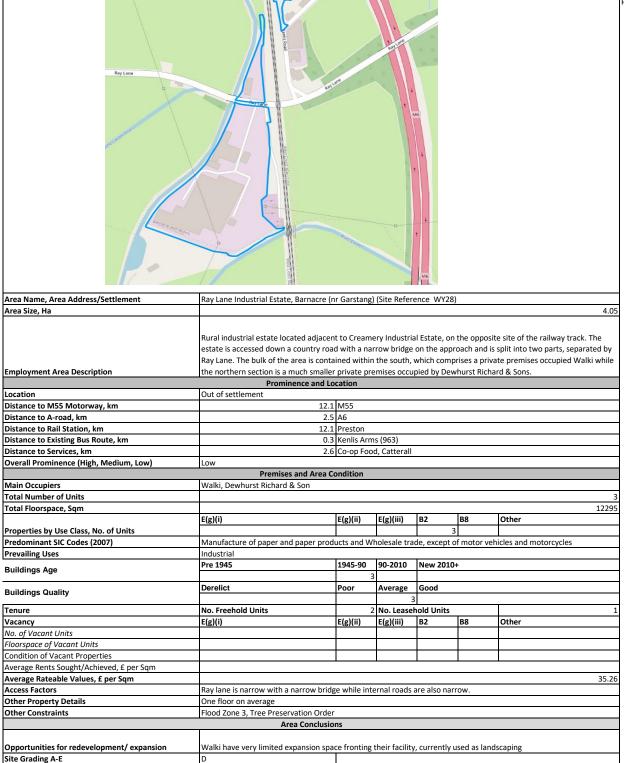
Site Grading A-E

Other Property Details

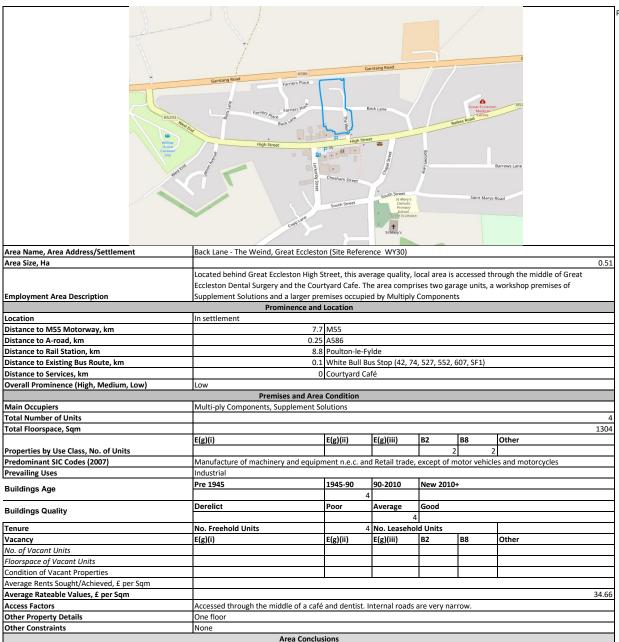
Opportunities for redevelopment/ expansion



Area Name, Area Address/Settlement	Oakenclough Mill, Oakencloug	gh (Site Referer	ce WY2	7)		,	<u> </u>	<u> </u>			
Area Size, Ha								2.5			
Employment Area Description	Average quality, rural industria around old mill buildings.	al estate locate	d in the e	east of th	ne Wyre dis	strict compi	rising several inc	dustrial units built			
	Prominence	e and Location									
Location	Out of settlement										
Distance to M55 Motorway, km		10.1 M6									
Distance to A-road, km		8 A6									
Distance to Rail Station, km	17.1 Lancaster										
Distance to Existing Bus Route, km		0.8 Moorcock Inn Bus Stop (963)									
Distance to Services, km		7.1 SPAR,	Scorton								
Overall Prominence (High, Medium, Low)	Low										
	Premises and	Area Condition	n								
Main Occupiers	Offsite Engineered Product an	d Cass Fabricat	ions								
Total Number of Units								14			
Total Floorspace, Sqm								8469			
	E(g)(i)	E(g)(ii) E(g	g)(iii)	B2	B8	Other				
Properties by Use Class, No. of Units		1			g	9 4	4				
Predominant SIC Codes (2007)	Other manufacturing, Manufa	cture of fabrica	ted meta	al produc	cts, except	machinery	and equipment				
Prevailing Uses	Mixed use										
Buildings Age	Pre 1945	1945-	90-	-2010	New 2010+						
Buildings Age		13									
Buildings Quality	Derelict	Poor	Av	erage	Good						
Dullungs wanty				13							
Tenure	No. Freehold Units		8 No	. Leaseh	old Units			6			
Vacancy	E(g)(i)	E(g)(ii) E(g	g)(iii)	B2	B8	Other				
No. of Vacant Units		1									
Floorspace of Vacant Units		45									
Condition of Vacant Properties	Average										
Average Rents Sought/Achieved, £ per Sqm		188									
Average Rateable Values, £ per Sqm								17.94			
Access Factors	Access roads and internal road	ds are narrow									
Other Property Details	One floor on average										
Other Constraints	Flood Zone 3, Forest of Bowlar	nd									
	Area Co	onclusions									
					·			·			
Opportunities for redevelopment/ expansion	Expansion would require incur	sion into the c	untrysid	de and ar	eas of high	flood risk.					
Site Grading A-E	С										

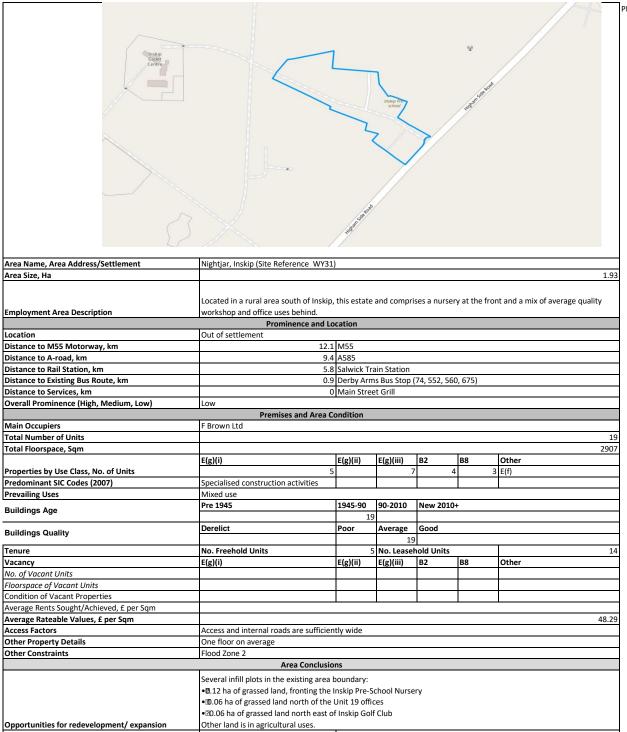


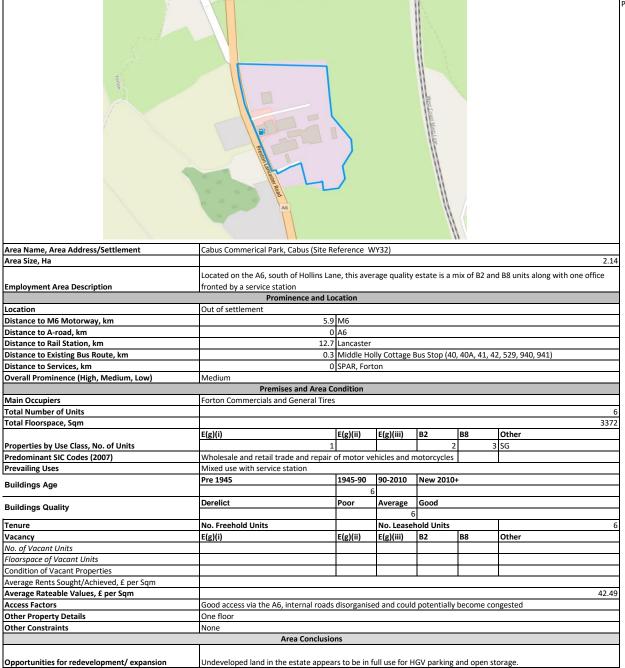
Book Lang	GOR I MO				gark t-r	ano	F
Anna Nama Anna Addana (Cattlana an	I a server Book States of States of States	D . C	140(20) (1-	al alternation			
Area Size Ha	Longacres Business Park, Stalmine (Sit	e Keference	wy29) (In	cluding Long	g Acres Farn	nj	1 15
Area Size, Ha Employment Area Description	Located rurally, to the south east of Stand B8 uses.	talmine, this	industrial e	estate is mad	de up of a lii	ne of older units with a mix	1.15 x of B2
Employment Area Description	Prominence and Lo	ncation					
Location	Out of settlement	Jeation					
Distance to M55 Motorway, km		M55					
Distance to A-road, km		A588					
Distance to Rail Station, km		Poulton-le	-Fvlde				
Distance to Existing Bus Route, km				3, 524, 525, 5	526, 527, 52	28, 541, 567)	
Distance to Services, km	1.2	Morrisons	Daily, Hall (Sate Lane			
Overall Prominence (High, Medium, Low)	Low	•					
	Premises and Area C	ondition					
Main Occupiers	Selby's, Purple Rose Media						
Total Number of Units							11
Total Floorspace, Sqm							1458
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units		1		5	1	5	
Predominant SIC Codes (2007)	Specialised construction activities and	l Creative, a	ts and ente	rtainment a	ctivities		
Prevailing Uses	Industrial	1045.00	00.2010	Na 2012			
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	т		
	Derelict	Poor	Average	Good			
Buildings Quality	25.51101		Average 11				
Tenure	No. Freehold Units		No. Lease				11
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	В8	Other	
No. of Vacant Units		T					
Floorspace of Vacant Units							
- turn for the same of the sam							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm		1					
Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm		<u> </u>	•				52.51
Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors	Narrow access and internal roads						52.51
Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors Other Property Details	One floor						52.51
Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors	One floor None						52.51
Average Rents Sought/Achieved, £ per Sqm Average Rateable Values, £ per Sqm Access Factors Other Property Details	One floor			atod grass	200		52.51



Tightly bound by other uses

Opportunities for redevelopment/ expansion





Annual Section 1987							\$	
Area Name, Area Address/Settlement	Tarnacre Hall Business Park, St. Micha	els (Site Re	ference WY3	33)				
Area Size, Ha							1.9	
Employment Area Description	Rural estate located on the A586 betw workshops occupied by two timber fra Prominence and Lo	me manufa				he estate is made of two		
Location	Out of settlement							
Distance to M55 Motorway, km		M55						
Distance to A-road, km	1.4 A586							
Distance to Rail Station, km		Poulton-le	-Fylde					
Distance to Existing Bus Route, km			House Farm	(42 and 552	2)			
Distance to Services, km			ly Food, Chu					
Overall Prominence (High, Medium, Low)	Low		,, .					
	Premises and Area C	ondition						
Main Occupiers	Flitcraft, Maple Ltd							
Total Number of Units							2	
Total Floorspace, Sqm							3341	
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other		
Properties by Use Class, No. of Units				2	2			
Predominant SIC Codes (2007)	Other manufacturing							
Prevailing Uses	Industrial							
Buildings Age	Pre 1945	1945-90	90-2010	New 2010	+			
Dunungs Age		- 2	2					
Buildings Quality	Derelict	Poor	Average	Good	,			
			2					
Tenure	No. Freehold Units		No. Leasel	nold Units			2	
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other		
No. of Vacant Units								
Floorspace of Vacant Units								
Condition of Vacant Properties								
Average Rents Sought/Achieved, £ per Sqm								
Average Rateable Values, £ per Sqm							24.78	
Access Factors	Access roads sufficiently wide. Sufficie	nt parking i	is available o	n premises	for the use	es contained		
Other Property Details	One floor on average							
Other Constraints	Flood Zone 2							
	Area Conclusio	ns						
Opportunities for redevelopment/ expansion	Expansion would require incursion into	the count	ryside 0.17 l	na of grassla	and, to the r	north of Flitcraft.		
Site Grading A-E	С							



		· · · · · · · · · · · · · · · · · · ·					
Area Name, Area Address/Settlement	Hillfoot Farm, Scorton (Site Re	eference WY34)					
Area Size, Ha							0.59
	Located in the rural area, to t	he west of Scorton, t	his area is f	ound adjace	ent to a farm	n and provides small so	ale
Employment Area Description	workshops and container stor	workshops and container storage.					
	Prominenc	e and Location					
Location	Out of settlement						
Distance to M6 Motorway, km		6.4 M6					
Distance to A-road, km		0.9 A6					
Distance to Rail Station, km		14.5 Lancaster					
Distance to Existing Bus Route, km		1 Station Lan	ie (40, 40A,	41, 42, 529,	940, 941)		
Distance to Services, km		1.1 M&S Simpl	ly Food, Chι	ırchtown			
Overall Prominence (High, Medium, Low)	Low						
	Premises and	d Area Condition					
Main Occupiers	Container Storage						
Total Number of Units							17
Total Floorspace, Sqm							1207
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units					17		
Predominant SIC Codes (2007)	N/A						
Prevailing Uses	Private storage						
Buildings Age	Pre 1945	1945-90	90-2010	New 2010+			
		17					
Buildings Quality	Derelict	Poor	Average	Good			
			17				
Tenure	No. Freehold Units		No. Leasel				17
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units							
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm							
Average Rateable Values, £ per Sqm							45.47
Access Factors	Access and internal roads are	narrow					
Other Property Details	One floor						
Other Constraints	Flood Zone 3						
	Area C	Conclusions					
Opportunities for redevelopment/ expansion	Room for expansion to the no	orth					
Site Grading A-E	D						
Site Grading A-L							



Area Name, Area Address/Settlement	Hesketh House, Broadway, F	leetwood				
Area Size, Ha						2.76
Employment Area Description	Located on the A587, this are premises is made up three in			ses occupio	ed by the N	HS Business Services Authority. The
Employment Area Description		ce and Location	iiigo.			
Location	In settlement	ce and Location				
Distance to M55 Motorway, km		18.2 M55				
Distance to A-road, km		1.3 A585				
Distance to Rail Station, km		9.1 Poulton-le	-Fylde (0.5 l	m from th	e Broadway	(Tram Stop)
Distance to Existing Bus Route, km		0 Larkholme				
Distance to Services, km		0.7 Tesco Expr		1 1 7	, - ,,	,
Overall Prominence (High, Medium, Low)	High		,			
(8.,		d Area Condition				
Main Occupiers	NHS Business Services Autho					
Total Number of Units		•				1
Total Floorspace, Sqm						11116
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other
Properties by Use Class, No. of Units	10717	1	1071			
Predominant SIC Codes (2007)	Human health activities					
Prevailing Uses	Office premises	•	•	•		•
Duildings Ass	Pre 1945	1945-90	90-2010	New 2010+		
Buildings Age		1				
Buildings Quality	Derelict	Poor	Average	Good		
Buildings Quality			1			
Tenure	No. Freehold Units		No. Lease	hold Units		1
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other
No. of Vacant Units						
Floorspace of Vacant Units						
Condition of Vacant Properties						
Average Rents Sought/Achieved, £ per Sqm						
Average Rateable Values, £ per Sqm	N/A					
Access Factors	Accessed via the A587. Interr	nal navigation is orga	nised while	car park at	the back is	large.
Other Property Details	3 floors					
Other Constraints	Flood Zone 3					
	Area (Conclusions				
Opportunities for redevelopment/ expansion	Room for expansion within th	ne boundary if it is de	cided that t	he car parl	k is underus	sed,
Site Grading A-E	С					



Area Name, Area Address/Settlement	Hallidays Farm, Moss Lane, Bi	ilsborrow					
Area Size, Ha							0.34
	This rural estate is found to the	he south of Myersco	ugh and is:	arressed via	a narrow c	ountry road. The	estate is fronted
Employment Area Description	by a café and comprises five i	•	-			ountry road. The	estate is fronted
Employment Area Description		ce and Location	in outdoor	caravan stor	иьс.		
Location	Out of settlement	c and Location					
Distance to M55 Motorway, km	out or settlement	8.3 M55					
Distance to A-road, km		2 A6					
Distance to Rail Station, km		14.1 Preston					
Distance to Existing Bus Route, km		2.3 Roebuck B	us Stop (40). 40A. 41. 40	01. 560. 651	1. 940. 941)	
Distance to Services, km		2.4 Costcutter			, ,	,, - ,	
Overall Prominence (High, Medium, Low)	Low		,				
, , , ,	Premises and	d Area Condition					
Main Occupiers	DNA Scaffolding Ltd, Preston	Part Ex Centre					
Total Number of Units							5
Total Floorspace, Sqm							1300
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units				4	. 1	L E(b)	
			•	·	•		
Predominant SIC Codes (2007)	Specialised construction activ	ities and Wholesale	and retail t	rade and re	pair of mote	or vehicles and me	otorcycles
Prevailing Uses	Industrial						
Puildings Age	Pre 1945	1945-90	90-2010	New 2010	+		
Buildings Age		5					
Buildings Quality	Derelict	Poor	Average	Good			
Buildings Quality			5	5			
Tenure	No. Freehold Units		No. Lease	hold Units			5
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units							
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm							
Average Rateable Values, £ per Sqm							61.2
Access Factors	Access road is narrow while in	nternal roads are dis	organised a	and prone to	congestion	n	
Other Property Details	One floor						
Other Constraints	None					·	·
	Area C	Conclusions					
Opportunities for redevelopment/ expansion	Undeveloped land in the east	t is in full use for cara	van storag	je.			

PR4 OTT



Area Name, Area Address/Settlement	Former Multi-ply Components Ltd, Trotters End, Inskip					
Area Size, Ha						0.4
Employment Area Description	Area appears to be fully in residentia		siness tradir	ng from this	location is	ancillary to that use.
Location	In settlement	Location				
Distance to M55 Motorway, km		.7 M55				
Distance to Miss Motorway, Kill		.1 A585				
Distance to Rail Station, km		.1 Salwick				
Distance to Existing Bus Route, km	,	0 St Peters C	hurch Incki	in /74 EE2 I	560 675)	
Distance to Existing Bus Route, Kill	1	.5 Burton Ho			300, 073)	
Overall Prominence (High, Medium, Low)	Low	.5 Bui toil 110	use stores,	пізкір		
Overall Frommence (High, Medium, Low)	Premises and Area	Condition				
Main Occupiers	N/A	Condition				
Total Number of Units	14/6					
Total Floorspace, Sqm						34
Total Floorspace, Sqiii	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	В8	Other
Properties by Use Class, No. of Units	-(8)(1)	-(6)(")	L(8)(III)	02	D0	C1
Predominant SIC Codes (2007)	N/A	-				CI
Prevailing Uses	Residential	_			1	<u> </u>
	Pre 1945	1945-90	90-2010	New 2010	+	
Buildings Age	N/A	1545 50	30 2010	IVEW ZOIO	•	
	Derelict	Poor	Average	Good		
Buildings Quality	N/A		Aveluge	GOOG		
Tenure	No. Freehold Units	1	No. Leasel	nold Units		
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other
No. of Vacant Units	-18/1/	-18/1/	-18/1/			- Ctrici
Floorspace of Vacant Units						
Condition of Vacant Properties						
Average Rents Sought/Achieved, £ per Sqm			1		1	II.
Average Rateable Values, £ per Sqm						19.0
Access Factors	Accessed through residential area. S	ufficient park	ing given th	e site could	only potent	tially accommodate one occupier
Other Property Details	Two floors					
Other Constraints	None					
	Area Conclus	ions				
Opportunities for redevelopment/ expansion	N/A					
Site Grading A-E	N/A					



			1				
2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	The state of the s	511					
Area Name, Area Address/Settlement	Land at Mains Lane, Poulton-le	e-Fylde					0.20
Area Size, Ha							0.30
Employment Area Description	Located on the A585, this new		ises comprises a	an good qua	lity office l	building and allocated	d parking.
		ence and Location					
Location	Out of settlement						
Distance to M55 Motorway, km		9.7 M55					
Distance to A-road, km		0 A585					
Distance to Rail Station, km		5.9 Poulton-le-	•				
Distance to Existing Bus Route, km		0.2 Wyre Hotel	•				
Distance to Services, km		0.2 Applegreen	, Mains Lane				
Overall Prominence (High, Medium, Low)	High						
		and Area Condition					
Main Occupiers	Ambito Care & Education						
Total Number of Units							2
Total Floorspace, Sqm							242
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units		2					
Predominant SIC Codes (2007)	Human health activities						
Prevailing Uses	Office premises						
Buildings Age	Pre 1945	1945-90	90-2010	New 201	.0+		
							2
Buildings Quality	Derelict	Poor	Average	Good			
Danumgo Quanty							2
Tenure	No. Freehold Units		1 No. Leaseh	old Units			1
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units							
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm							
Average RateableValues, £ per Sqm							116.08
Access Factors	Good access via the A585. Suff	ficient parking availa	ble				
Other Property Details	Two floors						
Other Constraints	Flood Zone 3						
	Area	a Conclusions					
Opportunities for redevelopment/ expansion	Site fully developed.						
Site Grading A-E	C						
	1.						

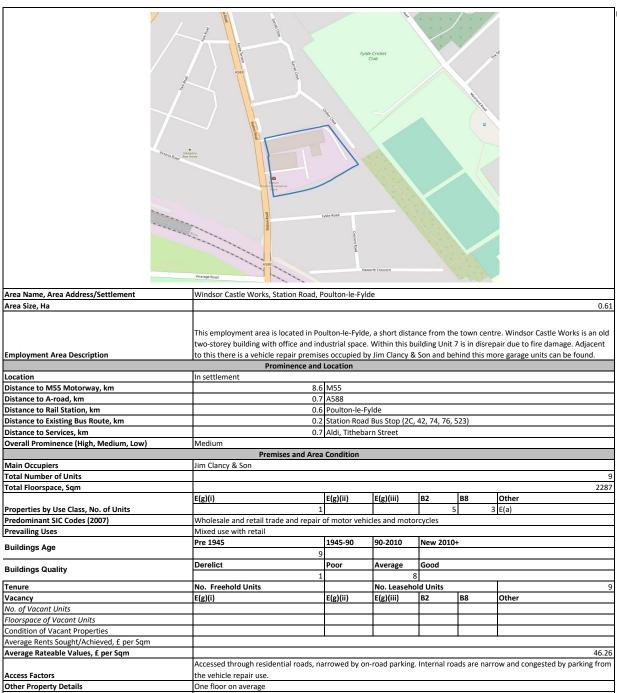
PR3 OPL



Area Name, Area Address/Settlement	Stubbins House Farm, Stubbir	ns Lane, Claughto	n-On-Brock				
Area Size, Ha							0.31
Employment Area Description	Located rurally, to the east of units used for storage.	Located rurally, to the east of Catterall, this employment area is found next to a farm and comprises of two rows of					
Employment Area Description		e and Location					
Location	Out of settlement	c unu Location					
Distance to M55 Motorway, km		10.3 M55					
Distance to A-road, km		1.2 A6					
Distance to Rail Station, km		16.2 Preston					
Distance to Existing Bus Route, km		0.7 Stubbin	s Lane Bus Sto	p (40, 40A, 4	41,560, 651,	, 940, 941)	
Distance to Services, km		0.9 Co-op F	ood, Catterall				
Overall Prominence (High, Medium, Low)	Low	•					
	Premises an	d Area Condition					
Main Occupiers	Elite Coin Equipment						
Total Number of Units							8
Total Floorspace, Sqm							590
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units					8	3	
Predominant SIC Codes (2007)	Wholesale trade, except of m	otor vehicles and	motorcycles				
Prevailing Uses	Industrial						
Buildings Age	Pre 1945	1945-90		New 2010+			
			8	Farm conv	ersion post	2020	
Buildings Quality	Derelict	Poor	Average	Good			
				3			
Tenure	No. Freehold Units			hold Units			8
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units							
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm							
Average Rateable Values, £ per Sqm							68.13
Access Factors	Stubbins Lane is narrow						
Other Property Details	One floor						
Other Constraints	None						
	Area C	onclusions					
Opportunities for redevelopment/ expansion	Room for expansion to the ea	st, outside the bo	undary				
Site Grading A-E	D						



Aura Naura Aura Addusas/Cattleurast	Veteres IIV Theretes Clave	1					
Area Name, Area Address/Settlement	Veterans UK, Thornton-Cleve						
Area Size, Ha						1.84	
	Located in Thornton-Cleveley	s, this area comprise	es one large,	average qu	ality, self-c	ontained office building occupied	
Employment Area Description	by Defence Business Services	by Defence Business Services (DBS)					
	Prominen	ce and Location					
Location	In settlement						
Distance to M55 Motorway, km		12.6 M55					
Distance to A-road, km		0.7 A585					
Distance to Rail Station, km		4 Poulton-le	-Fylde				
Distance to Existing Bus Route, km		0 Norcross L	ane (12)				
Distance to Services, km		1.4 SPAR, Kind	raig Road				
Overall Prominence (High, Medium, Low)	Medium						
	Premises an	d Area Condition					
Main Occupiers	Defence Business Services (D	BS)					
Total Number of Units						1	
Total Floorspace, Sqm						9136	
	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
Properties by Use Class, No. of Units		1					
Predominant SIC Codes (2007)	Public administration and de	fence; compulsory so	ocial security	'			
Prevailing Uses	Office premises						
Buildings Age	Pre 1945	1945-90	90-2010	New 2010+			
			1				
Buildings Quality	Derelict	Poor	Average	Good			
			1				
Tenure	No. Freehold Units		No. Leasel				
Vacancy	E(g)(i)	E(g)(ii)	E(g)(iii)	B2	B8	Other	
No. of Vacant Units							
Floorspace of Vacant Units							
Condition of Vacant Properties							
Average Rents Sought/Achieved, £ per Sqm							
Average Rateable Values, £ per Sqm						105.31	
Access Factors	Norcross Lane, the access an	d internal roads are	sufficiently v	vide. Parkin	g provided	on premsies	
Other Property Details	3 floors						
Other Constraints	None						
	Area (Conclusions					
Opportunities for redevelopment/ expansion	Area now tightly bound by re	cently developed by	housing.				
Site Grading A-E	С						



Area Conclusions

Damaged unit offers a refurbishment/redevelopment opportunity. Otherwise, the area is densely developed and tightly

Other Constraints

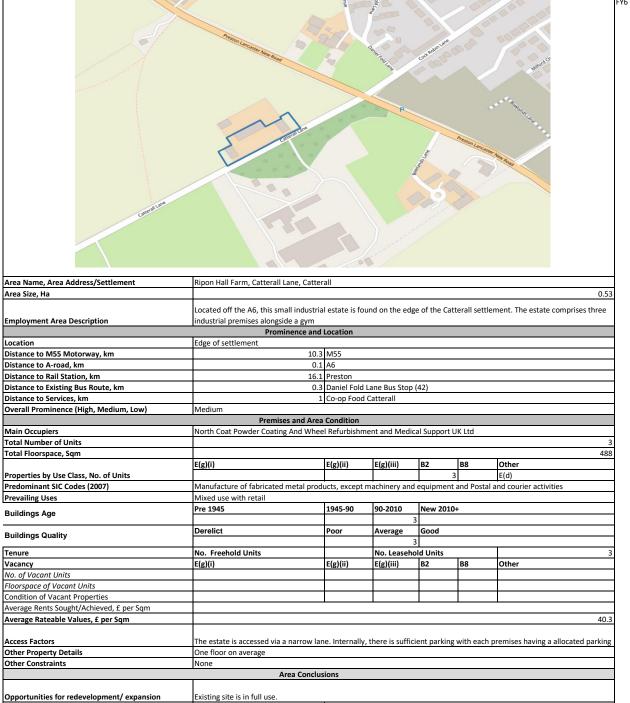
Site Grading A-E

Opportunities for redevelopment/ expansion

None

D

bound by other uses.



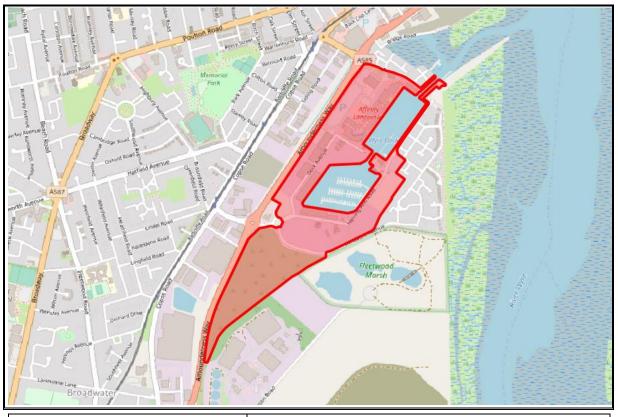
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Appendix 5b

Wyre Existing Employment Land Supply Proformas

Appendix 5b – Wyre Existing Employment Land Supply Proformas Local Plan Employment Allocations

Wyre Peninsula



Site reference	Study Ref. WY1 (Local Plan Ref. SA3/1)
Name	Fleetwood Dock and Marina, Fleetwood
Owner	Multiple (inc. Associated British Ports, ABP Property Development Company Ltd, Heaton Estates Limited, Fisherman's Friend and others)
Description	Dock and marina facilities, including a high quality retail park in the north and older industrial, warehouse facilities in the south as part of a secure port area, along with areas of development land.
Size, ha	6.32 (8.1 based on planning application estimate of the Fisherman's Friend site)
Proposals	Affinity Outlet Centre is in full use and unlikely to see significant change. Any small undeveloped plots within this scheme, will likely be used for car parking/public access rather than new development. Refurbishment may see some retail/hot food units reversed so they look out onto the waterfront. Presently almost all units face away from the marina.
	In terms of the Docks to the south, the main landowner, ABP, report some 5.4 ha of brownfield development land is available in the south, between the dock and Windward Avenue. This includes the Former Fisherman's Wharf

buildings which are now being cleared. Another 2.3 ha of development land is available on the north west side of the Dock, between the Dock and Dock Avenue.

ABP report no demand for port related uses here, reflecting strong competition from Heysham Port and the fact that Fleetwood's fishing fleet is now negligible. The completed Neptune Court, which due to viability required grant funding circa £4 million, is expected to meet the needs of the existing fish/food processing businesses of Fleetwood. General industrial or warehouse uses may be possible here, reflecting the good demand for such uses across the Fylde Coast, but there are other sites along the A585 which are more prominent and accessible, and could better meet local needs. The most likely long term use of this land would be to extend the Marina south, increasing the number of leisure boat births from 168 to 400 and developing the land for complimentary retail, leisure and food uses. Undeveloped land on the east side of the docks, between the docks and the Windward Avenue Housing Estate, would continue to be used for the storage and maintenance of private boats, associated with the marina.

Land south of Windward Avenue, 8.10 ha based on the planning application estimate, has a Member resolution to approve consent (subject to the signing of a Section 106 agreement) for a 34,263 sqm production facility for Lofthouse (Fisherman's Friend) (App. No. 22/00774/FULMAJ). One impact of this is that the development of this site would prevent any Fleetwood main line railway terminus on the land, however it would not completely block off any access for any potential single track railway linking further north nearer Fleetwood Town Centre.

On the A585 Amounderness Way frontage the Fylde Ice and Cold Storage Co premises are separately owned. Fylde Ice have closed down its production factory and in 2021 sold the 1.43 ha site to Heatons Estates. Stakeholders indicate that Heatons is considering the conversion of the properties although planning consent has yet to be sought for any such scheme. The Fylde Ice cold storage facility is understood to be still in use, rented out to other businesses to meet peak demand.

Halite Energy Group is a tenant on the docks. It previously had an option/agreement in place to pump saline solution from Salt caverns at Preesall to the Docks, as part of the Halite Energy underground gas storage project. This national infrastructure project has extant permission, but no land has been taken up in Docks to date. The future of Halite's operations on Fleetwood Dock is confidential however.

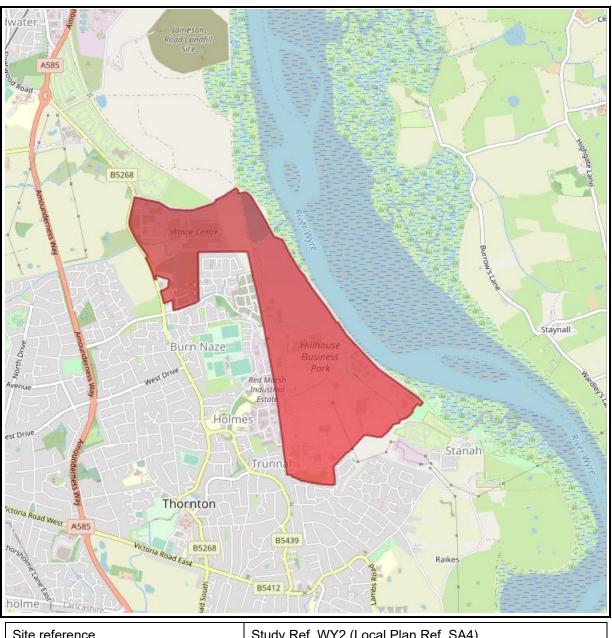
Site Development Constraints and Environmental Issues

- Large areas of the site are in Flood Zone 3, although protected by flood defences
- A range of low quality buildings on the site
- Likely contamination from previous uses

	T
	 Fleetwood Marsh Nature Reserve adjacent The site is located near to the River Wyre estuary which is a European designated site: Morecambe Bay and Duddon Estuary Special Protection Area (SPA), Morecambe Bay Special Area of Conservation (SAC) and Morecambe Bay Ramsar site. The estuary is also a Site of Special Scientific Interest A Biological Heritage Site is located within part of the south eastern extent of the site.
Accessibility	Access established at two roundabout junctions, in the north and south, onto the A585 Amounderness Way
Distance to M55 or M6 Motorway, km	17.2 – Junction 3, M55
Distance to A-road, km	Site fronts the A585 Amounderness Way
Distance to Rail Station, km	8.5 – Poulton-le-Fylde Station (0.1 to Fishermans Walk Tram Stop)
Distance to Existing Bus Route, km	Adjacent bus stops on A585 Amounderness Way
Distance to Services, km	Affinity Outlet Centre, Home Bargains and MacDonalds in the site
Adjacent Land Uses	Housing to the north and east South east is a recycling facility, United Utilities Waste Water Treatment works and Fleetwood Marsh Nature Reserve A range of industrial and trade uses to the west, across the A585 Amounderness Way
Planning Policy Status	Allocated in an adopted Local Plan
	Policy requires a masterplan to be prepared to show how different uses on the site can co-exist.
Other information	Development should be brought forward in line with a masterplan
Likely development potential	Within the docks themselves, owner ABP expect that most future development will be for retail, leisure and hot food uses, supporting an expansion of the marina. At the 1.43 ha Fylde Ice and Cold Storage Co. building, which is at least partially empty, a change of use on this site appears likely, for a non-employment use. but at the time of writing the focus appears to be on a residential use here. It is therefore not assumed this site is available for E(g), B2, B8 employment development. Given landowner intentions and the viability constraints associated with recently delivering Neptune Court, no available employment land is assumed in the main docks area.
	The remaining employment land within the allocation is thus limited to the 8.10 ha Land south of Windward Avenue site, which is has a Member resolution to approve consent (subject to the signing of a Section 106 agreement) for a 34,263 sqm B2 production facility for Lofthouse (Fisherman's Friend) and is expected to be taken up in the short term. That land is most likely to be taken up for the exclusive use of Fisherman's Friend but, should that

Fylde Coast Economic Needs Update and Employment Land Review Blackpool, Fylde and Wyre Councils

	company ultimately not need all the land, plots could be offered to other businesses. Thus the 8.10 ha remains in the realistically available supply.
Availability, years	1-5



Site reference	Study Ref. WY2 (Local Plan Ref. SA4)
Name	Hillhouse Technology Enterprise Zone, Thornton
Owner	Multiple (inc. Dragon Power Developments, Le-Fylde Estates (NPL), Inovyn Chlorvinyls) NPL manage and market the site
Description	Large industrial site, secure in places, accommodating a diverse range of businesses and energy infrastructure, on the edge of the Thornton settlement area and the Wyre Estuary.
Size, ha	13.0 (10.96 ha available to meet local needs, see below)
Proposals	22 development plots were identified in the Hillhouse Technology Enterprise Zone Masterplan (2018) (see Figure 2, Page 20), labelled A-U. As part of this exercise, Wyre Borough Council has reviewed and amended the plots, reflecting changing conditions on the ground and

evolving plans for change, although this will be subject to wider review as part of the Enterprise Zone masterplan refresh. This gives 22 plots totalling 61.08 ha. A map of those plots is provided below.

These are considered here, reflecting discussions with Enterprise Zone managers and NPL:

- Plot A (0.45 ha, with 0.27 ha undeveloped) owned by Conrad Energy and partly developed for energy generation facilities, Energy Peak Plant. It is assumed further development here will be for the expansion of this use
- Plot B1 (1.10 ha) Owned by Le-Fylde Estates and BXB. Consent being sought for 48 homes here (App. No. 23/00122/FULMAJ).
- Plot B2 (0.37 ha) Owned by Le-Fylde Estates and BXB. Application granted for a 750 sqm retail use (App. No. 22/00845/OUT).
- Plot D. Former C1, C2 and D sites now merged as new Plot D (8.51 ha) Owned by Dickie and Moore Homes, Le-Fylde Estates and BXB. All proposed for housing, with some development completed. Planning App. No. 23/00215/OULMAJ in north parcel pending for 130 homes; App. No. 23/00338/FULMAJ approved for 81 homes; also includes App. No. 19/00347/FULMAJ which gives planning permission for 41 homes, with 23/00349/FUL pending to increase the dwelling numbers up to 42.
- New Plot E (2.56 ha) Le-Fylde Estates own. New area created on west of rail line to form new northern triangle. Proposed for speculative office development of up to 29,922 sqm.
- Old Plots E-F to be public open space only. Lagoon to be retained.
- Plot G (1.02 ha) Le-Fylde Estates/Brownfield Land Holdings own. Proposed for a services hub including food and drink, hotel, gym, nursery plus some E(g) office uses of up to 4,090 sqm.
- Plot H (2.26 ha) Le-Fylde Estates/Brownfield Land Holdings own. Proposed for smaller B2 units, up to 8,800 sqm.
- Plot I (3.53 ha) Le-Fylde Estates/Brownfield Land Holdings own. Larger B2 production facilities in the green energy sector, some 12,077 sqm of space
- Plot J (1.43 ha) Plot J (South) is partly occupied by Sid Hill Transport for HGV parking, with a small workshop onsite. Proposals for a battery facility here. Longer term potential for B8 uses here up to 5,581 sqm.
- Plot K1 (1.80 ha) Le-Fylde Estates/Brownfield Land Holdings own. Proposed for an energy from waste plant of 6,055 sqm by Sesona Hill House, with County Council App. No. LCC/2023/0003 pending.
- Plot K2 (5.16 ha) Le-Fylde Estates/Brownfield Land Holdings own. Proposed for an energy from waste plant

of 18,580 sqm. Further details are confidential at this time.

N.B. Other aspirations for sites H-K include a Data Centre.

- Plot L (1.18 ha) Le-Fylde Estates/Addison Engineering own. Some land to be taken up by the expansion of Addison Engineering east. Interest from other parties such as Lancashire Waste Management reported. NPL also have the aspiration for a 17 unit trade and retail park here.
- Plot M (3.37 ha) Le-Fylde Estates own. Land and property in use by a range of occupiers. The relocation of some occupiers into the retained Vinnolit buildings would allow at least a partial redevelopment here. Longer term aspirations include some 2,787 sqm of spec offices although this would be dependent on the viability of such uses here so remains uncertain. The site contains an existing NPL run office block of 32 rooms, half occupied. Good demand reported from smaller firms.
- Plot N (including former Plot O) (7.83 ha) Le-Fylde Estates and Dragon Power Developments own. Proposed for a hydrogen production facility, subject to public grant funding support. An initial 10MW pilot production plant is proposed. If successful, a larger 100MW facility is likely
- Plot P (4.92 ha) Le-Fylde Estates and a private individual own. In use by several businesses including Greens Environmental, mostly for open storage. It is expected that several businesses will relocate away from the plot and possibly out of the EZ completely. AGC Chemicals is likely to take up any resulting vacant land for chemicals storage and production. The site may offer the longer term prospect for a more comprehensive regeneration, for up to 19,169 sqm of floorspace, but there is no certainty of this at the time of writing
- Plot Q (0.83 ha) Asahi Glass Fluoropolymers UK own. Site comprises York House, occupied by AGC Chemicals who may relocate uses elsewhere in Hillhouse. Interest from other businesses in the property is reported but if the site is redeveloped it is most likely to be for housing, reflecting the adjacent residential uses.
- Plot R (0.85 ha) Le-Fylde Estates own. Western half of the site now developed for 20 MW Gas Powered Generator from Hillhouse Generation. Some remaining land of interest to construction companies for open storage.
- Plot S (1.63 ha) Sold to Victrex for the expansion of that business. Part of the plot is occupied by two other businesses, who, it is expected will relocate outside of Hillhouse. Victrex will expand onto their plots to gain additional production and warehousing space.
- Plot T (0.54) Asahi Glass Fluoropolymers UK own.
 Now built out by AGC Chemicals, who operate the complex to the south
- Plot U (0.93 ha) Sold to Victrex for the expansion of that business.

Two further sites have been released in the south east by Vinnolit:

- Plot V1 (2.25 ha) Le-Fylde Estates and Inovyn Chlorvinyls own. Proposed for an energy from waste facility, by Xetrov Energy, generating up to 20 MW. A screening opinion has been submitted to LCC for this (App. No. SCR/2023/0004). Expected to come online by 2025
- Plot V4 (7.80 ha) Le-Fylde Estates and Inovyn Chlorvinyls own. Multiple occupiers including Daily Cranes, Karpa BW Engineering Solutions, Express Trade, The Event Company and Thornton Storage. Proposal for Bottom Ash Recycling on 4.85 ha with Fortis. Interest for aggregate storage here as well. A Waste to Energy company is about to start refurbishment of an 8,361 sqm warehouse to convert it to a WTE plant. This is expected to complete in two years. Overall, it is not certain what additional land will become available moving forward.

Of the 22 plots totalling 61.62 ha:

- Three plots (B1, B2, D totalling 9.97 ha) have been consented for housing or have active applications for housing and related services. Site Q (0.83 ha) may also be developed for housing in the long term
- Six plots (A, K1, K2, N, R and V1 totalling 18.34 ha) are primarily developed for, or proposed for, specialist energy generation infrastructure and facilities
- On four plots (P, S, T, U totalling 8.02 ha) available land has been, or is expected to be, held for the exclusive use of the two main occupiers of Hillhouse – AGC Chemicals and Victrex – and not available to meet wider needs

This leaves five plots (E, H, J, I and L totalling 10.96 ha) available to meet a broader range of strategic and local needs, with E (2.56 ha) proposed for office uses and the remainder for B2 uses of varying sizes.

Finally, plots G, M and V4 totalling 12.19 ha may provide some E(g)/B-Class redevelopment options over the next Local Plan Period, but there is little certainty about the scale and nature of what might be brought forward here making these windfall opportunities.

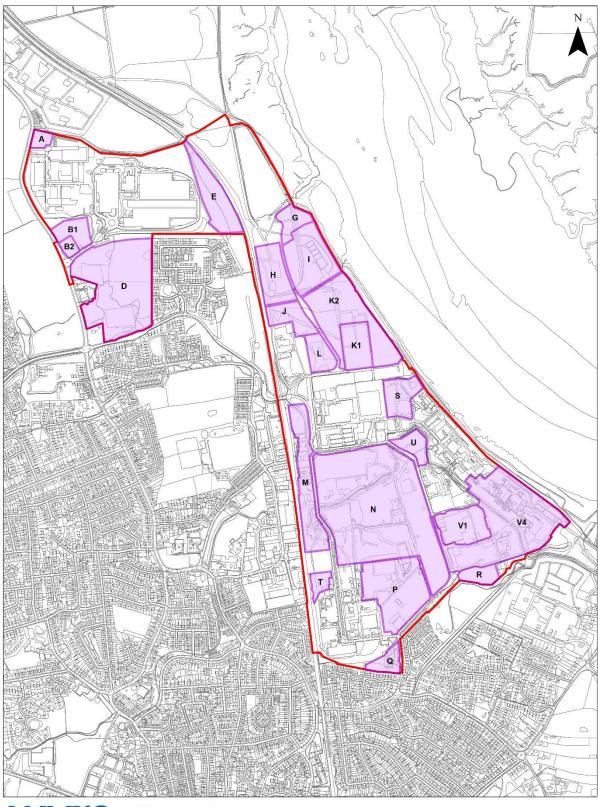
Site Development Constraints and Environmental Issues

- Site contamination from historic uses
- Trees onsite
- Much of the site falls into Flood Zones 2 and 3. Some flood defences in place
- Two main rivers, Springfield and Royles Brook are located within the site
- Constraints on the capacity of the potable and foul water networks
- Various utilities, including a gas line cross the eastern side of the site
- New highway access to traverses the rail line required to unlock the northern area
- · Public rights of way on the edges of the site

	 The site is located near to the River Wyre estuary which is a European designated site: Morecambe Bay and Duddon Estuary Special Protection Area (SPA), Morecambe Bay Special Area of Conservation (SAC) and Morecambe Bay Ramsar site. The estuary is also a Site of Special Scientific Interest. The site includes land connected with ecological mitigation and compensation that was provided to offset ecological impacts associated with a previous residential development at Bourne Road.
Accessibility	Main NPL facilities are secure with access points off Bourne Road in the west and Hillylaid Road/The Hawthorns in the south. Both routes pass through residential areas.
	A new access road is proposed into the northern part of the site from the short section of road coming off the roundabout on the B5268 Fleetwood Road North, and then form a north-south spine road running down though the central part of the northern site and through to the southern part. Consultants are now developing concept designs for this.
Distance to M55 or M6 Motorway, km	12.6 – Junction 3, M55
Distance to A-road, km	0.8 – A585 Amounderness Way
Distance to Rail Station, km	4.0 – Poulton-le-Fylde Station
Distance to Existing Bus Route, km	Various adjacent bus stops, particularly along the B5268 Fleetwood Road North
Distance to Services, km	0.1 – Various services along the B5268 Fleetwood Road North
Adjacent Land Uses	The housing and services of Thornton to the south and south west. Various caravan parks to the south Wyre. Estuary to the east. Agricultural land to the north west. Former landfill sites and Cala Gran Holiday Park to the north
Planning Policy Status	Allocated in an adopted Local Plan Still categorised as an Enterprise Zone although all EZ benefits finished in 2021.
Other information	Site is to be brought forward in line with a masterplan to be produced covering the whole of the site. A masterplan for the site has been approved by the council. A refresh of the masterplan is expected in 2024.
Likely development potential	As can be seen above, a diverse range of projects are being progressed across the 22 plots. There is a clear focus on energy generation and related infrastructure, with several small generation facilities completed and a range of larger facilities in the pipeline. Hydrogen is intended to power major occupier Victrex and provide fuel stations at Fleetwood Port and elsewhere.

	Victrex and AG Chemicals are the main occupiers, employing 800 between them. Victrex recently completed a new production facility onsite and both companies have the capacity and interest for further growth. Elsewhere, good demand is reported from local businesses in the aggregates, plastics recycling, and civil construction sectors, as evidenced by the critical mass of such businesses already active on the site.
	Overall, the 22 identified plots offer 61.62 ha of land, but the bulk of this is proposed for specialist energy generation uses, housing or held to meet the needs of established businesses in Hillhouse. This leaves five plots (E, H, J, I and L totalling 10.96 ha) available to meet a broader range of strategic and local needs. These five plots could provide some 42.733 sqm of floorspace.
	Plots G, M and V4 totalling 13.51 ha may also provide some E(g)/B-Class redevelopment options over the next Local Plan Period, but there is little certainty about the scale and nature of what might be brought forward here.
Availability, years	15+

Hillhouse Technology Enterprise Zone, Thornton Plots Map





Hillhouse Enterprise Zone

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Source: WBC, 2024

A6 Corridor

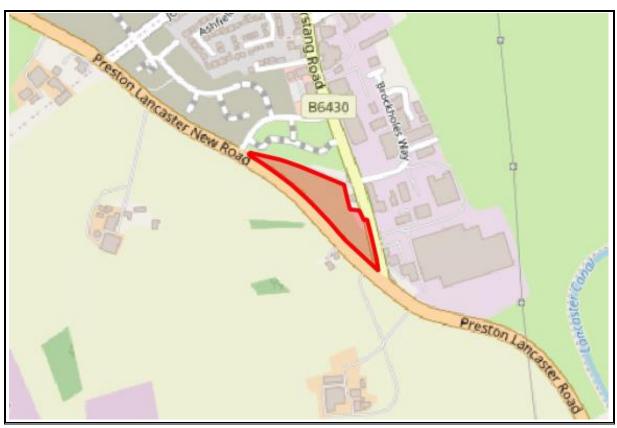


Site reference	Study Ref. WY3 (Local Plan Ref. SA2/2)
Name	Riverside Industrial Park Extension, Catterall
Owner	Orchard Farm
Description	Rectangular area of greenfield agricultural land, south of Collinson and close to the A6 Preston-Lancaster Road, on the edge of Catterall
Size, ha	3.42
Proposals	Collinson, located to the north, proposed the land should be an allocation for employment in the Adopted Local Plan to support its business expansion.
	Collinson subsequently received Outline Consent for an extension comprising 6,000 sqm of B2 employment and 121 car parking spaces (App. No. 16/00955/OULMAJ). However, Collinson subsequently indicated that the landowner is no longer willing to sell the site to them.
	Over the past 5 years Collinson report that it has invested in R&D for two new product lines, and is looking to expand sales globally, while manufacturing more component parts locally. However, Collinson's existing facilities are at capacity so long term growth will require the doubling, tripling or more of its operations, i.e., up to 29,500 sqm of extra space.
	To meet this need Collinson, remain interested in this site, but it is reported that it will need a change of ownership to achieve this (i.e., passing the site to the next generation of

	private owners). If this occurs, Collinson will again seek to acquire this site either to develop for its own uses or to deliver premises, with a developer partner, to support the growth of other businesses in the Garstang/Catterall area. Collinson report good local demand for industrial/warehouse uses locally. Would develop space for short-medium term occupation by others on the assumption that Collinson would take it up over the long term for its own needs.
Site Development Constraints and Environmental Issues	 Trees onsite Housing adjacent North and north east of the site falls into mostly Flood Zone 2 associated with the River Wyre Site is constrained in terms of access, blocked from main road access by other ownerships in all directions.
Accessibility	Site is constrained in terms of access. Access from the north would be via Tan Yard Road, which is a private road owned by Collinson Construction. Access from the A6 Preston-Lancaster Road to the west is blocked by a separate ownership, Dean House and land to the south. This ownership also does not form part of the Local Plan Allocation. An access east, via Catterall Gates Lane also appears unlikely as this narrow lane, accessing residential neighbourhoods is also privately owned, by Riverside
	Properties.
	Other accesses to the east are residential roads.
Distance to M55 or M6 Motorway, km	10.7 – Junction 1, M55
Distance to A-road, km	A6 Preston-Lancaster Road adjacent
Distance to Rail Station, km	16.5 - Preston
Distance to Existing Bus Route, km	Bus route adjacent
Distance to Services, km	0.3 – BP Petrol Filling Station, café and M&S Simply Food north on the A6 Preston-Lancaster Road
Adjacent Land Uses	Facilities for Collinson Construction to the north Agricultural land to the west and south, plus one dwelling house Housing and public open space to the east
Planning Policy Status	Allocated in an adopted Local Plan
Other information	· -
Likely development potential	Site remains of interest to adjacent business Collinson, subject to acquisition. Site would most likely meet the businesses own needs but could be made available, at least in the short-medium term to support other business growth for industrial and warehouse uses. The site could provide 13,338 sqm of floorspace at standard densities.

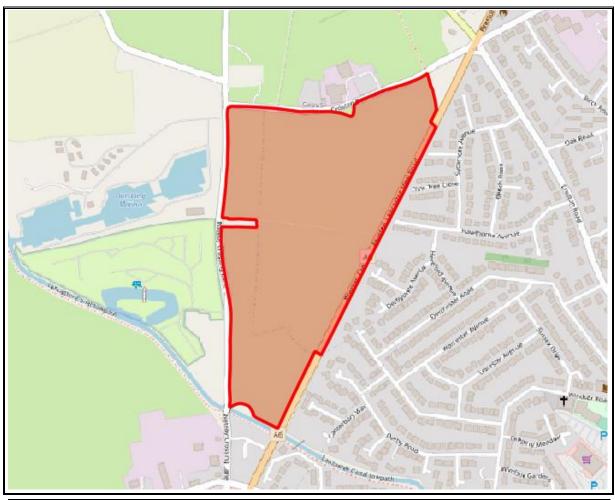
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A 11 1 1114	40.45
Availability, years	10-15



Site reference	Study Ref. WY4 (Local Plan Ref. SA3/1) SA2/3
Name	South of Goose Lane, Catterall
Owner	Toll Bar
Description	Irregularly shaped parcel of greenfield land, fronting the A6 Preston-Lancaster Road on the southern edge of Catterall, adjacent to an existing industrial estate.
Size, ha	1.0
Proposals	As of June 2023, the site has Reserved Matters Consent for a mixed employment site consisting of a 400sqm café, a 1,212 sqm warehouse and 1,502sqm of light industry (App. No. 22/00366/REMMAJ following outline planning permission 20/00998/OUTMAJ and various Discharges of Conditions). Employment premises to be divided into 11 units of 200-337 sqm each.
Site Development Constraints and Environmental Issues	 Dwelling adjacent Trees onsite A High Pressure gas pipeline run east – west across the southern part of the site. Three United Utilities pipelines also run east – west across the site, to the north and south A Grade II listed cross base is located to the north west of the site.

Accessibility	Site is located on a prominent location on the A6 Preston- Lancaster Road, at the junction with the B6430 Garstang Road. The consented scheme would be accessed from the A6.
Distance to M55 or M6 Motorway, km	8.2 – Junction 3, M55
Distance to A-road, km	Fronts the A6 Preston-Lancaster Road
Distance to Rail Station, km	14.1 - Preston
Distance to Existing Bus Route, km	A6 Preston-Lancaster Road is bus route
Distance to Services, km	0.2 – Beacon Retail Park, Catterall
Adjacent Land Uses	Dwelling and Claughton Industrial Estate to the east Agricultural land to the west and south west, across the A6 Preston-Lancaster Road
	Housing to the north and north east
Planning Policy Status	Allocated in an adopted Local Plan
Other information	-
Likely development potential	Site recently secured consent for a mixed light industrial/warehouse scheme of smaller units. This reflects the good demand for smaller industrial and storage space across the Fylde Coast. 2,714 sqm is consented.
	Applicant is currently seeking planning permission for a revised scheme with a greater retail focus, including a MacDonalds hot food restaurant, Starbucks drive through coffee shop with the residual units used for a mixture of E(g)/B-Class employment and trade counter uses.
Availability, years	1-5



Site reference	Study Ref. WY5 (Local Plan Ref. SA3/5)
Name	Land West of the A6, Garstang
Owner	Multiple private individuals
Description	Large irregularly shaped area of greenfield agricultural land, located off the A6 Preston-Lancaster New Road, located within the west of the Garstang settlement area and east of Garstang Marina.
Size, ha	4.68
Proposals	Site is subject to two alternative schemes for mixed use development comprising up to 270 dwellings, 4.68 ha of Employment land (some 5,740sqm E(g) and B8) in the north east, a convenience store (up to 375 sqm sales area) and coffee shop (up to 235 sqm sales area). App. No. 14/00458/OULMAJ has outline consent and allows for signalised junction with the A6 Preston-Lancaster New Road. The alternative outline scheme App. No. 16/00241/OULMAJ has a Committee resolution to approve subject to the signing of a Section 106 agreement and would allow for a roundabout access with the A6.
	A Reserved Matters application was submitted in 2020, for this site (App. No. 20/00340/RELMAJ). It was understood

	this was primarily submitted to keep the original outline permission extant. It remains undecided at this time. Housebuilders Story Homes and Jones Homes are now supporting the housing element of the scheme. A final Outline planning application was submitted in 2022 for the above scheme but with a signalised crossing on the A6 instead of a pedestrian underpass (App. No. 22/00423/OULMAJ). It is hoped these applications will go to Committee in summer 2024. Stakeholders report that Story Homes and Jones Homes are strongly interested in progressing the housing element of the scheme in the short term, subject to planning, which will open up the wider site to development, including the employment element. These housebuilders will not deliver the employment element, although this plot remains available for future development. The employment site has been marketed for several years without attracting viable interest, although businesses and developers are unlikely to commit to the location until access is agreed and ideally delivered. It is also possible the applicants may seek consent for other
Site Development Constraints and Environmental Issues Accessibility	 uses here, including retail. Trees onsite Several small waterbodies cross the site Housing adjacent Possible site contamination from historic landfill Lancaster Canal Biological Heritage Site forms the southern boundary of the site An overhead cable runs north/south towards the eastern boundary Two large diameter drains and a water main cross the site Public rights of way cross the boundaries of the site Cathouse Bridge adjacent to the southern end of the site is a Grade II listed structure. Site fronts the A6 Preston-Lancaster New Road, it is
Accessionity	expected that the main site access will be taken from this route
Distance to M55 or M6 Motorway, km	8.9 – Junction 33, M6
Distance to A-road, km	Fronts the A6 Preston-Lancaster New Road
Distance to Rail Station, km	16.0 – Lancaster
Distance to Existing Bus Route, km	A6 Preston-Lancaster New Road is bus route
Distance to Services, km	0.7 – Garstang Retail Centre services
Adjacent Land Uses	Housing to the east, across the A6 Preston-Lancaster New Road Garstang Marina and associated caravan parks to the west Farms and agricultural land to the north

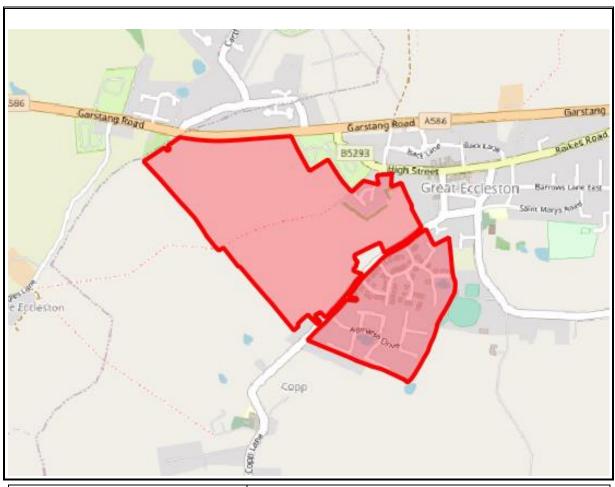
	Lancaster Canal to the south
Planning Policy Status	Allocated in an adopted Local Plan
Other information	Site is to be brought forward in line with a masterplan to be produced covering the whole of the site. A masterplan for the site has been approved by the council.
Likely development potential	Subject to agreement and planning consent over the A6 access arrangements, it is likely that the housing element of the mixed use scheme will be progressed in the short term. The employment land will not be progressed at this time, but the housing development will open up the wider location for future phases of development. This will provide a future employment development option, in a prominent location in the A6 Corridor, serving the east of Wyre Borough. 5,740 sqm of E(g) and B8 uses are proposed in the
	existing consents on a 4.68ha plot. At the time of writing there were questions about whether the identified market interest, for the employment plot, can deliver a financially viable scheme. However, market interest will be hard to measure until the site access, necessary for a deliverable scheme, is agreed and ideally brought forward with the housing element. If interest remains provably insufficient, for viability, even after access is agreed/delivered then it is likely that alternative uses will be sought here.
Availability, years	5-10

Rural Area



Site reference	Study Ref. WY6 (Local Plan Ref. SA2/1)
Name	Carrfield Works, Preesall Hill
Owner	The Managing Trustees of The John Wilkinson and Son (Builders) Retirement and Death Benefit Scheme
Description	Backland greenfield plot, to the rear of a large builders merchants in an isolated rural location
Size, ha	0.34
Proposals	In 2017 Wilkinson Group received consent for a change of use of land to B8 storage use (App. No. 16/01054/FUL). That consent has now expired.
Site Development Constraints and Environmental Issues	-
Accessibility	Backland site, only accessible through the existing Carrfield Works
Distance to M55 or M6 Motorway, km	15.6 – Junction 3, M55
Distance to A-road, km	0.3 – A588 Burned House Lane
Distance to Rail Station, km	9.3 – Poulton Rail Station
Distance to Existing Bus Route, km	On bus route
Distance to Services, km	1.1 – Nearest convenience retail and pubs, etc are in Stalmine (one café in Preesall)

Adjacent Land Uses	Wyre Building Supplies (Wilkinson Group) to the east Otherwise surrounded by agricultural land
Planning Policy Status	Allocated in an adopted Local Plan
Other information	-
Likely development potential	The land forms part of the wider Wyre Building Supplies facility. Due to its backland position it could not be offered to other parties and remains expansion land for this facility only, rather than broader employment land.
Availability, years	-

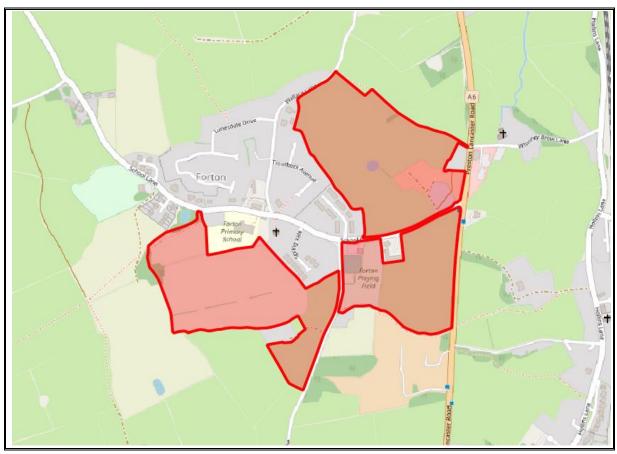


Site reference	Study Ref. WY7 (Local Plan Ref. SA3/3)
Name	Land west of Great Eccleston, Great Eccleston
Owner	Multiple (inc. Avant Homes, Newbury Homes, Rowland Homes, private individuals and others)
Description	Greenfield land, located within the south west of the Great Eccleston settlement area, and extending south east from the A586 Garstang Road, across Copp Lane. Land south east of Copp Lane is now developed for housing.
Size, ha	1.0
Proposals	Land south east of Copp Lane now fully developed for housing.
	Land north of Copp Lane has Outline consent for up to 350 dwellings together with 1ha of employment uses in the north west, partly fronting and accessed from the A586 Garstang Road, a health centre, community hall, primary school, local convenience store and public open space (App. No. 19/00860/OULMAJ).
	Condition 5 on the outline permission requires a phasing plan for the site granted outline permission by 19/00860/OULMAJ to ensure the timely delivery of supporting infrastructure (all non-residential uses) to come

	forward. The outline permission was also subject to a Section 106 Legal Agreement (S106) which also requires details of serviced plots (definition within the S106) to be provided. App. No. 19/00860/DIS for the approval of details reserved by Condition 5, Phasing Plan was approved in February 2023. This shows that the main spine road through the site and pumping station, the land identified for employment use, and the access road to the community hub area and will be constructed as Phase 1. The delivery of the employment area is phase 5 (July 2027 – June 2028). The applicant has noted that the employment area could however, come forward at a different time. The consent was secured by Metacre (Northern Trust). In 2022 the site, including the employment site was sold to Duchy Homes. In 2023, Duchy and Bellway Homes secured Reserved Matters consent but for the housing only (App. No. 22/00761/RELMA). At the time of writing there were no firm plans for delivery
Site Development Constraints and	of the employment element. Assumed limited on the 1 ha site specifically available for
Environmental Issues	employment uses. Site will be bounded by housing and front onto the countryside, however.
Accessibility	Site fronts the A586 Garstang Road, an access road is consented to the A586, linked to adjacent housing.
Distance to M55 or M6 Motorway, km	8.8 – Junction 3, M55
Distance to A-road, km	Fronts the A586 Garstang Road
Distance to Rail Station, km	10.9 – Kirkham-Wesham
Distance to Existing Bus Route, km	A586 Garstang Road is a bus route
Distance to Services, km	0.7 – Great Eccleston Village Centre
Adjacent Land Uses	Farm buildings and the A586 Garstang Road to the north,
	Agricultural land surrounds on other sides. To be developed for housing.
Planning Policy Status	Allocated in an adopted Local Plan
Other information	Site is to be brought forward in line with a masterplan to be produced covering the whole of the site. A masterplan for the site has been approved by the council.
Likely development potential	The housing development will open up an employment site of 1 ha, fronting the A586 Garstang Road.
	As with the 1 ha employment site at SA3/4: Forton Extension, Forton, there are no firm plans for delivery of this plot but it remains available as a prominently located development option in a rural area with few other alternatives. It remains available to meet local needs.
	Site could deliver 3,900 sqm of floorspace at standard densities.

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Availability, years	5-10



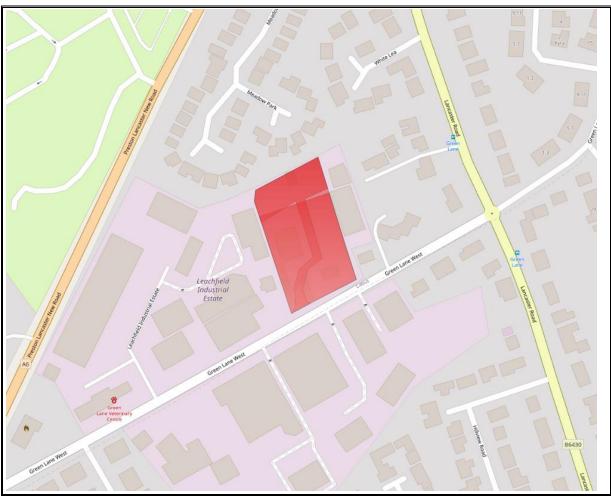
Site reference	Study Ref. WY8 (Local Plan Ref. SA3/4)
Name	Forton Extension, Forton
Owner	Multiple (inc. Persimmon Homes Ltd, Lancaster Roman Catholic Diocesan Trustees Registered and others)
Description	Areas of greenfield land surrounding the Forton settlement area, to the south and east, with frontage to the A6 Preston-Lancaster Road. Sites in the east are being developed for housing, land in the south remains in agricultural use.
Size, ha	1.0
Proposals	Land to the east of Forton, north and south of School Lane, owned by Persimmon Homes, has Outline consent for 195 homes (later reserved matters for 184 homes), 1ha of E(g), B2, B8 employment land in the south east, fronting the A6 Preston-Lancaster Road, a community centre and shop (App. No. 18/00469/OULMAJ and 22/00735/RELMAJ). The application site is divided by an existing road. The reserved matters consent is for 145 homes to the north of the road, now under development by Persimmon Homes, and nearly 40 homes to the south of the road. A further outline application 23/01031/OULMAJ has been received by the Council proposing a revision to the off-site highways works. This is undecided at the time of writing.
	Persimmon indicated that it will deliver the housing, put in infrastructure for the employment site and market the land to developers/businesses, who would separately develop

	the site. It has had informal discussions with agents but did not identify strong demand for E(g), B2, B8 uses at present in this relatively isolated location. There are thus no formal delivery plans for employment uses here, at this time.
Site Development Constraints and Environmental Issues	Assumed limited on the 1 ha site specifically available for employment uses. Site will be bounded by housing however.
Accessibility	Site fronts the A6 Preston-Lancaster Road. The housing development, now underway, will provide road access to the site, linking to School Lane and the A6.
Distance to M55 or M6 Motorway, km	3.4 – Junction 33, M6
Distance to A-road, km	Site fronts the A6 Preston-Lancaster Road.
Distance to Rail Station, km	11.1 – Lancaster
Distance to Existing Bus Route, km	Adjacent, along the A6 Preston-Lancaster Road.
Distance to Services, km	Limited services in Forton at present. Retail unit proposed in the housing development and/or as part of community centre.
	Nearest existing services are 1.5 km to the south on the A6 Preston-Lancaster Road, petrol filling station and convenience store
Adjacent Land Uses	Site presently bounded by agricultural land, with the A6 Preston-Lancaster Road the east. Housing to be developed in the west and north.
Planning Policy Status	Allocated in an adopted Local Plan
Other information	Site is to be brought forward in line with a masterplan to be produced covering the whole of the site. A masterplan for the site has been approved by the council.
Likely development potential	The housing development will open up an employment site of 1 ha, fronting the A6 Preston-Lancaster Road which will be marketed for employment uses.
	Initial market testing suggests limited market interest at this time, but a more extensive marketing exercise may identify requirements. The site provides a prominently located development option in a rural area with few other alternatives, particularly if employment options associated with the Bailrigg Garden Village to the north are not realised. It remains available to meet local needs.
	Site could deliver 3,900 sqm of floorspace at standard densities.
	At the time of writing there were questions about whether the identified market interest, for the employment plot, can deliver a financially viable scheme. However, market interest will be hard to measure until the site access, necessary for a deliverable scheme, is agreed and ideally brought forward with the housing element. If interest remains provably insufficient, for viability, even after access

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	is agreed/delivered then it is likely that alternative uses will be sought here
Availability, years	5-10





Site reference	Study Ref. WY9
Name	Former LCC Depot, Green Lane West, Garstang, PR3 1PR
Owner	Registered as Lancashire County Council, although the County Council indicate that it sold the property in 2017
Description	Vacant depot facility comprising a series of small, single storey storage, workshop and prefabricated office buildings, along with areas of hardstanding on a rectangular site within an established local industrial estate, just off the A6 Preston-Lancaster Road.
Size, ha	0.50
Proposals	Site has full consent for redevelopment of the existing depot to develop eight B2 industrial units of 106-167 sqm each or 1,474 sqm in total (843 sqm net of buildings to be cleared) (App. No. 17/00177/FULMAJ). The proposal was submitted by a neighbouring occupier, Garstang Truck Bodies, as a speculative development, consented in 2018. Over 2020-2021 a discharge of conditions consent was submitted, which resulted in a split decision with the

Construction Management Plan viewed as insufficient as of May 2022 (App. No. 17/00177/DIS). No further applications submitted since then. One new unit is proposed to house Garstang Truck Bodies' expansion, with the other seven being self-contained industrial units available for Garstang's expanding businesses. Overall, the scheme is speculative in nature but is being slowly progressed by the applicant through the planning process. Separately, the north of the site has consent for two units, one of 426 sqm and one of 153 sqm. The larger unit is proposed for the expansion of the applicant's business, Pugh's Piglets, the smaller one to be rented out by the applicant (App. No. 17/00210/FUL). This scheme would have a shared access with the above scheme and the two proposals have been designed to work together. Three discharge of conditions applications submitted over 2021-2022 related to this, one approved, one rejected and one subject to a split decision. Site Development Constraints and Environmental Issues Potential contamination from the previous use + Housing to the north and north east Accessibility Green Lane West is somewhat narrow but previously accommodated HGV traffic from the depot. Site has good access to the Af, some 300 metres to the west Distance to M55 or M6 Motorway, km Os0 – A6 Preston-Lancaster Road., Distance to Rail Station, km Os0 – A6 Preston-Lancaster Road. Distance to Existing Bus Route, km Green Lane West is bus route Distance to Services, km Os0 – A6 Preston-Lancaster Road. Planning Policy Status Falls into Allocated Employment Area 'WY22: Green Lane West' Full consent for B2 uses subject to conditions. Other information - Likely development potential Despite some delays in progressing the consents, the site is still likely to provide smaller industrial units supporting local engineering and manufacturing firms. 2,053 sqm of floorspace is proposed.		-
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Availability, years 1-5	Likely development potential	is still likely to provide smaller industrial units supporting local engineering and manufacturing firms. 2,053 sqm of
	Availability, years	1-5



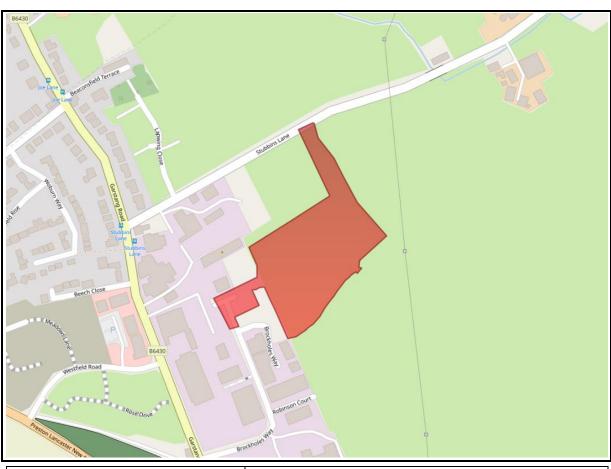
Site reference	Study Ref. WY10
Name	Land At Copse Road, Fleetwood
Owner	Two private individuals and Fleetwood FRP
Description	Vacant brownfield site cleared but with some foundations remaining, in an established industrial area off the A585 Amounderness Way within the Fleetwood settlement area.
Size, ha	2.11
Proposals	The site has full planning consent for six commercial units comprising one unit of 2,323 sqm for a B2 use, three units consisting of 930 sqm of floorspace and two units consisting of 697 sqm floorspace all proposed with flexible of E(g), B2 and B8 uses. The six properties could provide up to 13 terraced units (App. No. 20/00128/FULMAJ).
	The scheme is presently being marketed, off plan, with the units to let. Marketed as suitable for warehouse, workshop, trade counter, showroom and office use, subject to relevant planning consents.
Site Development Constraints and Environmental Issues	Foundations of previous uses on site

Accessibility	Access is and will continue to be off Copse Road and appears unconstrained.
Distance to M55 or M6 Motorway, km	18.0 – Junction 3, M55
Distance to A-road, km	A585 Amounderness Way adjacent
Distance to Rail Station, km	12.0 – Blackpool North (Stanley Road Tram Stop adjacent)
Distance to Existing Bus Route, km	Copse Road is a bus route, as is A585 Amounderness Way
Distance to Services, km	0.6 – Lindel Road Shops
Adjacent Land Uses	Industrial and warehouse uses to the north and south. Other uses separated by wide roads.
Planning Policy Status	Falls into Allocated Employment Area 'WY08: Copse Road' Full consent for E(g), B2, B8 uses.
Other information	-
Likely development potential	Likely to provide smaller industrial units supporting local engineering and manufacturing firms although some trade counter uses may also be sought here.
Availability, years	1-5



Site reference	Study Ref. WY11
Name	VMS Solutions, Butts Close, Thornton Cleveleys, FY5 4HT
Owner	GBR Holdco
Description	Area of cleared land, between two industrial units and in the curtilage of VMS Solutions, in an established industrial estate
Size, ha	0.06 ha. 582 sqm proposed (Net Floorspace gain, above 500 sqm threshold for analysis)
Proposals	The site has full consent for a B8 industrial Building of 582 sqm for the storage of goods (vitamin tablets) ancillary to tenant VMS Solutions (App. No. 21/01411/FUL). The property is intended for the use of an existing business but has an independent access onto Butts Close so could be offered to other parties.
Site Development Constraints and Environmental Issues	Housing to the west.
Accessibility	Has direct access onto Butts Close an industrial road in an established industrial estate.
Distance to M55 or M6 Motorway, km	14.0 – Junction 3, M55
Distance to A-road, km	2.5 – A585 Amounderness Way

Distance to Rail Station, km	10.0 – Blackpool North
Distance to Existing Bus Route, km	0.7 – Leslie Avenue
Distance to Services, km	1.0 - Fleetwood Road North Shops
Adjacent Land Uses	In the curtilage of an industrial unit, another unit to the north. Housing to the west.
Planning Policy Status	Falls into Allocated Employment Area 'WY07: Red Marsh Industrial Estate'
	Full consent for B8 use.
Other information	-
Likely development potential	Proposed for a storage use of 582 sqm for a production business.
Availability, years	1-5



Site reference	Study Ref. WY12
Name	Land East Of Brockholes Industrial Estate, Brockholes Way, Claughton-On-Brock, PR3 0PZ
Owner	Leach Holdings
Description	Greenfield agricultural land, presently in agricultural use, adjacent to, and accessed from, an established industrial estate.
Size, ha	2.25
Proposals	Full planning consent for an extension to the existing Brockholes Industrial Estate comprising 6,039 sqm of new industrial and warehouse floorspace, comprising 15 units of 77-777 sqm. Consented with a Section 106 agreement in October 2022 (App. No. 20/00497/LMAJ). In November 2022 a transfer on the Ownership Title was secured by developer Rayner Rowen Developments, the applicant on the above scheme. The land is thus now under developer control but no further progress towards delivery at this time.
Site Development Constraints and Environmental Issues	Trees on site
Accessibility	Access onto Brockholes Way a cul-de-sac in an established industrial estate. A relatively narrow road with a lot of on street parking.

Distance to M55 or M6 Motorway, km	9.0 – Junction 2, M55
Distance to A-road, km	0.1 – A6 Preston-Lancaster Road
Distance to Rail Station, km	14.0 – Preston
Distance to Existing Bus Route, km	0.2 – A6 Preston-Lancaster Road
Distance to Services, km	0.4 – Beacon Retail Park, Catterall
Adjacent Land Uses	Industrial uses to the north and west, agricultural land to the east and south.
Planning Policy Status	Full consent for industrial and warehouse uses
	Land falls within Safeguarded Site SA7 Brockholes Industrial Estate Extension, Catterall
Other information	-
Likely development potential	Development likely to meet local needs for industrial and warehouse space from local manufacturing, engineering and logistics companies. 6,039 sqm of new industrial and warehouse floorspace proposed.
Availability, years	1-5



Site reference	Study Ref. WY13
Name	Victoria Bingo, Poulton Road, Fleetwood, FY7 6TQ
Owner	Wyre Marine Services
Description	Vacant, historic, three storey former bingo hall (originally a cinema built in the 1920s) in a mixed residential and retail area of Fleetwood on the A587 Poulton Road
Size, ha	0.14 ha. 868 sqm of B8 floorspace proposed (Net Floorspace gain, above 500 sqm threshold for analysis)
Proposals	The property has full planning consent for a change of use from bingo hall at ground floor to part B8 storage, access to first floor, and change of use at first floor to a gym (App. No. 21/01273/FULMAJ). Ground for plans are for some 16 storage units for domestic/business storage.
	Current plans are one of several proposals put forward by owner Wyre Marine Services, since it purchased the building in 2016, including proposals for retail and apartments. An application for 12 apartments and two retail units was consented but never implemented (App. No. 16/00478/FUL).
	No identified timetable for delivery at this time.

Site Development Constraints and Environmental Issues	Historic building to be refurbished
Accessibility	Car park on site. Property has direct access onto the A587 Poulton Road
Distance to M55 or M6 Motorway, km	18.0 – Junction 3, M55
Distance to A-road, km	A587 Poulton Road adjacent
Distance to Rail Station, km	12.0 – Blackpool North
Distance to Existing Bus Route, km	Fronted by bus stop
Distance to Services, km	Various shops surrounding
Adjacent Land Uses	Surrounded by retail and housing
Planning Policy Status	Consent for B8 Storage
Other information	-
Likely development potential	Even if the present consent is delivered, the proposal is for small scale storage only rather than meeting business needs for accommodation.
Availability, years	-

Safeguarded Sites



Site reference	Study Ref. WY14 (Local Plan Ref. SA5)
Name	Port of Fleetwood, Fleetwood
Owner	Associated British Ports (ABP)
Description	Vacant former Roll-On, Roll-Off Ferry facility, mostly comprising surfaced car parking land, plus vacant dock facilities in the north, located on the edge of central Fleetwood and fronting the Wyre Estuary.
Size, ha	7.6 (Safeguarded Land)
Proposals	Site will not be developable until it receives Environment Agency investment into flood defences (new sea wall). Flood defences will reduce the net developable area to 5-5.6 ha.
	The site is very unlikely to be used for port related uses, Fleetwood would need some £20 million (ABP estimate) in investment in dredging, etc. to become a viable port again and suffers significant competition from Heysham Port. Uses linked to the local fishing industry are also unlikely as Fleetwood's fishing fleet is now limited to only a few boats.

	ABP report that general industrial and warehouse uses may be possible here, reflecting the reasonable demand for such uses reported across the Fylde Coast. However, the costs of mitigating flood risk constraints here and opening up the site for development are expected to render almost any development scheme here unviable without public sector support. ABP and public parties have tried to access several public funds without success. These included Phase One Levelling Up funds where the site proposed for housing led development would be providing a new sea wall. Unless a source of development funding can be accessed, ABP argue that this site is unlikely to come forward for development, for almost any use.
Site Development Constraints and Environmental Issues	 Site in Flood Zone 3, flood defences needed Likely contamination from previous uses Remains of various dock structures on the site The site is located near to the River Wyre estuary which is a European designated site: Morecambe Bay and Duddon Estuary Special Protection Area (SPA), Morecambe Bay Special Area of Conservation (SAC) and Morecambe Bay Ramsar site. The estuary is also a Site of Special Scientific Interest.
Accessibility	Site fronts Dock Street/Queens Terrace with access points available
Distance to M55 or M6 Motorway, km	18.9 – Junction 3, M55
Distance to A-road, km	Site is at the northern terminus of the A585 Dock Street
Distance to Rail Station, km	10.2 – Poulton Station (0.1 to London Street Tram Stop)
Distance to Existing Bus Route, km	Adjacent bus stops on Dock Street/Queens Terrace
Distance to Services, km	Various services along Dock Street/Queens Terrace
Adjacent Land Uses	Wyre Estuary to the north, east and south east
	Fleetwood Health And Wellbeing Centre to the south west
	A mix of retail, trade, leisure and residential uses to the west, across Dock Street/Queens Terrace
	Site also fronted in the south west by two retail units occupied by Wynsors World of Shoes and Trinity Hospice Furniture Shop.
Planning Policy Status	Safeguarded in an Adopted Local Plan for Port related development and other employment development (E(g), B1 and B8) where it would benefit from specific port location and not prejudice the long term operation of the Port.
Other information	The Fleetwood Regeneration Framework which identifies the site for wider regeneration proposals, subject to funding, including public realm investment. The, ultimately unsuccessful, Future High Street Fund and Levelling Up Fund Round 1, bids for Fleetwood proposed a housing led regeneration scheme here, although did not preclude E(g)/B-Class uses in any mixed-use scheme.

Likely development potential	ABP argue that port related uses are unlikely here as Fleetwood is no longer a viable commercial port, without very significant investment, and reflecting competition from Heysham Port.
	While ABP would support the development of the site for other uses, including industrial and warehousing, the site is not judged viable for development without public sector funding to address viability issues. Attempts to secure such funding have not been successful to date and ABP are not pursuing any alternative funding options at the time of writing. Unless a clear 'way forward' can be identified to secure development funds, it is not recommended that this site be allocated in the next Local Plan for employment, or other uses.
Availability, years	-



Site reference	Study Ref. WY15 (Local Plan Ref. SA7)
Name	Brockholes Industrial Estate Extension, Catterall
Owner	Stubbins House Farm and Town Croft Farm are the primary owners. Land in the north west owned by Leach Holdings
Description	Large area of irregularly shaped greenfield land, to the rear of an established local industrial estate off the A6 Preston-Lancaster Road, bounded by the Lancaster Canal in the east and south east.
Size, ha	32.51 (Safeguarded not allocated) 30.26 (excluding planning permission 20/00497/LMAJ in site WY12: Land East of Brockholes Industrial Estate, Brockholes Way, Claughton-On-Brock for 2.25ha)
Proposals	2.25 ha of land in the north west of the site – Land East Of Brockholes Industrial Estate, Brockholes Way, Claughton-On-Brock – has full planning consent for an extension to the existing Brockholes Industrial Estate comprising 6,039 sqm of new industrial and warehouse floorspace, comprising 15 units of 77-777 sqm. This is considered separately.
	Leach Industries expanded east from Brockholes Industrial Estate into the Safeguarded Area in 2018/2019.
	No plans for a more comprehensive development of the site have been identified.
Site Development Constraints and Environmental Issues	 Various underground pipelines cross the site including a high pressure gas pipeline running north-south and water pipelines running east-west Electricity pylons cross the site Trees onsite

	 Farms adjacent Lancaster Canal is a designated Biological Heritage Site A small area of the site to the north is within Flood Zones
Accessibility	2 and 3 Access is constrained. Access through the existing Brockholes Industrial Estate would require crossing other private ownerships to reach Brockholes Way. Brockholes Way is also comparatively narrow with extensive on street parking.
	To the north Stubbins Lane is a narrow rural road which is unlikely to support extensive HGV traffic.
	In the south, the site has a small area of frontage with the A6 Preston-Lancaster Road. This might provide an access option, subject to a more detailed transport assessment. However, electricity pylons also cross this area of land which will limit access route options.
Distance to M55 or M6 Motorway, km	8.8 – Junction 1, M55
Distance to A-road, km	Partly fronts the A6 Preston-Lancaster Road
Distance to Rail Station, km	14.2 – Preston
Distance to Existing Bus Route, km	Bus routes adjacent
Distance to Services, km	0.4 – Beacon Retail Park, Catterall
Adjacent Land Uses	Brockholes Industrial Estate to the west Agricultural land to the north, across Stubbins Lane, and east Lancaster Canal to the south and south east
Planning Policy Status	Safeguarded in an Adopted Local Plan for E(g), B2, B8 uses
Other information	-
Likely development potential	Piecemeal expansion of Brockholes Industrial Estate, eastwards is occurring, under private sector initiative, to meet local business needs and to allow the growth of large existing occupiers on the Estate.
	A more comprehensive development of this large, heavily constrained site would require the leadership of a developer, experienced with such complex sites, who would likely seek a mixed-use scheme, including higher value uses, to ensure viability. Public sector financial support may also be needed. At the time of witing, no such developer interest is identified nor is there any alternative plan, by the public sector to drive forward a larger scheme here.
	In the absence of such a delivery plan it is not recommended the site be allocated for employment uses in its entirety. Small scale growth of Brockholes Industrial Estate to meet local business needs, onto deliverable plots, should be supported however.
Availability, years	N/A



Appendix 6

Existing Employment SitesScoring

Appendix 6 – Existing Employment Site Scoring System

	Location	Proximity to strategic highway network (M55, M6, A6, A583, A584, A585, A586, A587, A5230):						
		Site/Area 0 km from a strategic road – score 10						
		Site/Area 0.5 km from a strategic road – score 9						
		Site/Area 1.0 km from a strategic road – score 8						
		For each further half km distance from a strategic road, reduce score by one point, i.e. any site 5.0 km or further from a strategic road scores zero.						
	Prominence	• Site/Area adjacent to, and visible from M55, M6, A6, A583, A584, A585, A586, A587, A5230 – score 10/9						
Sustainability		Site/Area adjacent to, and visible from other A road – score 8/7						
and		Site/Area adjacent to, and visible from B road – score 6/5						
Accessibility		Site/Area has local prominence, e.g. within its industrial location – score 4/3						
		Site/Area located in 'backlands' or rural area – score 2/1/0						
	Public Transport	Site/Area close to bus route (within 0.5 km) and near to rail station or tram station (within 2 km) – score 10						
		Site/Area within 0.5 km of a bus route – score 5						
		Limited public transport – score 0						
	Sequential Test	 Within urban area – score 10 						
		 Urban fringe (close to settlement development boundary) – score 7 						
		Rural location (away from settlement development boundary) – score 3						
		If site has development partners associated with it, identified development plans (consented/unconsented) and/or businesses looking to locate there – score 10						
		If site has development partners associated with it, identified development plans, but no confirmed occupiers – score 8						
Growth	Prospects	If site is promoted for employment but without linked development partners or clear development plans – score 6						
		If site is available for development, subject to planning, but not being promoted – score 4						
		If site is being promoted, formally or informally, for non- employment uses – score 0.						
Site	Services	If all services are provided and in place – score 10						
Conditions	Availability	If priority services are available with no abnormal costs –						
		score 7If all priority services are available, but with abnormal						
		costs – score 3						
		Some services are unavailable – score 0						
	Constraints	May be physical (including access). planning, or legal						
		Reduce score by 2 for each constraint						
		If there are none – score 10						
	Environmental	Subjective, score 0 to 10, examples:						
	Setting	Good quality business park/greenfield location – score 10 Moderate quality industrial eatets — score 5						
		 Moderate quality industrial estate – score 5 Poor quality industrial estate/in-fill location – score 2 						
	Flexibility	Subjective, score 0 to 10:						
	I ICVIDIIITÀ	Subjective, Score o to 10.						

		Score site in terms of site shape and ability to sub-divide to suit smaller occupiers. Score Areas in terms of scale and capacity to accommodate business properties of deferent sizes and uses – large warehouse, industrial, office, etc. Consider the site within its context/category. Score 10 if it is flexible, 0 if it is inflexible.
Sito A	vailability	 Site available to develop within 0-1 year – score 10 Site available to develop within 1-5 years – score 8
Site A	valiability	Site available to develop within 1-3 years – score 6 Site available to develop 5-10 years – score 6
		Site available to develop 10-15 years – score 2
		Site available to develop 15+ years – score 0

Appendix 7

Existing Employment Sites Grading

Appendix 7 - Blackpool Existing Employment Sites Grading (Realistically Available Sites)

Site No. (Study Ref.)		Revised Size, ha	Location	Prominence	Public Transport	Sequential Test	Growth Prospects	Services Availability	Constraints	Environmental Setting		Site Availability	Total
BB2	Eastern Gateway	6.53	8	3	5	7	8	7	6	10	7	8	69
BB7	Blackpool North Technology Park – Undeveloped land in the North	1.46	7	4	5	10	10	10	0	10	4	8	68
BB1	Blackpool Business Park Expansion Plots	2.97	8	4	5	7	10	10	4	10	2	6	66
BB6	Infill Plot off Chorley Road, South East of Westfield Caravans	0.30	9	3	5	10	4	7	10	4	1	6	59
BB4	Squires Gate Industrial Estate - Fox Brothers Transport and Recycling Yard	1.70	8	1	0	7	4	10	6	2	4	8	50

Appendix 7 - Fylde Existing Employment Sites Grading (Realistically Available Sites)

	Appendix : Tylue Externing Employment enter endaning			,									
Site No. (Study Ref.)	Site Name	Revised Size, ha	Location	Prominence	Public Transport	Sequential Test	Growth Prospects	Services Availability	Constraints	Environmental Setting		Site Availability	Total
FY11	Mill Farm Sports Village, Fleetwood Road, Wesham	4.20	10	10	10	7	10	7	4	10	4	6	78
FY5	Blackpool Airport Enterprise Zone, Squires Gate	14.50	10	10	10	7	10	10	0	8	10	0	75
FY10	Whyndyke Garden Village, Preston New Road, Whitehills	20.00	10	10	5	7	8	7	0	10	10	8	75
FY7	Whitehills Business Park, Whitehills	2.87	9	6	5	7	10	10	8	10	3	6	74
FY3	Boundary Road, Lytham	0.15	10	10	5	7	10	7	4	5	2	10	70
FY4	Blackpool and Fylde Industrial Estate, Whitehills	2.40	10	9	0	7	8	7	0	8	4	8	61
FY1	Queensway Industrial Estate, Snowden Road, St. Annes	3.80	6	6	5	7	4	7	6	7	4	6	58
FY6	DWP, Brunel Way, Whitehills	4.90	9	3	0	7	4	10	6	7	6	2	54
FY2	Dock Road, Lytham	0.49	9	4	5	7	4	10	4	5	2	2	52
FY9	Cropper Road East, Whitehills	3.30	10	1	0	7	4	7	0	8	7	2	46

Appendix 7 - Wyre Existing Employment Sites Grading (Realistically Available Sites)

Site No. (Study		Revised			Public	Sequential	Growth	Services	0	Environmental		Site	Total
- /	Site Name	Size, ha	Location	Prominence			Prospects	Availability	Constraints	Setting	Flexibility	Availability	
WY10	Land At Copse Road, Fleetwood	2.11	10	10	10	10	8	7	8	4	3	8	78
WY1	Fleetwood Dock and Marina, Fleetwood	8.10	10	10	10	7	10	10	0	2	8	8	75
WY6	Land West of Great Eccleston	1.00	10	10	5	7	6	7	8	8	1	6	68
WY7	Forton Extension, Forton	1.00	10	10	5	7	6	7	8	8	1	6	68
WY4	South of Goose Lane, Catterall	1.00	10	10	5	7	8	7	2	8	1	8	66
	Land East of Brockholes Industrial Estate, Brockholes Way, Claughton-												<i>i</i> 1
WY12	On-Brock	2.25	10	2	5	7	10	7	8	6	3	8	66
WY3	Riverside Industrial Park Extension, Catterall	3.42	10	9	5	7	10	7	4	6	4	2	64
WY5	Land West of the A6, Garstang	4.68	10	10	5	7	6	7	0	8	5	6	64
WY9	Former LCC Depot, Green Lane West, Garstang	0.50	9	3	5	10	10	10	4	2	1	8	62
WY11	VMS Solutions, Butts Close, Thornton Cleveleys	0.06	5	3	0	10	8	10	8	5	1	8	58
WY2	Hillhouse Technology Enterprise Zone, Thornton	10.96	8	5	5	7	10	3	0	3	8	0	49

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Appendix 8

Forecast Working

Appendix 8 - Forecast Working

Table A8.1- Blackpool Gross of Homeworking

SIC Group	Workforce Growth (FTE Jobs)	Percentage Occupying E(g)/2/8 Space	Growth Number of Jobs on E(g)/2/8 Space	Floorspace Per Job (sqm)	Floorspace Required (sqm)
Agriculture, forestry & fishing	14	5	1	14	10
Mining & quarrying	0	5	-	14	1
Food, drink & tobacco	-44	100	- 44	49	- 2,156
Textiles etc	-19	100	- 19	49	- 931
Wood & paper	-1	100	- 1	49	- 49
Printing & recording	-19	100	- 19	49	- 931
Coke & petroleum	0	100	-	49	ı
Chemicals	-7	100	- 7	49	- 343
Pharmaceuticals	0	100	-	49	1
Non-metallic mineral products	-69	100	- 69	49	- 3,381
Metals & metal products	-127	100	- 127	49	- 6,223
Electronics	-13	100	- 13	49	- 637
Electrical equipment	1	100	1	49	49
Machinery	-55	100	- 55	49	- 2,695
Motor vehicles	-38	100	- 38	49	- 1,862
Other transport equipment	-21	100	- 21	49	- 1,029
Other manufacturing & repair	3	100	3	49	147
Electricity & gas	3	26	1	14	11
Water, sewerage & waste	-1	26	- 0	14	- 4
Construction	179	26	47	14	652
Motor vehicles trade	141	-	1	-	-

Wholesale trade	28	-	-	-	-
Retail trade	113	-	-	-	-
Land transport	136	48	65	70	4,570
Water transport	1	48	0	70	34
Air transport	-1	48	- 0	70	- 34
Warehousing & postal	5	48	2	70	168
Accommodation	109	1	-	-	-
Food & beverage services	224	ı	•	-	-
Media	5	100	5	14	70
IT services	368	100	368	14	5,152
Financial & insurance	-25	100	- 25	14	- 350
Real estate	50	100	50	14	700
Legal & accounting	46	100	46	14	644
Head offices & management consultancies	11	100	11	14	154
Architectural & engineering services	19	100	19	14	266
Other professional services	43	100	43	14	602
Business support services	218	100	218	14	3,052
Public Administration & Defence	305	22	67	14	939
Education	289	22	64	14	890
Health	38	22	8	14	117
Residential & social	1190	-	-	-	-
Arts	15	ı	-	-	-
Recreational services	141	-	-	-	-
Other services	-17	-	-	-	-
Unallocated	0	-	-	-	-
Total	3230	-	580	-	-

Table A8.2 - Blackpool Labour Demand Forecast Summary - Gross of Homeworking

Use Class	Overall, Jobs Change (FTE)	Jobs Needing E(g)/B Class Space	Floorspace Need, Sqm	Land Need, Hectares
Offices	1,562	922	12,905	3.23
Light/General Industrial	-409	-409	-20,041	-5.01
Storage and Distribution	141	68	4,738	1.18
Other Jobs - Retail/Wholesale	282	-	-	-
Other Jobs - Accommodation	109	-	-	-
Other Jobs - Food and Beverage Services	224	-	-	-
Other Jobs - Arts and Recreation	156	-	-	-
Other Jobs - Other Services	1173	-	-	-
Total	3,230	580	-2,398	-0.60

Table A8.3 – Fylde Gross of Homeworking

SIC Group	Workforce Growth (FTE Jobs)	Percentage Occupying E(g)/2/8 Space	Growth Number of Jobs on E(g)/2/8 Space	Floorspace Per Job (sqm)	Floorspace Required (sqm)
Agriculture, forestry & fishing	11	5	1	14	8
Mining & quarrying	0	5	•	14	-
Food, drink & tobacco	-79	100	- 79	49	- 3,871
Textiles etc	-25	100	- 25	49	- 1,225
Wood & paper	-1	100	- 1	49	- 49
Printing & recording	-5	100	- 5	49	- 245
Coke & petroleum	0	100	•	49	-
Chemicals	-34	100	- 34	49	- 1,666
Pharmaceuticals	-2	100	- 2	49	- 98
Non-metallic mineral products	-22	100	- 22	49	- 1,078
Metals & metal products	-303	100	- 303	49	- 14,847
Electronics	-2	100	- 2	49	- 98
Electrical equipment	0	100	•	49	-
Machinery	-7	100	- 7	49	- 343
Motor vehicles	-77	100	- 77	49	- 3,773
Other transport equipment	-2002	100	- 2,002	49	- 98,098
Other manufacturing & repair	4	100	4	49	196
Electricity & gas	-1	26	- 0	14	- 4
Water, sewerage & waste	-2	26	- 1	14	- 7
Construction	473	26	123	14	1,722
Motor vehicles trade	34	-	-	-	-
Wholesale trade	41	-	•	-	-
Retail trade	64	-	-	-	-

Land transport	153	48	73	70	5,141
Water transport	1	48	0	70	34
Air transport	-7	48	- 3	70	- 235
Warehousing & postal	3	48	1	70	101
Accommodation	82	-	-	-	-
Food & beverage services	455	-	-	-	-
Media	32	100	32	14	448
IT services	359	100	359	14	5,026
Financial & insurance	-23	100	- 23	14	- 322
Real estate	32	100	32	14	448
Legal & accounting	261	100	261	14	3,654
Head offices & management consultancies	40	100	40	14	560
Architectural & engineering services	26	100	26	14	364
Other professional services	123	100	123	14	1,722
Business support services	161	100	161	14	2,254
Public Administration & Defence	48	22	11	14	148
Education	454	22	100	14	1,398
Health	5	22	1	14	15
Residential & social	685	•	•	-	-
Arts	41	-	-	-	-
Recreational services	113	-	-	-	-
Other services	-35	-	-	-	-
Unallocated	0	-	-	-	-
Total	1,072		- 1,238		

Table A8.4 – Fylde Labour Demand Forecast – Gross of Homeworking Summary

Use Class	Overall, Jobs Change (FTE)	Jobs Needing E(g)/B Class Space	Floorspace Need, Sqm	Land Need, Hectares
Offices	1,999	1,245	17,434	4.36
Light/General Industrial	-2,555	-2,555	-125,195	- 31.30
Storage and Distribution	150	72	5,040	1.26
Other Jobs - Retail/Wholesale	139	-	-	-
Other Jobs - Accommodation	82	-	-	-
Other Jobs - Food and Beverage Services	455	-	-	-
Other Jobs - Arts and Recreation	154	-	-	-
Other Jobs - Other Services	650	-	-	-
Total	1,072	-1,238	-102,721	-25.68

Table A8.5 – Wyre Gross of Homeworking

SIC Group	Workforce Growth (FTE Jobs)	Percentage Occupying E(g)/2/8 Space	Growth Number of Jobs on E(g)/2/8 Space	Floorspace Per Job (sqm)	Floorspace Required (sqm)
Agriculture, forestry & fishing	10	5	1	14	7
Mining & quarrying	0	5	-	14	-
Food, drink & tobacco	-40	100	- 40	49	- 1,960
Textiles etc	-47	100	- 47	49	- 2,303
Wood & paper	-1	100	- 1	49	- 49
Printing & recording	-7	100	- 7	49	- 343
Coke & petroleum	0	100	-	49	-
Chemicals	-118	100	- 118	49	- 5,782
Pharmaceuticals	-2	100	- 2	49	- 98
Non-metallic mineral products	-31	100	- 31	49	- 1,519
Metals & metal products	-90	100	- 90	49	- 4,410
Electronics	-18	100	- 18	49	- 882
Electrical equipment	1	100	1	49	49
Machinery	-14	100	- 14	49	- 686
Motor vehicles	-32	100	- 32	49	- 1,568
Other transport equipment	-4	100	- 4	49	- 196
Other manufacturing & repair	2	100	2	49	98
Electricity & gas	-21	26	- 5	14	- 76
Water, sewerage & waste	-3	26	- 1	14	- 11
Construction	447	26	116	14	1,627
Motor vehicles trade	51	-	1	-	-
Wholesale trade	78	-	-	-	-
Retail trade	214	-	-	-	-
Land transport	69	48	33	70	2,318

Total	2,729		491		
Unallocated	0	-	-	-	-
Other services	-19	-	-	-	-
Recreational services	180	-	-	-	
Arts	30	-	-	-	<u>-</u>
Residential & social	855	-	-	-	<u>-</u>
Health	15	22	3	14	46
Education	306	22	67	14	942
Public Administration & Defence	10	22	2	14	31
Business support services	128	100	128	14	1,792
Other professional services	41	100	41	14	574
Architectural & engineering services	83	100	83	14	1,162
Head offices & management consultancies	7	100	7	14	98
Legal & accounting	71	100	71	14	994
Real estate	67	100	67	14	938
Financial & insurance	-5	100	- 5	14	- 70
IT services	272	100	272	14	3,808
Media	10	100	10	14	140
Food & beverage services	145	1	ı	ı	-
Accommodation	85	1	ı	ı	-
Warehousing & postal	2	48	1	70	67
Air transport	0	48	-	70	-
Water transport	2	48	1	70	67

Table A8.6 – Wyre Labour Demand Forecast – Gross of Homeworking Summary

Use Class	Overall, Jobs Change (FTE)	Jobs Needing E(g)/B Class Space	Floorspace Need, Sqm	Land Need, Hectares
Offices	1,438	857	12,002	3.00
Light/General Industrial	-401	-401	-19,649	- 4.91
Storage and Distribution	73	35	2,453	0.61
Other Jobs - Retail/Wholesale	343	-	-	-
Other Jobs - Accommodation	85	-	-	-
Other Jobs - Food and Beverage Services	145	-	-	-
Other Jobs - Arts and Recreation	210	-	-	-
Other Jobs - Other Services	836	-	-	-
Total	2,729	491	-5,194	-1.3

Table A8.7- Blackpool Net of Homeworking

SIC Group	Workforce Growth (FTE Jobs)	Percentage Occupying E(g)/2/8 Space	Growth Number of Jobs on E(g)/2/8 Space	Floorspace Per Job (sqm)	Floorspace Required (sqm)
Agriculture, forestry & fishing	11	5	1	14	8
Mining & quarrying	0	5	-	14	-
Food, drink & tobacco	-42	100	- 42	49	- 2,058
Textiles etc	-19	100	- 19	49	- 931
Wood & paper	-1	100	- 1	49	- 49
Printing & recording	-15	100	- 15	49	- 735
Coke & petroleum	0	100	•	49	-
Chemicals	-6	100	- 6	49	- 294
Pharmaceuticals	0	100	•	49	-
Non-metallic mineral products	-69	100	- 69	49	- 3,381
Metals & metal products	-125	100	- 125	49	- 6,125
Electronics	-13	100	- 13	49	- 637
Electrical equipment	1	100	1	49	49
Machinery	-54	100	- 54	49	- 2,646
Motor vehicles	-37	100	- 37	49	- 1,813
Other transport equipment	-20	100	- 20	49	- 980
Other manufacturing & repair	3	100	3	49	147
Electricity & gas	-3	26	- 1	14	- 11
Water, sewerage & waste	-1	26	- 0	14	- 4
Construction	143	26	37	14	521
Motor vehicles trade	128	-	•	-	-
Wholesale trade	25	-	-	-	-
Retail trade	79	-	-	-	-
Land transport	128	48	61	70	4,301

Water transport	1	48	0	70	34
Air transport	-1	48	- 0	70	- 34
Warehousing & postal	4	48	2	70	134
Accommodation	83	-	-	-	-
Food & beverage services	150	-	-	-	-
Media	4	100	4	14	56
IT services	294	100	294	14	4,116
Financial & insurance	-20	100	- 20	14	- 280
Real estate	40	100	40	14	560
Legal & accounting	36	100	36	14	504
Head offices & management consultancies	9	100	9	14	126
Architectural & engineering services	15	100	15	14	210
Other professional services	34	100	34	14	476
Business support services	174	100	174	14	2,436
Public Administration & Defence	244	22	54	14	752
Education	231	22	51	14	711
Health	31	22	7	14	95
Residential & social	976	-	-	-	-
Arts	11	-	-	-	-
Recreational services	106	-	•	-	-
Other services	-14	-	-	-	-
Unallocated	0	-	-	-	-
Total	2521		400		

Table A8.8 – Blackpool Labour Demand Forecast – Net of Homeworking Summary

Use Class	Overall, Jobs Change (FTE)	Jobs Needing E(g)/B Class Space	Floorspace Need, Sqm	Land Need, Hectares
Offices	1,242	734	10,276	2.57
Light/General Industrial	-397	-397	- 19,453	-4.86
Storage and Distribution	132	63	4,435	1.11
Other Jobs - Retail/Wholesale	232	-	-	-
Other Jobs - Accommodation	83	-	-	-
Other Jobs - Food and Beverage Services	150	-	-	-
Other Jobs - Arts and Recreation	117	-	-	-
Other Jobs - Other Services	962	-	-	-
Total	2,521	400	-4,742	-1.18

Table A8.9 – Fylde Net of Homeworking

SIC Group	Workforce Growth (FTE Jobs)	Percentage Occupying E(g)/2/8 Space	Growth Number of Jobs on E(g)/2/8 Space	Floorspace Per Job (sqm)	Floorspace Required (sqm)
Agriculture, forestry & fishing	7	5	0	14	5
Mining & quarrying	0	5	•	14	-
Food, drink & tobacco	-76	100	- 76	49	- 3,724
Textiles etc	-24	100	- 24	49	- 1,176
Wood & paper	-1	100	- 1	49	- 49
Printing & recording	-4	100	- 4	49	- 196
Coke & petroleum	0	100	-	49	-
Chemicals	-33	100	- 33	49	- 1,617
Pharmaceuticals	-2	100	- 2	49	- 98
Non-metallic mineral products	-21	100	- 21	49	- 1,029
Metals & metal products	-297	100	- 297	49	- 14,553
Electronics	-2	100	- 2	49	- 98
Electrical equipment	0	100	-	49	-
Machinery	-7	100	- 7	49	- 343
Motor vehicles	-76	100	- 76	49	- 3,724
Other transport equipment	-1942	100	- 1,942	49	- 95,158
Other manufacturing & repair	3	100	3	49	147
Electricity & gas	-1	26	- 0	14	- 4
Water, sewerage & waste	-1	26	- 0	14	- 4
Construction	322	26	84	14	1,172
Motor vehicles trade	32	-	-	-	-
Wholesale trade	37	-	-	-	-
Retail trade	47	-	-	-	-

Land transport	136	48	65	70	4,570
Water transport	1	48	0	70	34
Air transport	-5	48	- 2	70	- 168
Warehousing & postal	3	48	1	70	101
Accommodation	61	-	-	-	ı
Food & beverage services	305	-	-	-	•
Media	22	100	22	14	308
IT services	245	100	245	14	3,430
Financial & insurance	-16	100	- 16	14	- 224
Real estate	22	100	22	14	308
Legal & accounting	178	100	178	14	2,492
Head offices & management consultancies	28	100	28	14	392
Architectural & engineering services	18	100	18	14	252
Other professional services	84	100	84	14	1,176
Business support services	110	100	110	14	1,540
Public Administration & Defence	33	22	7	14	102
Education	309	22	68	14	952
Health	3	22	1	14	9
Residential & social	555	-	-	-	1
Arts	28	-	-	-	-
Recreational services	87	-	-	-	-
Other services	-29	-	-	-	-
Unallocated	0	-	-	-	-
Total	139		- 1,567		

Table A8.10 – Fylde Labour Demand Forecast – Net of Homeworking Summary

Use Class	Overall, Jobs Change (FTE)	Jobs Needing E(g)/B Class Space	Floorspace Need, Sqm	Land Need, Hectares
Offices	1,363	850	11,906	2.98
Light/General Industrial	-2,482	-2,482	- 121,618	- 30.40
Storage and Distribution	135	65	4,536	1.13
Other Jobs - Retail/Wholesale	116	-	-	-
Other Jobs - Accommodation	61	-	-	-
Other Jobs - Food and Beverage Services	305	-	-	-
Other Jobs - Arts and Recreation	115	-	-	-
Other Jobs - Other Services	526	-	-	_
Total	139	-1567	-105,176	-26.29

Table A8.11 – Wyre Net of Homeworking

SIC Group	Workforce Growth (FTE Jobs)	Percentage Occupying E(g)/2/8 Space	Growth Number of Jobs on E(g)/2/8 Space	Floorspace Per Job (sqm)	Floorspace Required (sqm)
Agriculture, forestry & fishing	7	5	0	14	5
Mining & quarrying	0	5	-	14	-
Food, drink & tobacco	-37	100	- 37	49	- 1,813
Textiles etc	-34	100	- 34	49	- 1,666
Wood & paper	-1	100	- 1	49	- 49
Printing & recording	-6	100	- 6	49	- 294
Coke & petroleum	0	100	-	49	-
Chemicals	-115	100	- 115	49	- 5,635
Pharmaceuticals	-2	100	- 2	49	- 98
Non-metallic mineral products	-29	100	- 29	49	- 1,421
Metals & metal products	-88	100	- 88	49	- 4,312
Electronics	-18	100	- 18	49	- 882
Electrical equipment	1	100	1	49	49
Machinery	-13	100	- 13	49	- 637
Motor vehicles	-32	100	- 32	49	- 1,568
Other transport equipment	-3	100	- 3	49	- 147
Other manufacturing & repair	2	100	2	49	98
Electricity & gas	-16	26	- 4	14	- 58
Water, sewerage & waste	-2	26	- 1	14	- 7
Construction	331	26	86	14	1,205
Motor vehicles trade	46	-	-	-	-
Wholesale trade	72	-	-	-	-
Retail trade	150	-	-	-	-
Land transport	65	48	31	70	2,184

Total	1977		291		
Unallocated	0	-	-	-	-
Other services	-16	-	-	-	-
Recreational services	133	-	-	-	-
Arts	20	-	-	-	-
Residential & social	658	-	-	-	-
Health	11	22	2	14	34
Education	226	22	50	14	696
Public Administration & Defence	7	22	2	14	22
Business support services	94	100	94	14	1,316
Other professional services	30	100	30	14	420
Architectural & engineering services	61	100	61	14	854
Head offices & management consultancies	5	100	5	14	70
Legal & accounting	53	100	53	14	742
Real estate	50	100	50	14	700
Financial & insurance	-4	100	- 4	14	- 56
IT services	201	100	201	14	2,814
Media	7	100	7	14	98
Food & beverage services	97	-	-	-	-
Accommodation	62	-	-	-	-
Warehousing & postal	2	48	1	70	67
Air transport	0	48	-	70	-
Water transport	2	48	1	70	67

Table A8.12 – Wyre Labour Demand Forecast – Net of Homeworking Summary

Use Class	Overall, Jobs Change (FTE)	Jobs Needing E(g)/B Class Space	Floorspace Need, Sqm	Land Need, Hectares
Offices	1,061	632	8,854	2.21
Light/General Industrial	-375	-375	-18,375	- 4.59
Storage and Distribution	69	33	2,318	0.58
Other Jobs - Retail/Wholesale	268	-	-	-
Other Jobs - Accommodation	62	-	-	-
Other Jobs - Food and Beverage Services	97	-	-	-
Other Jobs - Arts and Recreation	153	-	-	-
Other Jobs - Other Services	642	-	-	-
Total	1,977	290	-7,203	-1.8

Table A8.13 – Fylde Policy On Gross of Homeworking

SIC Group	Workforce Growth (FTE Jobs)	Percentage Occupying E(g)/2/8 Space	Growth Number of Jobs on E(g)/2/8 Space	Floorspace Per Job (sqm)	Floorspace Required (sqm)
Agriculture, forestry & fishing	11	5	1	14	8
Mining & quarrying	0	5	-	14	-
Food, drink & tobacco	-79	100	- 79	49	- 3,871
Textiles etc	-25	100	- 25	49	- 1,225
Wood & paper	-1	100	- 1	49	- 49
Printing & recording	-5	100	- 5	49	- 245
Coke & petroleum	0	100	-	49	-
Chemicals	-34	100	- 34	49	- 1,666
Pharmaceuticals	-2	100	- 2	49	- 98
Non-metallic mineral products	-22	100	- 22	49	- 1,078
Metals & metal products	-303	100	- 303	49	- 14,847
Electronics	-2	100	- 2	49	- 98
Electrical equipment	0	100	-	49	-
Machinery	-7	100	- 7	49	- 343
Motor vehicles	-77	100	- 77	49	- 3,773
Other transport equipment	-1951	100	- 1,951	49	- 95,599
Other manufacturing & repair	4	100	4	49	196
Electricity & gas	-1	26	- 0	14	- 4
Water, sewerage & waste	-2	26	- 1	14	- 7
Construction	473	26	123	14	1,722
Motor vehicles trade	34	-	-	-	-
Wholesale trade	41	-	-	-	-
Retail trade	64	-	-	-	-

Land transport	153	48	73	70	5,141
Water transport	1	48	0	70	34
Air transport	72	48	35	70	2,419
Warehousing & postal	3	48	1	70	101
Accommodation	82	-	-	-	-
Food & beverage services	455	-	•		-
Media	32	100	32	14	448
IT services	1010	100	1,010	14	14,140
Financial & insurance	115	100	115	14	1,610
Real estate	110	100	110	14	1,540
Legal & accounting	796	100	796	14	11,144
Head offices & management consultancies	155	100	155	14	2,170
Architectural & engineering services	190	100	190	14	2,660
Other professional services	305	100	305	14	4,270
Business support services	549	100	549	14	7,686
Public Administration & Defence	48	22	11	14	148
Education	454	22	100	14	1,398
Health	5	22	1	14	15
Residential & social	685	-	-	-	-
Arts	41	•	-	-	1
Recreational services	113	-	-	-	-
Other services	-35	-	-	-	-
Unallocated	0	-	-	-	-
Total	3455		1,102		

Table A8.14 – Fylde Policy On Labour Demand Forecast – Gross of Homeworking Summary

Use Class	Overall, Jobs Change (FTE)	Jobs Needing E(g)/B Class Space	Floorspace Need, Sqm	Land Need, Hectares
Offices	4,250	3,496	48,948	12.24
Light/General Industrial	-2,504	-2,504	- 122,696	- 30.67
Storage and Distribution	229	110	7,694	1.92
Other Jobs - Retail/Wholesale	139	-	-	-
Other Jobs - Accommodation	82	-	-	-
Other Jobs - Food and Beverage Services	455	-	-	-
Other Jobs - Arts and Recreation	154	-	-	-
Other Jobs - Other Services	650	-	-	-
Total	3,455	1,102	-66,054	-16.51

Table A8.15 - Fylde Policy On Net of Homeworking

SIC Group	Workforce Growth (FTE Jobs)	Percentage Occupying E(g)/2/8 Space	Growth Number of Jobs on E(g)/2/8 Space	Floorspace Per Job (sqm)	Floorspace Required (sqm)
Agriculture, forestry & fishing	7	5	0	14	5
Mining & quarrying	0	5	-	14	-
Food, drink & tobacco	-76	100	- 76	49	- 3,724
Textiles etc	-24	100	- 24	49	- 1,176
Wood & paper	-1	100	- 1	49	- 49
Printing & recording	-4	100	- 4	49	- 196
Coke & petroleum	0	100	-	49	-
Chemicals	-33	100	- 33	49	- 1,617
Pharmaceuticals	-2	100	- 2	49	- 98
Non-metallic mineral products	-21	100	- 21	49	- 1,029
Metals & metal products	-297	100	- 297	49	- 14,553
Electronics	-2	100	- 2	49	- 98
Electrical equipment	0	100	-	49	-
Machinery	-7	100	- 7	49	- 343
Motor vehicles	-76	100	- 76	49	- 3,724
Other transport equipment	-1892	100	- 1,892	49	- 92,708
Other manufacturing & repair	3	100	3	49	147
Electricity & gas	-1	26	- 0	14	- 4
Water, sewerage & waste	-1	26	- 0	14	- 4
Construction	322	26	84	14	1,172
Motor vehicles trade	32	-	-	-	-
Wholesale trade	37	-	-	-	-
Retail trade	47	-	•	-	-
Land transport	136	48	65	70	4,570

Total	1779		43		
Unallocated	0	-	-	-	-
Other services	-29	-	-	-	-
Recreational services	87	-	-	-	-
Arts	28	-	-	-	-
Residential & social	555	-	-	-	-
Health	3	22	1	14	9
Education	309	22	68	14	952
Public Administration & Defence	33	22	7	14	102
Business support services	374	100	374	14	5,236
Other professional services	208	100	208	14	2,912
Architectural & engineering services	129	100	129	14	1,806
Head offices & management consultancies	105	100	105	14	1,470
Legal & accounting	543	100	543	14	7,602
Real estate	75	100	75	14	1,050
Financial & insurance	79	100	79	14	1,106
IT services	689	100	689	14	9,646
Media	22	100	22	14	308
Food & beverage services	305	-	-	-	-
Accommodation	61	-	-	-	-
Warehousing & postal	3	48	1	70	101
Air transport	52	48	25	70	1,747
Water transport	1	48	0	70	34

Table A8.16 - Fylde Policy On Labour Demand Forecast - Net of Homeworking

Table Herry	Toney on Easter	Demand Forecas	t Hot of Homowe	, i.i.i.g
Use Class	Overall, Jobs Change (FTE)	Jobs Needing E(g)/B Class Space	Floorspace Need, Sqm	Land Need, Hectares
Offices	2,896	2,383	33,368	8.34
Light/General Industrial	-2,432	-2,432	- 119,168	- 29.79
Storage and Distribution	192	92	6,451	1.61
Other Jobs - Retail/Wholesale	116	-	-	-
Other Jobs - Accommodation	61	-	-	-
Other Jobs - Food and Beverage Services	305	-	-	-
Other Jobs - Arts and Recreation	115	-	-	-
Other Jobs - Other Services	526	-	-	-
Total	1,779	43	-79,349	-19.84

Appendix 9

Blackpool Enterprise Zone Policy On Forecast Analysis

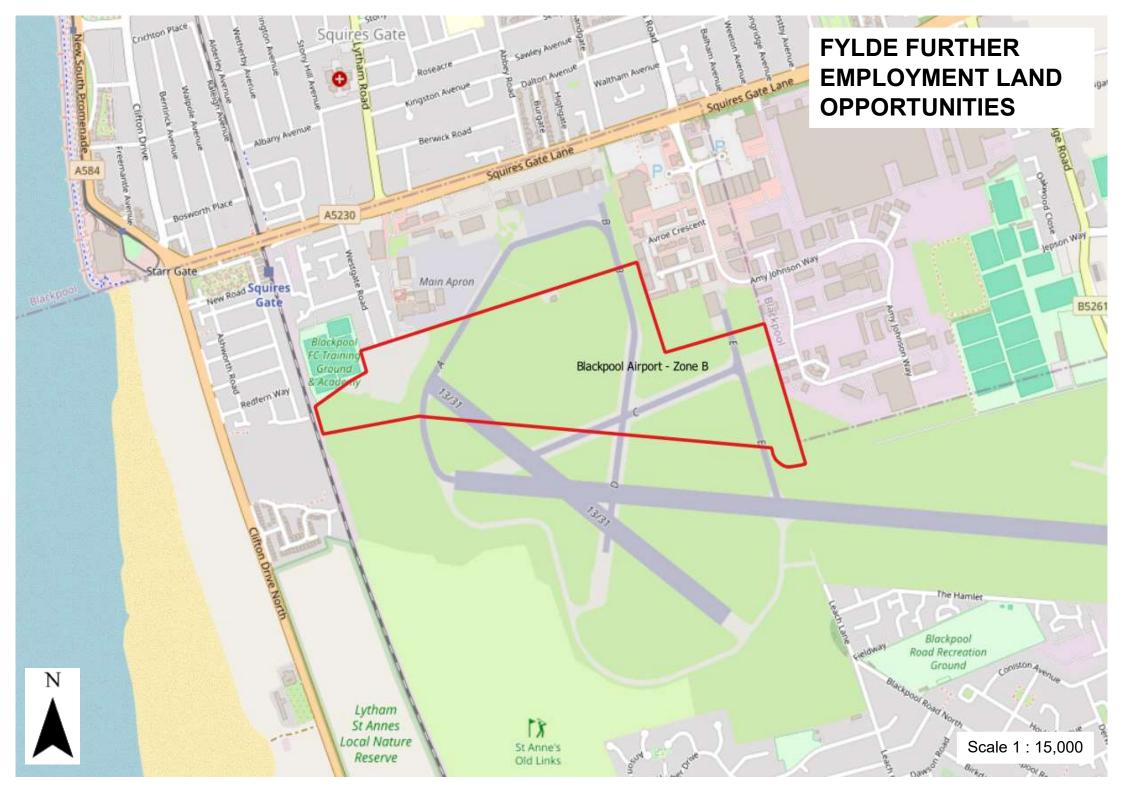
Development Plans by Plot	T	Likely			Floorspace, Sqm (Net Areas).			Local/Stra	ategic Growth and Displacement
		Development		Floorspace, Sqm (Gross	90 percent of gross for		Local Growth, likely accounted for by existing forecasting or		
Blackpool Business Park, Blackpool	Development Comments	Period	Area, na	Areas)	industrial/warenouse, 80	Gross Jobs	strategic growth?	Net Additional Jobs	Assumptions
	Site has been on the market for 5 years,								
	with various interests recorded. Likely development would be for a light								
	industrial scheme of up to 12 units of around 93 spm each, i.e. some 1.116 spm								
	in total. Take up would be from local								Use Class of development: E(g)(ii) Light Industrial Jobs
	firms, including those moving up from								Density Applied: 47 sqm/job (HCA standard density, applied to net floorspace) Proportion of jobs additional: Stakeholders assume this scheme will primarily accommodate existing local
Blackpool Business Park Site A - Plot 102	homeworking, looking to expand into a new modern unit	1-5 years	0.367	1,116	1,00-	21	Assumed local growth	N/A	Proportion of jobs additional: Stakeholders assume this scheme will primarily accommodate existing local firms with a high degree of displacement.
									Use Class of development: Market interest is focused on industrial uses so a scheme of 75 percent B2
									Jobs Density Applied: B2 = 36 sqm/job. B8 = 70 sqm/job (HCA standard density, applied to gross floorspace)
	Consented for 16 warehouse/industrial								Jobs Density Applied: B2 = 36 sqm/job . B8 = 70 sqm/job (HCA standard density, applied to gross floorspace) Stakeholders assume this scheme will primarily accommodate existing local firms with a high degree of
Blackpool Business Park Site B - Site 109	units of 220-450 sqm each	0-1 years	0.685	3,920	3,521	96	Assumed local growth	N/A	displacement, but some business growth.
									Use Class of development: Assumed B2 industrial for large scale vehicle maintenance and enhancement
	ARC have built a facility to the west. Site C								Jobs Density Applied: 36 sqm/job (HCA standard density, applied to gross floorspace) ARC will draw labour from the existing pool of local vehicle mechanics/engineers but is also expected to
Riacknool Business Park Site C - ARC	expected to be an expansion facility for ARC, of some 929 sqm.	5.10 years	0.185	929	830	26	Assumed local growth	N/A	ARC will draw labour from the existing pool of local vehicle mechanics/engineers but is also expected to support local apprenticeships, and training, supporting local labour growth
	Group. Could be an additional workshop								and the second s
	facilities for Chorley. If not needed by								Use Class of development: E(g)(iii) Light Industrial Jobs
	Chorley the most likely alternative would be micro business workshops of around 93								Density Applied: 47 sqm/jbb (MCA standard density, applied to net floorspace) Proportion of jobs additional: Stakeholders assume this scheme will primarily accommodate existing local
Blackpool Business Park Site D - Chorley Group Ca	r som each, reflecting developments	5-10 years	0.324	1.209	1.08	2	Assumed local growth	N/A	firms with a high degree of displacement, but some business growth
	Consented scheme, eight E(g)(iii) units of 96 sqm each, discharge of conditions								Lise Class of development: E(g)(iii) Light Industrial Jobs Density Applied: 47 sqm/job (HCA standard density, applied to net floorspace)
	being progressed. Development expected								Proportion of jobs additional: Stakeholders assume this scheme will primarily accommodate existing local
Blackpool Business Park Site E - Skyways Commer	cii to commence within a year.	0-1 years	0.392	768	69:	15	Assumed local growth	N/A	firms with a high degree of displacement, but some business growth
	Main Multi-Ply facility is now completed.								
	There is a longer term prospect of an								
	additional expansion unit of 929 sqm to the east, to accommodate further growth								
	and expansion of the business. Other land								
	will accommodate the new access road and is also proposed to provide services								Use Class of development: B2 industrial, E(a) and E(b) retail/hot food Jobs
	including a 279 som convenience store								Density Applied: 36 sqm/job B2 industrial (HCA standard density, applied to gross floorspace). Service use jobs
Blackpool Business Park Site F (Less Multi-Plv) - Ar	(employing approx. 5) and a 279 sqm hot to food unit (employing approx. 6)	10.15 years	0.0	4.407	4.22		Assumed local growth	2/4	numbers are as stated The second Multi-Ply facility would represent a significant expansion for the business.
BISCROOD BUSINESS PAIR SILE FILESS MUID-PIVI - AL	DIOGG UNIX TERRIBIOWINE 2001OX. B)	10-12 A6712	0.6	1.467	133	34	ASSERBED TOCAL SEGWEN	N/A	Wildo-PV lacinty Would redresent a significant excansion for the positios.
	Consented scheme, of five E(g)(iii)/B2/B8 Units of 232 sqm each, being marketed off								
	plan. It is unclear when it will be brought								Use Class of development: E(g)(iii) Light Industrial Jobs
	forward. The premises are expected to primarily accommodate the relocation								Density Applied: 47 sqm/job (HCA standard density, applied to net floorspace) Proportion of jobs additional: Stakeholders assume this scheme will primarily accommodate existing local
Blackpool Business Park Site H - Enterprise Court	Ph and growth of local firms, however.	1-5 years	0.339	1161	1,04	22	Assumed local growth	N/A	firms with a high degree of displacement, but some business growth.
	Consented scheme, of two B2/B8 units of 1,394 sqm each, being marketed off plan.								
	It is unclear when it will be brought								Use Class of development: Both units assumed will be in B2 industrial use
	forward. The premises are expected to primarily accommodate the relocation								Jobs Density Applied: 36 sqm/job 82 industrial (HCA standard density, applied to gross floorspace) Proportion of jobs additional: Stakeholders assume this scheme will primarily accommodate existing local
Blackpool Business Park Site I - Enterorise Court P	ha and growth of local firms, however.	1-5 years	0.866	2.788	2.50	77	Assumed local growth	N/A	firms with a high degree of displacement, but some business growth.
	Site in active use as a concrete batching								
	yard and is expected to remain in this use over the short-medium term. In the long								
	term the site could be brought into the EZ.								
	possibly via a public sector acquisition, possibly as a growth option for the Eastern								
	Gateway, Based on reported demand								
	elsewhere, including at Eastern Gateway, the most likely interest here would be for								Use Class of development: Both units assumed will be in B2 industrial use
	two B2 industrial units of around 3,000								Jobs Density Applied: 36 sqm/job B2 industrial (HCA standard density, applied to gross floorspace)
	sqm each to allow the relocation and some expansion of local businesses.						Assumed local growth		Proportion of jobs additional: Stakeholders assume this scheme will primarily accommodate existing local
Available Land at Souires Gate Industrial Estate (R		15-20 years	1./	6.000	5.40	167	Assumed local growth	N/A	firms with a high degree of displacement, but some business growth.
	Defined scheme of six B2/B8 Units of 1,394-								
1	6,968 sqm each, with a 5 year delivery timeframe. Market interest is from local								
1	businesses looking to relocate to more								
	modern premises, plus some expansion. Some interest for data centres was								Use Class of development: Market interest is focused on industrial uses so a scheme of 75 percent B2 industrial, 25 percent B8 warehousing is assumed
1	recorded here previously, but it is								Jobs Density Applied: B2 = 36 sqm/job . B8 = 70 sqm/job (HCA standard density, applied to gross floorspace)
Eastern Gateway (Net Employment Land)	understood these requirements are now unlikely to progress.	1-5 years	6.40	21,367	19,23	521	Assumed local growth	N/A	Proportion of jobs additional: Stakeholders assume this scheme will primarily accommodate existing local firms with a high degree of displacement, but some business growth.
, and an ample of the control of the	Some 35-36 homes proposed, It is		0.40	41,307	19,23	521	A CONTRACTOR OF THE CONTRACTOR	1	. Angle of the second s
Eastern Gateway (Residential Area)	assumed no permanent jobs will be created.	N/A	1.244	N/A	N/A	N/A	N/A	N/A	N/A
Laster I Gateway (residential Area)		n/A	1.244	IN/O	INO.	ny A	n/n	nyA.	nya.
Eastern Gateway (Sports Development Zone)	Sports pitches delivered. It is assumed no further jobs will be generated here.	21/2		**/*	n/a	**/*		21/4	1/2
Eastern Gareway (Sports Development Zone)	turum rods will be generated here.	N/A	6.206	nys.	IN/A	nya.	N/A	N/A	IN/A
	Small Green Belt site. If utilised, the site								
	would most likely support the relocation								
	of airport infrastructure, such as the control tower, it is not expected to								
	generate any new employment, rather								
Blackpool Parcel B	support the displacement of jobs from within the EZ.	N/A	1.15	N/A	N/A	N/A	N/A	N/A	N/A
			2.13						
Totals	1		20.538	40,745	36,67	1020	I	N/A	

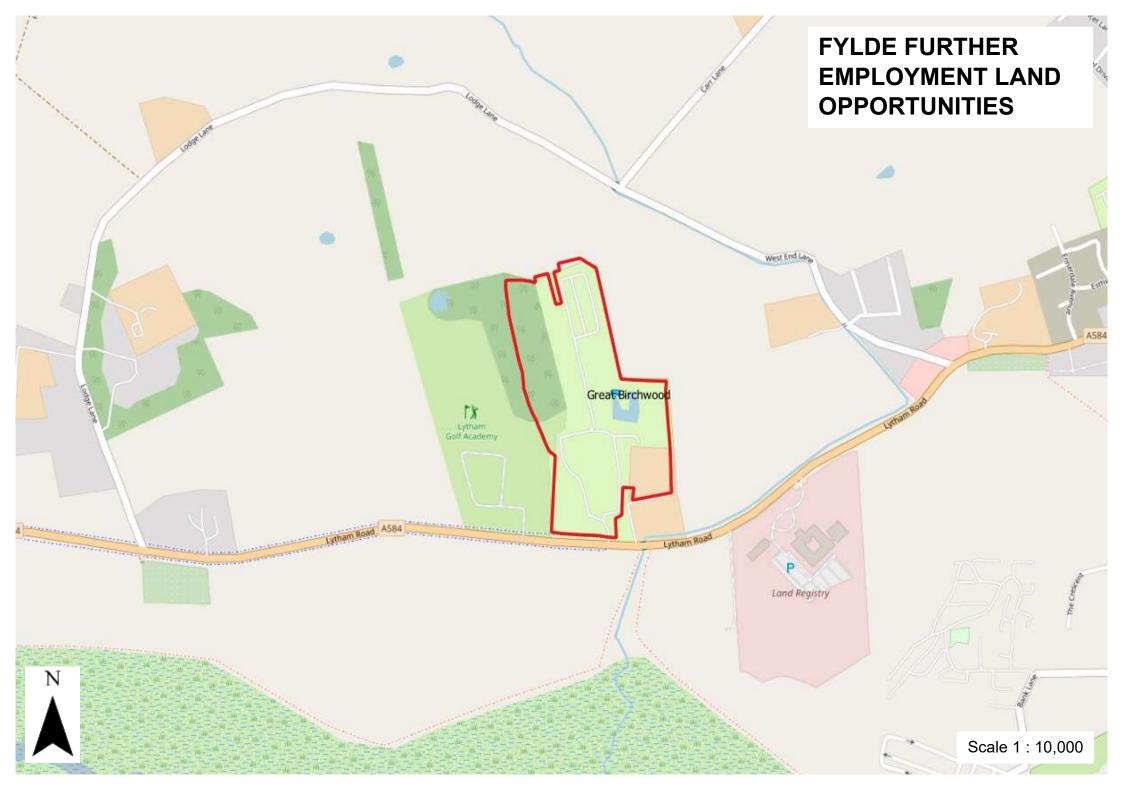
Airport. Fvide										
Airport. Fvide										
										Use Class of development: E(g)(I) Office
										Subs Density Applied: 11 sqn/job (HCA standard density, tech sector offices, based on a net internal area Proportion of jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined with growth an expansion of those firms, plus invariant investment from further affect. Subject to more detailed
		KN1 - Office			1,8	1,50	5 137	Assumed strategic growth	68	with growth an expansion of those firms, plus inward investment from further afield. Subject to more detailed analysis, it is assumed that 50 percent of the jobs generated will be additional
										Use Class of development: 88 Data Centre Jobs Density Applied: 575 sqm/job (HCA provides a range of 200-950 sqm/job for a Wholesale Data Centre
										Proportion of jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined with growth an expansion of those firms, plus inward investment from further affeld. Subject to more detailed
		KN2 - Data Centre	ł		4,0	5 3,22	8 6	Assumed strategic growth	3	analysis, it is assumed that 50 percent of the jobs generated will be additional
										Use Class of development: E(g)(I) Office
										Jobs Density Applied: 11 sqm/job (HCA standard density, tech sector offices, based on a net internal area Proportion of jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined
		KN3 - Office			3,2	0 350	226	Assumed strategic growth	110	with growth an expansion of those firms, plus inward investment from further afield. Subject to more detailed analysis, it is assumed that 50 percent of the jobs generated will be additional
		RIEJ - UNICE			3,2			Assemble 2018 (Specific Month)	110	america, is a experience that the persons or the poor generation will be admitted in
										Use Class of development: E(g)(I) Office
										Sobs Density agained: 11 sign() prince Sobs Density agained: 11 sign() bitHCls standard density, tech sector offices, based on a net internal area Proportion of Jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined with growth an expansion of those firms, plus invasced investment from further alfield. Subject to more detailed
		KN4 - Office			8,4	0 6,79	2 617	Assumed strategic growth	309	with growth an expansion of those firms, plus inward investment from further afield. Subject to more detailed analysis, it is assumed that 50 percent of the jobs generated will be additional
										Use Class of development: E(g)(i) Office Jobs Density Applied: 11 sqm/Job (HCA standard density, tech sector offices, based on a net internal area
										Proportion of jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined with growth an expansion of those firms, plus inward investment from further afield. Subject to more detailed
		KNS - Office			10,8	0 8,66	4 788	Assumed strategic growth	394	analysis. It is assumed that 50 percent of the lobs generated will be additional
										Use Class of development: E(g(I)) Office Jobs Density Applied: 11 sqm/job (HCA standard density, tech sector offices, based on a net internal area Proportion of jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined
										Proportion of jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined with growth an expansion of those firms, plus inward investment from further afield. Subject to more detailed
		KN6 - Office			1,2	0 1,00	8 92	Assumed strategic growth	46	analysis, it is assumed that 50 percent of the jobs generated will be additional
										Use Class of development: E(g)(I) Office Jobs Density Applied: 11 sqm/Job (HCA standard density, tech sector offices, based on a net internal area
										Proportion of jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined
		KN7 - Office			1.4	4 1.13	1 103	Assumed strategic growth	51	with growth an expansion of those firms, plus inward investment from further afield. Subject to more detailed analysis, it is assumed that 50 percent of the jobs generated will be additional
					-,-	-				
	Longer term (10 plus years) proposal dependant on the ability to viably									Use Class of development: E(g)(I) Office
	relocate Airport Uses to the south.									Jobs Density Applied: 11 sqm/job (HCA standard density, tech sector offices, based on a net internal area Proportion of jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined
Knowledge Quarter	Proposal would be for a strategic office and technology park, competing in the		10-20 years							with growth an expansion of those firms, plus inward investment from further afield. Subject to more detailed
	Regional market for ICT, professional and research and Development based	KN8 - Office	ł		1,4	4 1,13	1 103	Assumed strategic growth	51	analysis, it is assumed that 50 percent of the jobs generated will be additional
	businesses. The unit breakdown here reflects the current masterplan.									
										Use Class of development: E(g)(i) Office Jobs Density Applied: 11 sam/job (HCA standard density, tech sector offices, based on a net internal area
										Subs Density Applied: 11 sqn()b (HCA standard density, tech sector offices, based on a net internal area Proportion of jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined with arowth an expansion of those firms, bus invest investment from further affects. Subsect to more detailed
		KN9 - Office			8	12 70	64	Assumed strategic growth	32	analysis, it is assumed that 50 percent of the jobs generated will be additional
										Use Class of development: E(g)(I) Office
										Dobs Density Applied: 11 sqm/job (HCA standard density, tech sector offices, based on a net internal area Proportion of jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined with srowth an expansion of those firms, obey invarial investment from further affeld. Subject to more detailed
		KN10 - Office			11,6	18 9,35	0 850	Assumed strategic growth	425	with growth an expansion of those firms, plus inward investment from further affeld. Subject to more detailed analysis, it is assumed that 50 percent of the jobs generated will be additional.
										No Classification of the Classification of t
										Use Class of development: E[g](I) Office Jobs Density Applied: 11 amylob (HCA standard density, tech sector offices, based on a net internal area Proportion of Jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined
		KN11 - Office			3,8	2 3,05	8 278	Assumed strategic growth	139	analysis, it is assumed that 50 percent of the jobs generated will be additional
						1				Use Class of development: E(g)(i) Office
										Jobs Density Applied: 11 sqm/job (HCA standard density, tech sector offices, based on a net internal area Proportion of jobs additional: Offices expected to be a mix of relocation from within the sub-resion. combined
						_				with growth an expansion of those firms, plus inward investment from further afield. Subject to more detailed
		KN12 - Office	1		3,8	2 3,05	8 278	Assumed strategic growth	139	analysis. It is assumed that 50 percent of the lobs generated will be additional
										Use Class of development: E(g)(I) Office
		KN13 - Office			11.3	5 9.08	4 826	Assumed strategic growth	413	Proportion of jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined with growth an expansion of those firms, plus inward investment from further affeld. Subject to more detailed analysis, it is assumed that 50 percent of the jobs generated will be additional
		accommodates essential	l		11,3	9,08	826	Panamer Strategic Blown	413	minigan, is an assembled trial out prescent or the loop generated will be additional
		infrastructure, so unlikely to come forward for			N/A	N/A	N/A	Assumed strategic growth	N/A	N/A
		accommodates essential infrastructure, so unlikely to								
		come forward for accommodates essential			N/A	N/A	N/A	Assumed strategic growth	N/A	N/A
		infrastructure, so unlikely to					L			
		come forward for			N/A	N/A	N/A	Assumed strategic growth	N/A	N/A
										Use Class of development: E(g)(i) Office
						1				John Deprity Applied: 11 ram/Joh (HCA standard deprity tech rector officer, based on a not internal area
										Proportion of jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined with growth an expansion of those firms, plus inward investment from further afield. Subject to more detailed
		KN17 - Office			2,6	2,10	5 191	Assumed strategic growth	96	analysis, it is assumed that 50 percent of the jobs generated will be additional
										Use Class of development: E(e)(i) Office
						1				One Class or development: _eggyl prince abox Density applied: 1 sqm/pb HCA standard density, tech sector offices, based on a net internal area Proportion of jobs additional: Offices expected to be a mix of relocation from within the sub-region, combined with growth an expansion of those firms, plus inward investment from further alfeld. Subject to more detailed
		1	ı	1		1	1	1	1	with growth an apparation of those firms plus inward investment from further affold. Subject to more detailed
										with grown an expansion of those mind, plasmand investment from further anero. Subject to more detailed
Totals		KN18 - Office			3,9 70,3	1 2,87	3 261 4 4825	Assumed strategic growth	131 2414	analysis, it is assumed that 50 percent of the jobs generated will be additional

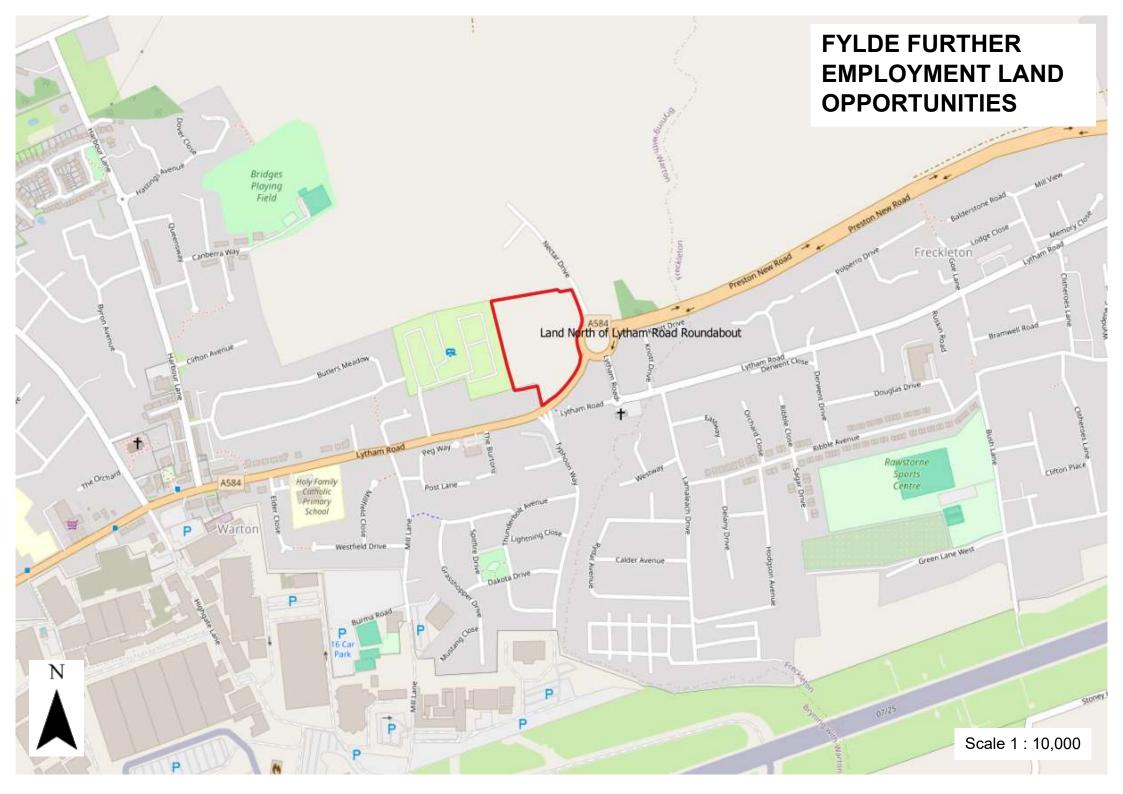
			1		1		1		1																												
		AP1 - T-Hangar Group (7No.)			7	121 N/A	3	S Assumed strategic growth	28	Use Class of development: 88 Hangar lobs Density Applied: 5 jobs per unit, assuming basic aircraft storage/repair operation (staleholder estimate) Proportion of Jobs additional: Significant expansion of existing airport operations, expected to generate jobs for specialist Ovillane energoses extors: 75 generat of jobs as availanced to be additional.																											
						190 2.2				Les Cass of development 38 Data Centre lobs Density Applied: 375 camplydo (HCA provides a range of 200-950 sqm/jpb for a Wholesale Data Centre based on an et internal ana, average taken) Proportion of job acidiocul: Sj																											
		AP2 - Data Centre			27	90 2,2	2	2. Assumed strategic growth		In specials divilian aerospace actors. 75 percent of lobs are assumed to be additional. Use Class of development: 88 Data Centre bobb Density Applied: 21 spin/job (PKA standard density, professional services office offices, based on a net internal area) Additional: Significant expansion of existing airport operations, expected to generate jobs in specialist civilian																											
		AP3 - Offices			10	10 8	8 6	7 Assumed strategic growth	51	D aerospace sectors: 75 percent of jobs are assumed to be additional.																											
		AP4 - Hangar			12	169 N/A		S. Assumed strategic growth		Use Class of development. Bit Newger sales Chemic Agentes. Spice per executing basic already storage/repair operation (stableholder estimate) reportion of plan additional Spinition are dependent of eviliting alignet operations, expected to generate jobs in specialist civilian aerospace sectors. To percent of folio are assumed to be additional.																											
		APS - Hangar			12	169 N/A		s. Assumed strategic growth		Use Class of development: 88 Hangar Jobs Density Applied: 5 Jobs per unit, sourning basic aircraft storage/repair operation (stakeholder estimate) Proportion of Jobs additional: Significant expansion of existing airport operations, expected to generate Jobs to socialist Civilian aeroscare sectors. For several of bots are saumed to be additional:																											
		AP6 - Hangar			15	i80 N/A		S. Assumed strategic growth		Lise Class of development: 88 Hangar Density Applied: 5 Jobs per unit, assuming basic aircraft storage/repair operation (stakeholder estimate) Proportion of jobs additional: Significant expansion of existing airport operations, expected to generate jobs in specialist Civilian aerospace sectors. 75 persent of jobs are assumed to be additional:																											
		AP7 - Hangar			15	580 N/A		S. Assumed strategic growth		Use Class of development: Bit Hangar Jobs Density Applied: 5 jobs per unit, assuming basic aircraft storage/repair operation (stakeholder estimate) Proportion of jobs additional: Significant separation of existing airport operation, expected to generate jobs us specialize of units an operation of similar of jobs are assumed to additional.																											
	Longer term (10 plus years) proposal to relocate and significantly expand the	AP8 - Hangar			22	150 N/A		S. Assumed strategic growth		Les Class of development. Bill Hangar Connelly Applied: 5 (pilos per unit, assuming basic aircraft storage)/repair operation (stakeholder estimate) Proportion of jobs additional: Sprillicant expansion of existing airport operations, expected to generate jobs In specialist collina empose section. 5 Sprinter of observation service of los bas distinuation.																											
Aviation Zone	Airport. Heavily dependant on demand, public sector support and Airport aspirations, however, stakholders report reasonable market interest for air operations. Provisionally, smaller hangars would accommodate basic aviation storage and repair, not delivering more	AP9 - Hangar	10-20 years	10-20 years	10-20 years	10-20 years	0-20 years	10-20 years	22	150 N/A		5 Assumed strategic growth		Use Class of development. IBR Hangar Density Applied: 5 jobs per unit, assuming basic aircraft storage/repair operation (stateholder estimate) Proportion of jobs additional: Significant expansion of existing airport operations, expected to generate jobs in specialist Civilian expresses extors. 75 percent of jobs as seamed to be additional.																							
	than 5 extra jobs per unt. The larger Hangar (AP10) could accommodate a more significant maintenance facility, employing 20-120 (Stakeholder estimate)	AP10 - LRG Divisible Hangar					210	100 N/A	7	Assumed stratesic growth	si	Use Class of development: 88 Hangar abos Density Applied: 20-120 jobs for a larger aircraft maintenance operation. Average of 70 jobs assumed Proportion of Jobs additional: Significant expansion of existing aligner operation, expected to generate jobs a losscialist Givilian exergosea restors: 75 generated of lobs are surrounded to be additional.																									
														Use Class of development: BB Hangar Density Applied: 5 jobs per unit, assuming basic aircraft storage/repair operation (stakeholder estimate)																							
		AP11 - T-Hangar Group (10No.)	AP11 - T-Hangar Group (10No.)	AP11 - T-Hangar Group (10No.	AP11 - T-Hangar Group (10No	AP11 - T-Hangar Group (10No.)	l			10	130 N/A	5	D Assumed strategic growth	31	Proportion of jobs additional: Significant expansion of existing airport operations, expected to generate jobs in soecialist civilian aerosoace sectors. 75 percent of lobs are assumed to be additional.																						
		AP12- Hangar				30	165 N/A		S. Assumed strategic growth		Use Class of development: 88 Hangar Density Applied: 5 jobs per unit, sasuming basic aircraft storage/repair operation (ataleholder estimate) Proportion of jobs additional; Significant eparation of existing airport operation, expected to generate jobs in specialist civilian aerospace sectors. 75 percent of jobs are assumed to be additional.																										
		AP13 - Hangar																															19	100 N/A		5. Assumed strategic growth	
		AP14 - Hangar			19	000 N/A		S. Assumed strategic growth		Use Class of development. 88 Hangar sobe Dentity Applied. Sjobs per unit, assuming basic aircraft stronge/repair operation (dakeholder estimate) reportation of jobs additional. Significant expansion of existing airport operations, expected to generate jobs in specialist civilian aerospace sectors. 75 percent of jobs are assumed to be additional.																											
		AP15 - Hangar			19	100 N/A		5. Assumed strategic growth		Use Class of development: 88 Hangar Density Applied: 5 jobs per unit, assuming basic aircraft storage/repair operation (stakeholder estimate) Proportion of jobs additional. Significant expansion of existing airport operation, expected to generate jobs in socialité critime arrowasce sectors. To percent of dobs are suited to be additional.																											
		AP16 - Hangar			18	182 N/A		S. Assumed strategic growth		Use Class of development: B8 Hangar Density Applied: 5 jobs per unit, assuming basic aircraft storage/repair operation (stakeholder estimate) Proportion of jobs additional: Significant expansion of estimate airport operation, expected to generate jobs In specialist civiliane energopies sectors: 5 presented of bots and sectored to be additional.																											
		AP17 - Hangar							-													18	182 N/A		S Assumed strategic growth		Use Class of development: 88 Hangar Jobs Denutly Applied: 5 Jobs per unit, assuming basic aircraft storage/repair operation (stakeholder estimate) Proportion of Jobs additional: 5 Significant expansion of estimize jarport operations, expected to generate Jobs do socialist of United encourage sectors: 75 Secreted of lobs as assumed to be additional.										
		accommodate relocation of Control Tower/Radar/Fire Station. No new jobs]		N/A	N/A	N/A	Assumed strategic growth	N/A	N/A																											
		accommodate relocation of Control Tower/Radar/Fire Station. No new jobs			N/A	N/A	N/A	Assumed strategic growth	N/A	N/A																											
Totals	1		1		49.2	78 3.0	0 28		21:	i ·																											

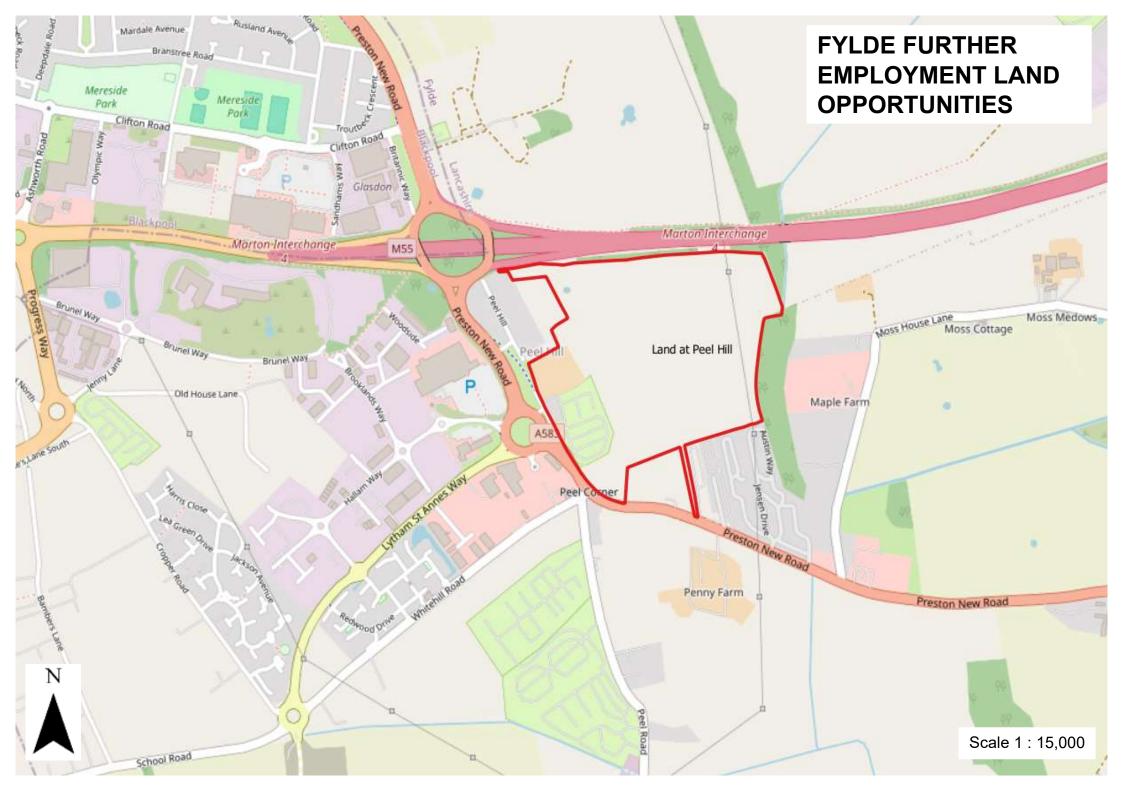
Appendix 10

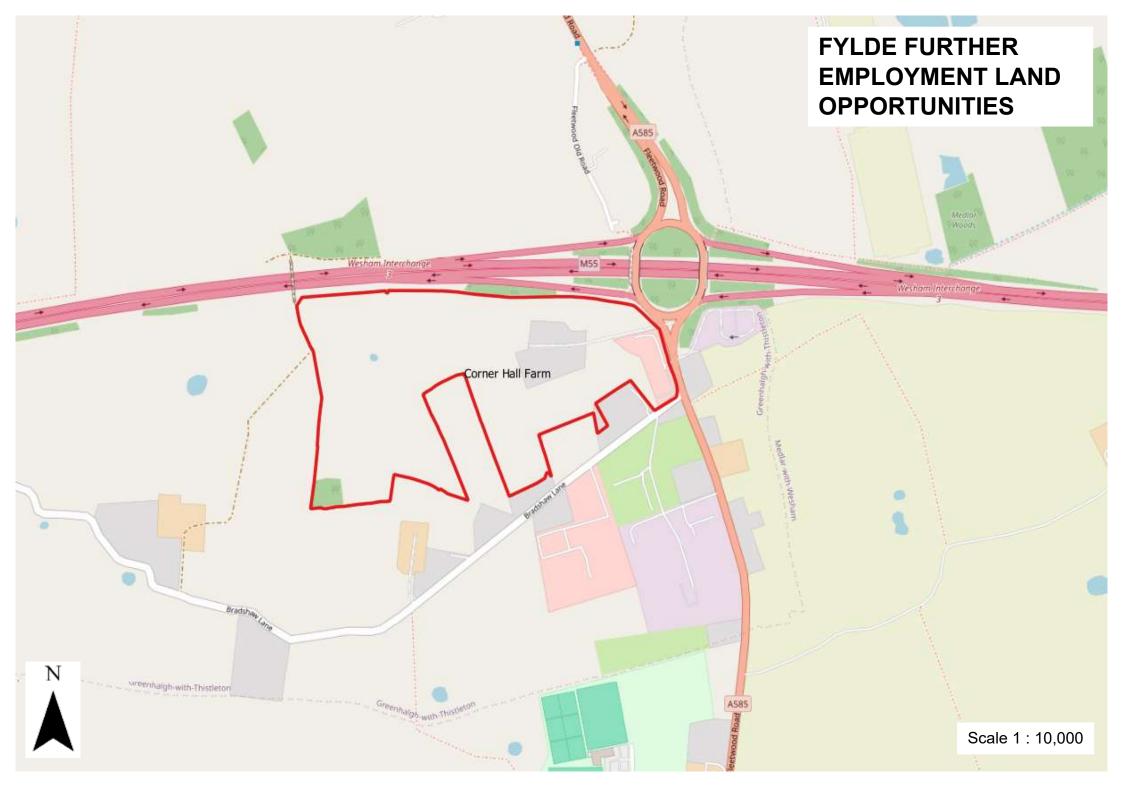
Fylde Further Employment Land Opportunities Mapping











Appendix 11

Wyre Further Employment Land Opportunities Mapping

